

# BUSINESS AVIATION TRAFFIC TRACKER EUROPE

SEPTEMBER 2024



EUROPEAN BUSINESS AVIATION ASSOCIATION



# DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

## TOTAL BUSINESS AVIATION FLIGHTS



### Business Aviation (ECAC Area)

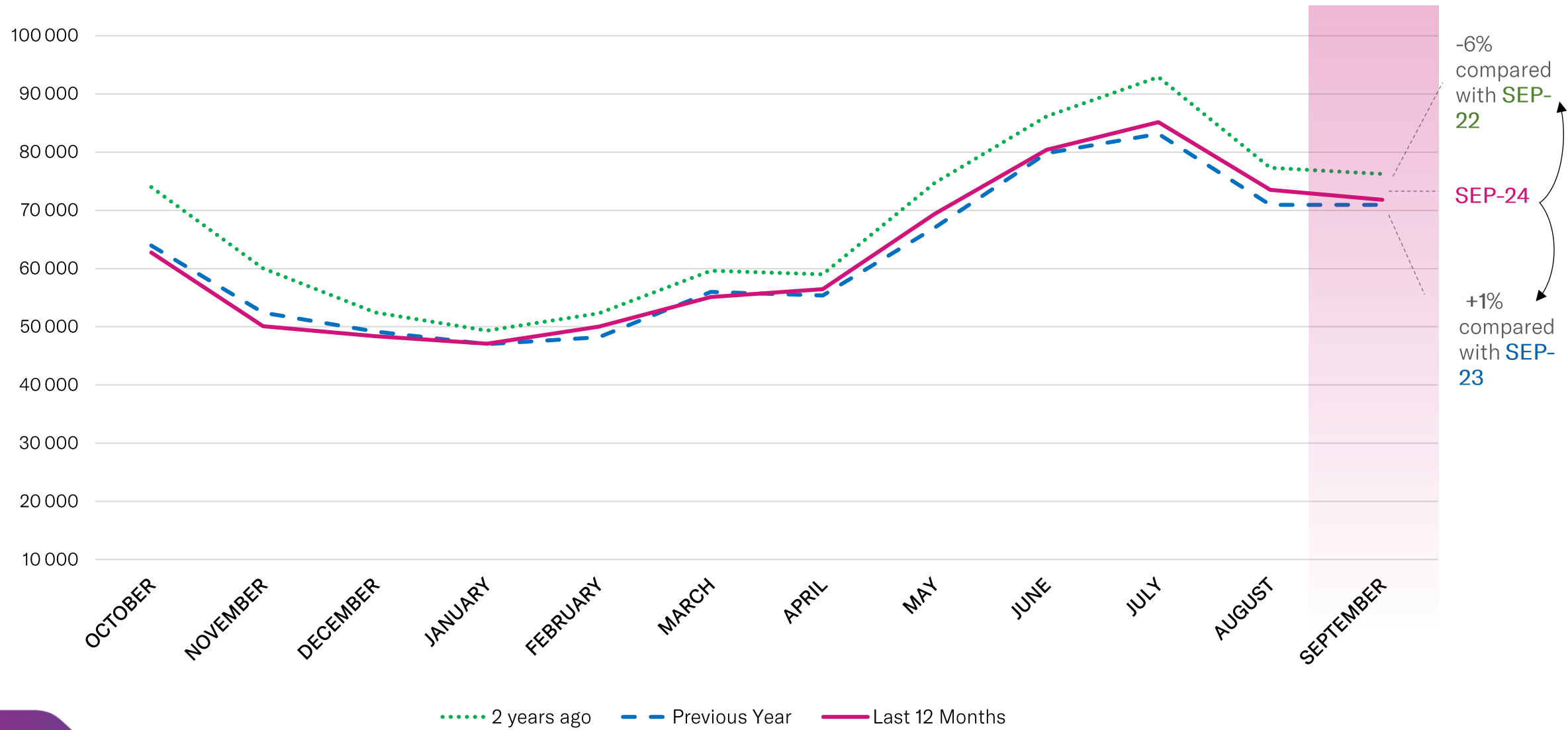
|                    | ARRIVAL       |               |             | DEPARTURE     |               |             | INTERNAL       |                |             | OVERFLIGHT    |              |              | PREVIOUS YEAR  | CURRENT YEAR   | GROWTH      |
|--------------------|---------------|---------------|-------------|---------------|---------------|-------------|----------------|----------------|-------------|---------------|--------------|--------------|----------------|----------------|-------------|
|                    | Previous Year | Current Year  | Growth      | Previous Year | Current Year  | Growth      | Previous Year  | Current Year   | Growth      | Previous Year | Current Year | Growth       |                |                |             |
| Oct 2023           | 3.649         | 3.629         | -0,5%       | 3.807         | 3.744         | -1,7%       | 55.860         | 55.751         | -0,2%       | 504           | 429          | -14,9%       | 63.820         | 63.553         | -0,4%       |
| Nov 2023           | 3.234         | 3.072         | -5,0%       | 3.194         | 3.020         | -5,4%       | 45.443         | 43.512         | -4,2%       | 482           | 482          | 0,0%         | 52.353         | 50.086         | -4,3%       |
| Dec 2023           | 3.001         | 2.875         | -4,2%       | 3.116         | 3.023         | -3,0%       | 42.414         | 41.932         | -1,1%       | 611           | 560          | -8,3%        | 49.142         | 48.390         | -1,5%       |
| Jan 2024           | 3.036         | 3.250         | 7,0%        | 2.825         | 3.041         | 7,6%        | 40.633         | 40.239         | -1,0%       | 462           | 556          | 20,3%        | 46.956         | 47.086         | 0,3%        |
| Feb 2024           | 2.642         | 3.025         | 14,5%       | 2.578         | 3.006         | 16,6%       | 42.543         | 43.497         | 2,2%        | 379           | 482          | 27,2%        | 48.142         | 50.010         | 3,9%        |
| Mar 2024           | 3.315         | 3.267         | -1,4%       | 3.257         | 3.270         | 0,4%        | 48.909         | 48.026         | -1,8%       | 469           | 541          | 15,4%        | 55.950         | 55.104         | -1,5%       |
| Apr 2024           | 3.232         | 3.474         | 7,5%        | 3.069         | 3.356         | 9,4%        | 48.589         | 49.083         | 1,0%        | 422           | 553          | 31,0%        | 55.312         | 56.466         | 2,1%        |
| May 2024           | 3.610         | 3.989         | 10,5%       | 3.374         | 3.642         | 7,9%        | 59.614         | 61.167         | 2,6%        | 422           | 581          | 37,7%        | 67.020         | 69.379         | 3,5%        |
| Jun 2024           | 4.269         | 4.407         | 3,2%        | 3.922         | 4.206         | 7,2%        | 71.129         | 71.292         | 0,2%        | 333           | 498          | 49,5%        | 79.653         | 80.403         | 0,9%        |
| Jul 2024           | 3.765         | 4.147         | 10,1%       | 3.889         | 4.142         | 6,5%        | 75.177         | 76.393         | 1,6%        | 324           | 478          | 47,5%        | 83.155         | 85.160         | 2,4%        |
| Aug 2024           | 3.486         | 3.869         | 11,0%       | 3.510         | 4.034         | 14,9%       | 63.694         | 65.185         | 2,3%        | 253           | 433          | 71,1%        | 70.943         | 73.521         | 3,6%        |
| Sep 2024           | 3.468         | 4.026         | 16,1%       | 3.416         | 4.012         | 17,4%       | 63.684         | 63.356         | -0,5%       | 369           | 425          | 15,2%        | 70.937         | 71.819         | 1,2%        |
| <b>Grand Total</b> | <b>40.707</b> | <b>43.030</b> | <b>5,7%</b> | <b>39.957</b> | <b>42.496</b> | <b>6,4%</b> | <b>657.689</b> | <b>659.433</b> | <b>0,3%</b> | <b>5.030</b>  | <b>6.018</b> | <b>19,6%</b> | <b>743.383</b> | <b>750.977</b> | <b>1,0%</b> |

# DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

## TOTAL BUSINESS AVIATION FLIGHTS



EBAA TRAFFIC TRACKER - SEPTEMBER 2024



-6% compared with SEP-22

SEP-24

+1% compared with SEP-23

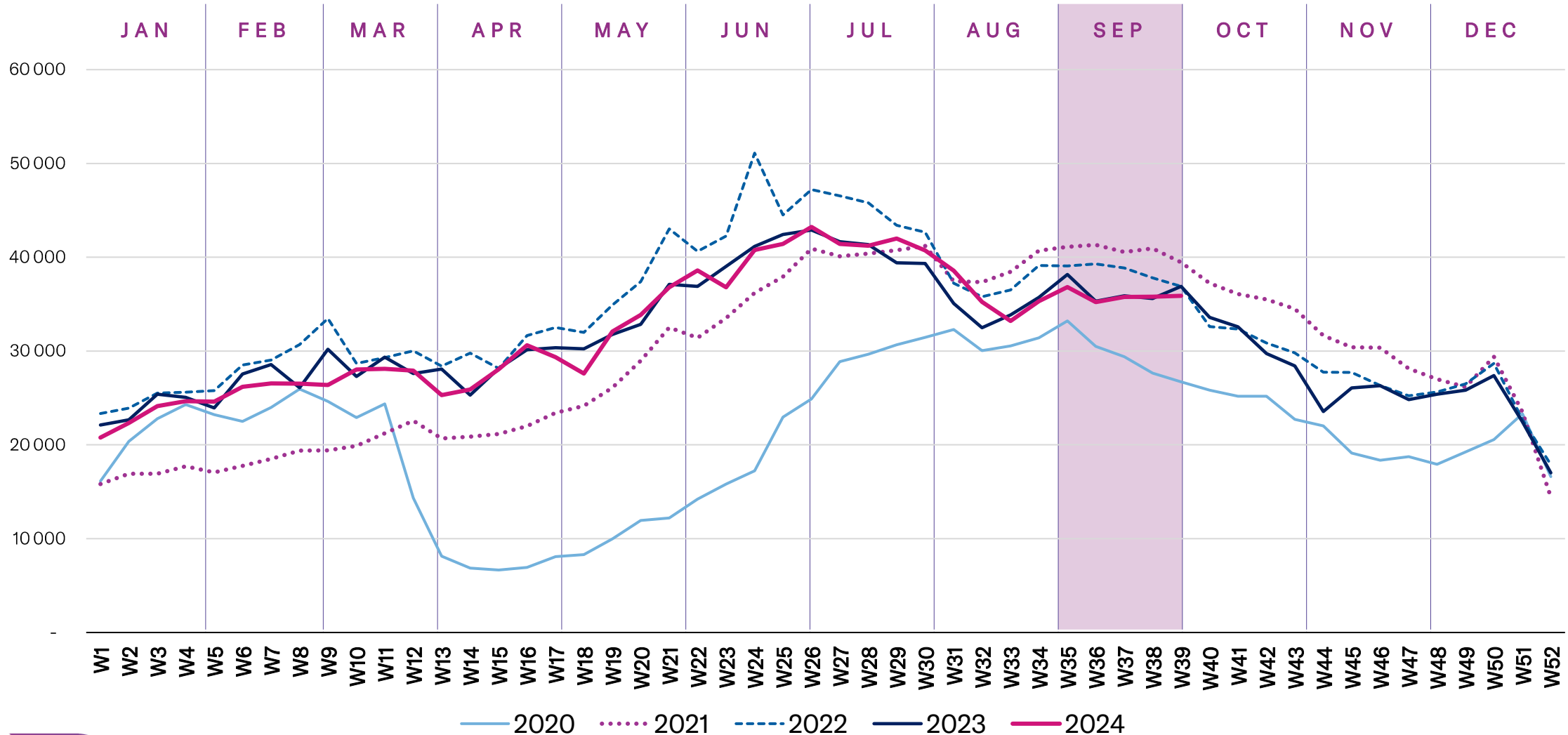
..... 2 years ago    - - - Previous Year    — Last 12 Months

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# WEEK BY WEEK DETAILS IN EUROPE

## BUSINESS AVIATION WEEKLY MOVEMENTS (DEPARTURES + ARRIVALS)

EBAA TRAFFIC TRACKER - SEPTEMBER 2024

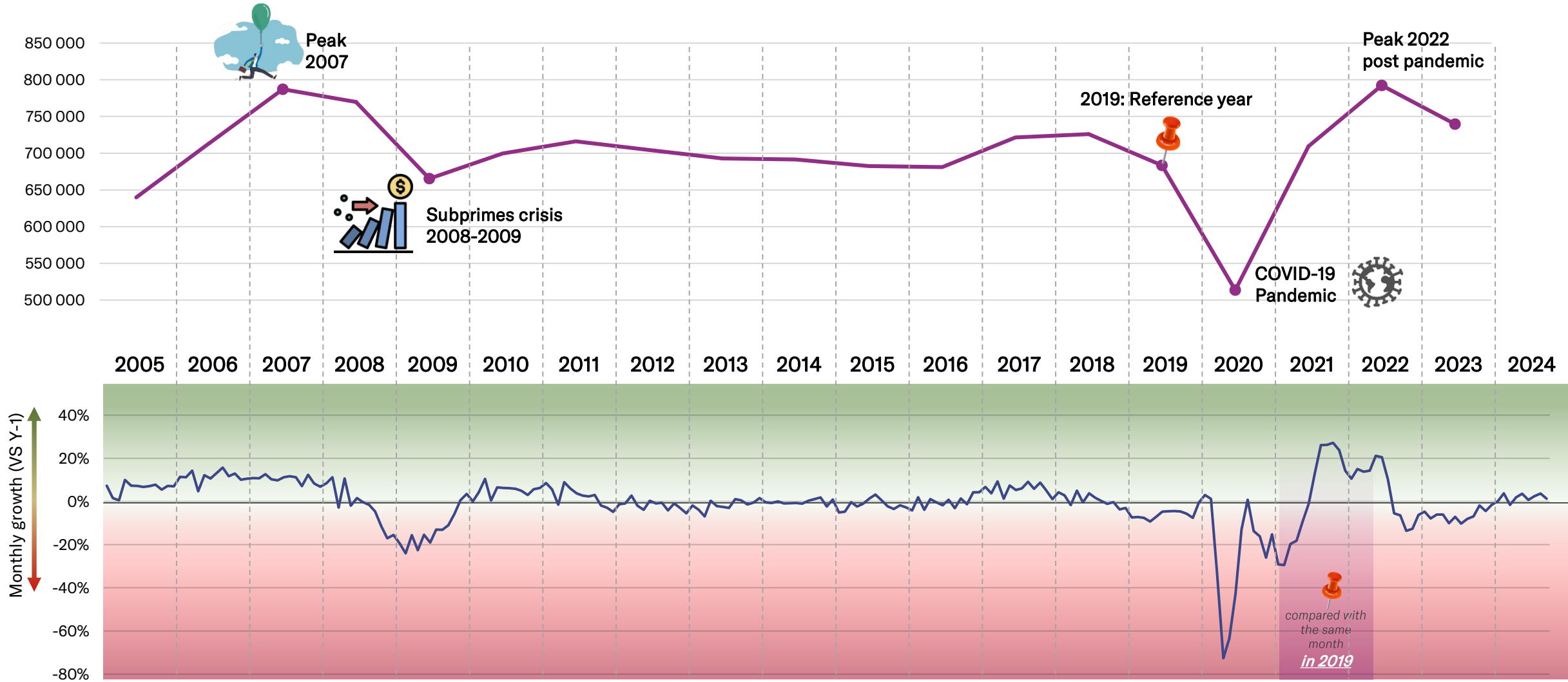


# BUSINESS AVIATION IN EUROPE : 2005 – NOW

## MONTHLY ACTIVITY AND GROWTH



EBAA TRAFFIC TRACKER - SEPTEMBER 2024



# EUROPEAN STATES – STATE OF PLAY

« YEAR-TO-DATE » details in Europe (flights from january onwards)



## STATE OF PLAY - YTD (from january onwards)

EBAA TRAFFIC TRACKER - SEPTEMBER 2024

|                        | MONTH<br>CURRENT YEAR | MONTH<br>GROWTH | YTD<br>CURRENT YEAR | YTD<br>GROWTH |
|------------------------|-----------------------|-----------------|---------------------|---------------|
| FRANCE                 | 23.343                | -5%             | 194.053             | -3%           |
| UNITED KINGDOM         | 19.710                | 0%              | 160.713             | 0%            |
| GERMANY                | 16.370                | -3%             | 133.519             | -2%           |
| ITALY                  | 15.791                | -2%             | 122.654             | 0%            |
| SPAIN                  | 11.659                | 5%              | 93.671              | 3%            |
| SWITZERLAND            | 8.956                 | 3%              | 77.162              | 0%            |
| TURKEY                 | 5.154                 | -6%             | 45.199              | 0%            |
| GREECE                 | 4.751                 | 7%              | 36.795              | 7%            |
| AUSTRIA                | 3.525                 | -7%             | 31.551              | -1%           |
| NORWAY                 | 3.506                 | 5%              | 31.534              | 4%            |
| SWEDEN                 | 3.392                 | -3%             | 29.944              | -6%           |
| BELGIUM                | 2.462                 | -5%             | 21.024              | -3%           |
| NETHERLANDS            | 2.287                 | -8%             | 20.791              | -7%           |
| POLAND                 | 2.246                 | 0%              | 17.622              | 1%            |
| CZECH REPUBLIC         | 2.044                 | 2%              | 16.692              | 6%            |
| PORTUGAL               | 2.077                 | 12%             | 15.572              | -3%           |
| CROATIA                | 1.690                 | -14%            | 12.825              | -3%           |
| IRELAND                | 1.744                 | -1%             | 12.749              | -4%           |
| DENMARK                | 1.322                 | -3%             | 11.545              | 3%            |
| ICELAND                | 1.169                 | 5%              | 10.436              | 5%            |
| ROMANIA                | 1.165                 | -4%             | 10.204              | 10%           |
| FINLAND                | 922                   | -24%            | 9.153               | -13%          |
| HUNGARY                | 1.081                 | 11%             | 8.233               | 3%            |
| CYPRUS                 | 716                   | -6%             | 6.292               | 5%            |
| SLOVAKIA               | 711                   | -21%            | 5.935               | -7%           |
| SERBIA                 | 673                   | -23%            | 5.615               | -14%          |
| LUXEMBOURG             | 634                   | -12%            | 5.191               | -5%           |
| BULGARIA               | 617                   | 1%              | 4.849               | 1%            |
| MALTA                  | 459                   | -2%             | 3.940               | 1%            |
| MONTENEGRO             | 368                   | -16%            | 3.324               | 2%            |
| SLOVENIA               | 415                   | 12%             | 3.025               | 8%            |
| LITHUANIA              | 290                   | 11%             | 1.922               | -10%          |
| LATVIA                 | 190                   | -22%            | 1.768               | -5%           |
| ESTONIA                | 182                   | -21%            | 1.718               | -8%           |
| BOSNIA AND HERZEGOVINA | 138                   | -22%            | 1.332               | 17%           |
| ALBANIA                | 151                   | 10%             | 1.118               | 0%            |
| MOLDOVA                | 130                   | 53%             | 1.007               | 11%           |
| MACEDONIA              | 75                    | -3%             | 605                 | -13%          |
| UKRAINE                |                       |                 |                     |               |












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# TOP 10 ACTIVE AIRPORTS – SEPTEMBER 2024

## AVERAGE DAILY BUSINESS AVIATION DEPARTURES



EBAA TRAFFIC TRACKER - SEPTEMBER 2024

| RANK   | ICAO CODE | NAME   | MONTH CURRENT YEAR | MONTH GROWTH | YTD CURRENT YEAR | YTD GROWTH |
|--|-----------|--|--------------------|--------------|------------------|------------|
| 1  | LFPB      |  Paris Le Bourget     | 79,9               | -6,2%        | 73,1             | -3,3%      |
| 2  | LFMN      |  Nice                 | 71,6               | 12,5%        | 56,7             | 3,4%       |
| 3  | LSGG      |  Geneva               | 48,6               | 0,3%         | 44,4             | -3,6%      |
| 4  | EGLF      |  Farnborough          | 43,4               | -7,5%        | 38,8             | -4,7%      |
| 5  | LIML      |  Milan Linate         | 42,5               | -7,4%        | 35,0             | -2,2%      |
| 6  | LSZH      |  Zurich               | 40,5               | 3,1%         | 34,9             | -1,6%      |
| 7  | EGGW      |  London Luton         | 40,3               | 6,1%         | 37,3             | 3,6%       |
| 8  | EGKB      |  London Biggin Hill | 32,2               | -4,5%        | 29,8             | -1,8%      |
| 9  | LEPA      |  Palma de Mallorca  | 30,4               | 5,5%         | 25,2             | 0,0%       |
| 10  | LGAV      |  Athens             | 29,0               | 21,4%        | 22,6             | 10,2%      |

# TOP 30 AIRPORTS – STATE OF PLAY

« YEAR-TO-DATE » details in Europe (flights from january onwards)

## STATE OF PLAY - YTD (from january onwards)

|                           | MONTH<br>CURRENT YEAR | MONTH<br>GROWTH | YTD<br>CURRENT YEAR | YTD<br>GROWTH |
|---------------------------|-----------------------|-----------------|---------------------|---------------|
| 🇫🇷 PARIS LE BOURGET       | 5.080                 | -5%             | 41.461              | -3%           |
| 🇫🇷 NICE CÔTE D'AZUR       | 4.421                 | 11%             | 32.379              | 3%            |
| 🇨🇭 GENEVA INTERNATIONAL   | 3.071                 | 0%              | 25.908              | -3%           |
| 🇬🇧 FARNBOROUGH            | 2.692                 | -7%             | 22.099              | -4%           |
| 🇬🇧 LONDON LUTON           | 2.519                 | 7%              | 21.304              | 4%            |
| 🇨🇭 ZURICH                 | 2.516                 | 3%              | 19.990              | -1%           |
| 🇮🇹 MILANO LINATE          | 2.604                 | -7%             | 19.752              | -2%           |
| 🇬🇧 LONDON BIGGIN HILL     | 1.998                 | -4%             | 16.768              | -2%           |
| 🇹🇷 ISTANBUL ATATÜRK       | 1.805                 | 16%             | 14.371              | 17%           |
| 🇪🇸 PALMA DE MALLORCA      | 1.863                 | 5%              | 14.255              | 1%            |
| 🇬🇷 ATHENS INTERNATIONAL   | 1.750                 | 17%             | 12.968              | 10%           |
| 🇮🇹 ROMA CIAMPINO          | 1.608                 | -9%             | 12.597              | -3%           |
| 🇪🇸 IBIZA                  | 1.661                 | -3%             | 12.526              | -2%           |
| 🇪🇸 MADRID BARAJAS         | 1.618                 | 19%             | 12.418              | 12%           |
| 🇮🇹 OLBIA COSTA SMERALDA   | 1.460                 | 5%              | 11.629              | 3%            |
| 🇪🇸 MALAGA COSTA DEL SOL   | 1.258                 | 5%              | 11.183              | 2%            |
| 🇫🇷 CANNES MANDELIEU       | 1.472                 | -6%             | 10.993              | -2%           |
| 🇨🇪 PRAGUE VACLAV HAVEL    | 1.357                 | 4%              | 10.782              | 4%            |
| 🇩🇪 MÜNCHEN                | 1.409                 | -6%             | 10.614              | 3%            |
| 🇩🇪 BERLIN SCHÖNEFELD      | 1.399                 | 10%             | 10.596              | 1%            |
| 🇪🇸 BARCELONA              | 1.529                 | 35%             | 10.255              | 9%            |
| 🇳🇱 AMSTERDAM SCHIPHOL     | 1.204                 | 4%              | 10.201              | -11%          |
| 🇦🇹 WIEN SCHWECHAT         | 1.286                 | -6%             | 10.159              | -3%           |
| 🇬🇧 LONDON STANSTED        | 1.050                 | -3%             | 8.381               | -4%           |
| 🇩🇪 HAMBURG                | 995                   | 8%              | 7.355               | -5%           |
| 🇦🇹 SALZBURG W. A. MOZART  | 739                   | 1%              | 7.303               | 1%            |
| 🇩🇪 STUTTGART              | 736                   | -16%            | 6.749               | -7%           |
| 🇩🇪 KÖLN BONN              | 768                   | -8%             | 6.695               | 1%            |
| 🇭🇺 BUDAPEST INTERNATIONAL | 874                   | 19%             | 6.692               | 9%            |
| 🇬🇧 RAF NORTHOLT           | 787                   | 2%              | 6.523               | 10%           |

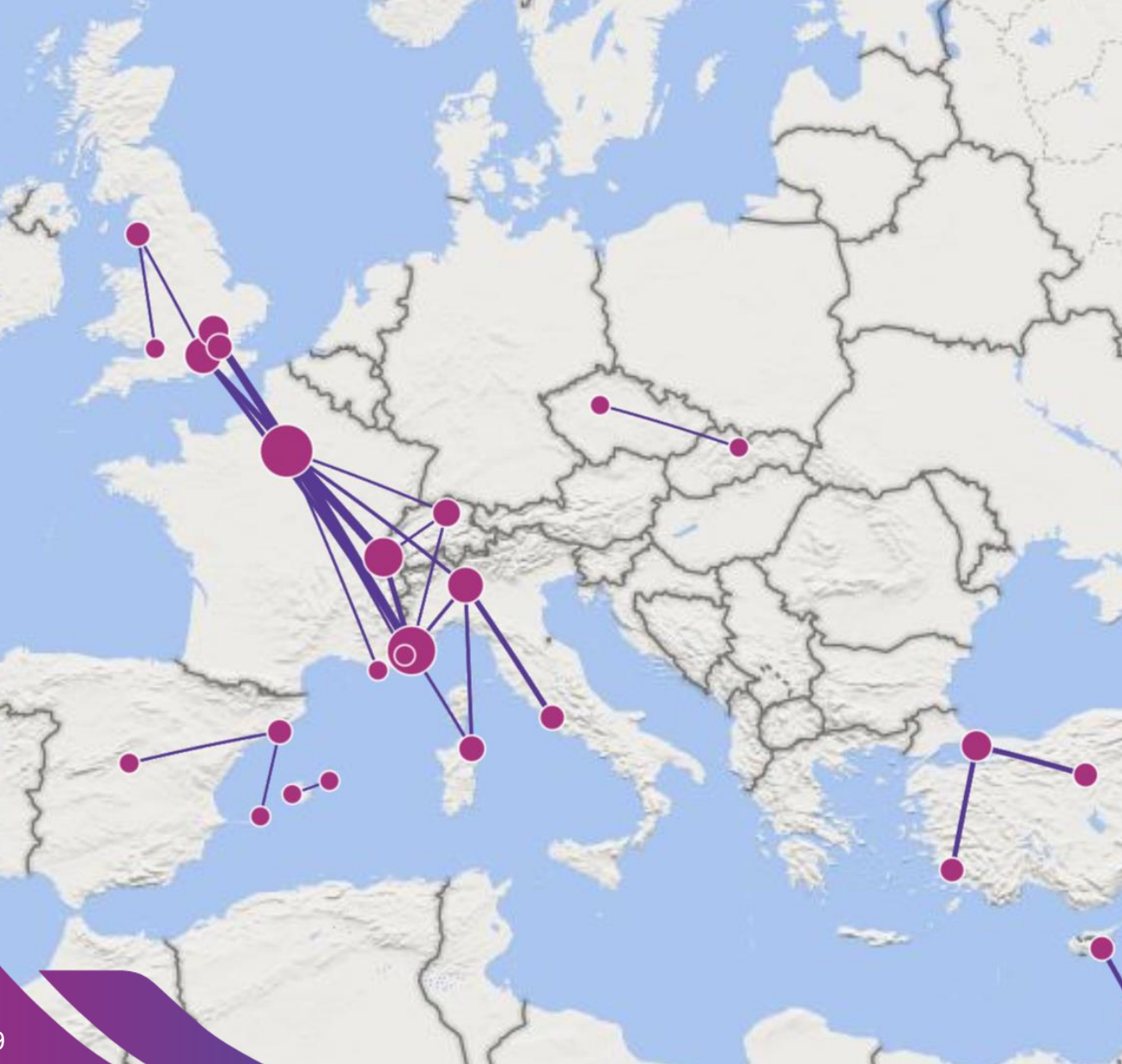


# TOP 30 BUSINESS AVIATION ROUTES – STATE OF PLAY

« YEAR-TO-DATE » details in Europe (flights from january onwards)



EBAA TRAFFIC TRACKER - SEPTEMBER 2024



| AIRPORT 1 |                      | AIRPORT 2 |                      | YTD CURRENT YEAR | YTD GROWTH(*) |
|-----------|----------------------|-----------|----------------------|------------------|---------------|
| 🇫🇷 LFPB   | Paris Le Bourget     | 🇨🇭 LSGG   | Geneva International | 2.435            | -2%           |
| 🇫🇷 LFPB   | Paris Le Bourget     | 🇫🇷 LFMN   | Nice Côte d'Azur     | 2.156            | 1%            |
| 🇫🇷 LFMN   | Nice Côte d'Azur     | 🇨🇭 LSGG   | Geneva International | 1.389            | 4%            |
| 🇮🇹 LIML   | Milano Linate        | 🇮🇹 LIRA   | Roma Ciampino        | 1.385            | 4%            |
| 🇹🇷 LTAC   | Ankara Esenboğa      | 🇹🇷 LTBA   | Istanbul Atatürk     | 1.350            | 27%           |
| 🇹🇷 LTFE   | Mugla Milas Bodrum   | 🇹🇷 LTBA   | Istanbul Atatürk     | 1.274            | 18%           |
| 🇬🇧 EGLF   | Farnborough          | 🇫🇷 LFMN   | Nice Côte d'Azur     | 1.205            | -13%          |
| 🇬🇧 EGGW   | London Luton         | 🇫🇷 LFPB   | Paris Le Bourget     | 1.111            | 13%           |
| 🇬🇧 EGLF   | Farnborough          | 🇫🇷 LFPB   | Paris Le Bourget     | 1.045            | -8%           |
| 🇫🇷 LFMN   | Nice Côte d'Azur     | 🇬🇧 EGGW   | London Luton         | 1.000            | 2%            |
| 🇮🇹 LIML   | Milano Linate        | 🇫🇷 LFPB   | Paris Le Bourget     | 966              | -5%           |
| 🇮🇹 LIEO   | Olbia Costa Smeralda | 🇮🇹 LIML   | Milano Linate        | 941              | 7%            |
| 🇫🇷 LFMN   | Nice Côte d'Azur     | 🇮🇹 LIML   | Milano Linate        | 914              | 10%           |
| 🇫🇷 LFPB   | Paris Le Bourget     | 🇬🇧 EGKB   | London Biggin Hill   | 863              | 2%            |
| 🇫🇷 LFMN   | Nice Côte d'Azur     | 🇨🇭 LSZH   | Zurich               | 750              | 7%            |
| 🇫🇷 LFMN   | Nice Côte d'Azur     | 🇮🇹 LIEO   | Olbia Costa Smeralda | 748              | 5%            |
| 🇪🇸 LEMD   | Madrid Barajas       | 🇪🇸 LEBL   | Barcelona            | 735              | 3%            |
| 🇨🇭 LSGG   | Geneva International | 🇬🇧 EGLF   | Farnborough          | 733              | -17%          |
| 🇫🇷 LFTH   | Toulon/Hyeres        | 🇫🇷 LFPB   | Paris Le Bourget     | 708              | -9%           |
| 🇨🇭 LSGG   | Geneva International | 🇨🇭 LSZH   | Zurich               | 693              | -9%           |
| 🇬🇧 EGLF   | Farnborough          | 🇬🇧 EGNL   | Walney Island        | 691              | -1%           |
| 🇬🇧 EGGD   | Bristol              | 🇬🇧 EGNL   | Walney Island        | 686              | -12%          |
| 🇫🇷 LFMN   | Nice Côte d'Azur     | 🇬🇧 EGKB   | London Biggin Hill   | 681              | -7%           |
| 🇫🇷 LFMN   | Nice Côte d'Azur     | 🇫🇷 LFPB   | Paris Le Bourget     | 680              | -13%          |
| 🇬🇧 LFPB   | Paris Le Bourget     | 🇬🇧 LSZH   | Zurich               | 673              | -15%          |
| 🇪🇸 LEBL   | Barcelona            | 🇪🇸 LEIB   | Ibiza                | 665              | 2%            |
| 🇨🇪 LKPR   | Prague Vaclav Havel  | 🇮🇹 LZIB   | Bratislava           | 660              | 28%           |
| 🇬🇧 EGGW   | London Luton         | 🇬🇧 EGLF   | Farnborough          | 654              | -1%           |
| 🇨🇭 LSGG   | Geneva International | 🇮🇹 LIML   | Milano Linate        | 640              | 10%           |
| 🇪🇸 LEPA   | Palma de Mallorca    | 🇪🇸 LEIB   | Ibiza                | 636              | -15%          |

# TOP 10 FLOWS- SEPTEMBER 2024

## AVERAGE DAILY BUSINESS AVIATION FLIGHTS



EBAA TRAFFIC TRACKER - SEPTEMBER 2024

| ORIGIN             | DESTINATION        | MONTH CURRENT YEAR | MONTH GROWTH | YTD CURRENT YEAR | YTD GROWTH |
|--------------------|--------------------|--------------------|--------------|------------------|------------|
| France             | France             | 145,2              | -3,8%        | 133,0            | -3,2%      |
| UK-Continental     | UK-Continental     | 128,4              | 0,2%         | 113,7            | -1,5%      |
| Germany            | Germany            | 117,3              | -6,5%        | 107,5            | -4,7%      |
| Italy              | Italy              | 81,8               | -4,8%        | 71,8             | 1,0%       |
| Spain-Continental  | Spain-Continental  | 61,2               | 6,9%         | 56,4             | 6,9%       |
| Norway-Continental | Norway-Continental | 47,5               | 11,2%        | 45,6             | 5,7%       |
| Türkiye            | Türkiye            | 38,8               | -7,0%        | 39,5             | -1,7%      |
| France             | UK-Continental     | 38,5               | -5,6%        | 34,5             | -2,4%      |
| Sweden             | Sweden             | 36,2               | 2,1%         | 35,9             | -2,4%      |
| UK-Continental     | France             | 35,9               | -13,4%       | 34,2             | -3,5%      |

# TRAFFIC PER STATE – SEPTEMBER 2024

## AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 1



EBA A TRAFFIC TRACKER - SEPTEMBER 2024

| STATE              | MONTH CURRENT YEAR | MONTH PREVIOUS YEAR | MONTH CHANGE | MONTH GROWTH | YTD CURRENT YEAR | YTD PREVIOUS YEAR | YTD CHANGE | YTD GROWTH |
|--------------------|--------------------|---------------------|--------------|--------------|------------------|-------------------|------------|------------|
| NM Area            | 2 407,5            | 2 373,4             | 34,0         | 1,4%         | 2 158,7          | 2 127,8           | 30,9       | 1,5%       |
| ECAC               | 2 394,0            | 2 364,6             | 29,4         | 1,2%         | 2 149,4          | 2 117,5           | 32,0       | 1,5%       |
| ESRA08             | 2 359,5            | 2 349,3             | 10,2         | 0,4%         | 2 114,2          | 2 102,9           | 11,4       | 0,5%       |
| ESRA02             | 2 349,4            | 2 336,2             | 13,3         | 0,6%         | 2 104,5          | 2 092,0           | 12,6       | 0,6%       |
| SES-RP2            | 2 297,2            | 2 286,0             | 11,2         | 0,5%         | 2 053,8          | 2 043,2           | 10,6       | 0,5%       |
| SES-RP3            | 2 184,9            | 2 177,6             | 7,3          | 0,3%         | 1 955,1          | 1 944,2           | 10,9       | 0,6%       |
| EU27               | 2 134,0            | 2 130,1             | 3,9          | 0,2%         | 1 903,9          | 1 895,5           | 8,4        | 0,4%       |
| FABEC              | 1 509,8            | 1 531,5             | -21,7        | -1,4%        | 1 359,6          | 1 362,4           | -2,9       | -0,2%      |
| France             | 973,2              | 976,9               | -3,7         | -0,4%        | 868,9            | 864,9             | 4,0        | 0,5%       |
| BLUE MED FAB       | 756,5              | 738,6               | 17,9         | 2,4%         | 635,9            | 623,9             | 12,0       | 1,9%       |
| Germany            | 605,2              | 640,1               | -34,9        | -5,5%        | 556,6            | 568,1             | -11,5      | -2,0%      |
| Italy              | 625,3              | 618,4               | 6,9          | 1,1%         | 525,6            | 518,1             | 7,5        | 1,4%       |
| UK-Ireland FAB     | 566,5              | 560,4               | 6,1          | 1,1%         | 500,2            | 494,5             | 5,7        | 1,2%       |
| UK-Continental     | 551,7              | 548,5               | 3,2          | 0,6%         | 490,5            | 484,1             | 6,4        | 1,3%       |
| FAB CE             | 460,6              | 463,4               | -2,8         | -0,6%        | 406,1            | 402,3             | 3,8        | 0,9%       |
| Switzerland        | 437,8              | 429,4               | 8,4          | 1,9%         | 396,5            | 390,8             | 5,8        | 1,5%       |
| South West FAB     | 375,0              | 345,0               | 30,0         | 8,7%         | 325,8            | 317,8             | 8,0        | 2,5%       |
| Spain              | 365,5              | 338,7               | 26,8         | 7,9%         | 318,6            | 311,2             | 7,3        | 2,4%       |
| Spain-Continental  | 356,8              | 329,7               | 27,2         | 8,2%         | 310,7            | 302,4             | 8,3        | 2,8%       |
| Austria            | 282,8              | 291,6               | -8,8         | -3,0%        | 253,8            | 256,7             | -2,9       | -1,1%      |
| Belgium/Luxembourg | 234,6              | 246,7               | -12,1        | -4,9%        | 218,7            | 224,7             | -6,0       | -2,7%      |
| Greece             | 197,6              | 177,2               | 20,4         | 11,5%        | 165,7            | 156,1             | 9,6        | 6,2%       |

# TRAFFIC PER STATE – SEPTEMBER 2024

## AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 2



EBA A TRAFFIC TRACKER - SEPTEMBER 2024

| STATE                      | MONTH CURRENT YEAR | MONTH PREVIOUS YEAR | MONTH CHANGE | MONTH GROWTH | YTD CURRENT YEAR | YTD PREVIOUS YEAR | YTD CHANGE | YTD GROWTH |
|----------------------------|--------------------|---------------------|--------------|--------------|------------------|-------------------|------------|------------|
| Netherlands                | 165,1              | 171,2               | -6,1         | -3,5%        | 157,0            | 157,3             | -0,3       | -0,2%      |
| Türkiye                    | 170,0              | 169,4               | 0,6          | 0,4%         | 158,8            | 157,2             | 1,6        | 1,0%       |
| Croatia                    | 162,3              | 158,9               | 3,4          | 2,1%         | 136,3            | 129,7             | 6,5        | 5,0%       |
| DK-SE FAB                  | 135,2              | 137,4               | -2,1         | -1,6%        | 129,1            | 131,6             | -2,6       | -2,0%      |
| Czech Republic             | 128,4              | 124,4               | 4,0          | 3,2%         | 111,8            | 107,5             | 4,4        | 4,1%       |
| Serbia/Montenegro          | 129,4              | 123,8               | 5,6          | 4,6%         | 111,6            | 107,9             | 3,7        | 3,4%       |
| Ireland                    | 114,9              | 106,2               | 8,7          | 8,2%         | 94,7             | 89,9              | 4,8        | 5,3%       |
| Danube FAB                 | 108,2              | 106,0               | 2,2          | 2,0%         | 97,9             | 96,2              | 1,7        | 1,8%       |
| NEFAB                      | 101,6              | 99,9                | 1,7          | 1,7%         | 98,7             | 99,3              | -0,6       | -0,6%      |
| Sweden                     | 97,2               | 99,5                | -2,3         | -2,3%        | 93,7             | 97,5              | -3,7       | -3,8%      |
| Hungary                    | 104,3              | 99,3                | 5,0          | 5,0%         | 89,6             | 87,1              | 2,6        | 2,9%       |
| Slovenia                   | 88,6               | 87,1                | 1,4          | 1,6%         | 75,1             | 71,7              | 3,4        | 4,8%       |
| Bulgaria                   | 83,0               | 82,5                | 0,5          | 0,6%         | 75,9             | 75,5              | 0,4        | 0,5%       |
| Baltic FAB                 | 77,7               | 79,4                | -1,7         | -2,2%        | 69,2             | 70,6              | -1,4       | -1,9%      |
| Poland                     | 75,5               | 76,9                | -1,4         | -1,8%        | 66,9             | 68,2              | -1,3       | -1,9%      |
| Bosnia and Herzegovina     | 72,8               | 71,4                | 1,4          | 1,9%         | 62,4             | 60,5              | 1,9        | 3,2%       |
| Denmark                    | 70,6               | 71,1                | -0,5         | -0,7%        | 66,3             | 65,9              | 0,4        | 0,6%       |
| Portugal-Lisbon/SantaMaria | 82,2               | 71,0                | 11,2         | 15,7%        | 70,6             | 69,6              | 1,0        | 1,5%       |
| Norway-Continental         | 77,1               | 70,1                | 6,9          | 9,9%         | 73,1             | 70,3              | 2,7        | 3,9%       |
| Romania                    | 63,5               | 61,9                | 1,6          | 2,6%         | 58,3             | 55,8              | 2,5        | 4,5%       |
| Portugal-Continental       | 69,9               | 60,3                | 9,5          | 15,8%        | 58,9             | 58,2              | 0,7        | 1,2%       |
| Slovakia                   | 61,3               | 60,0                | 1,2          | 2,1%         | 54,6             | 51,4              | 3,2        | 6,2%       |

# TRAFFIC PER STATE – SEPTEMBER 2024

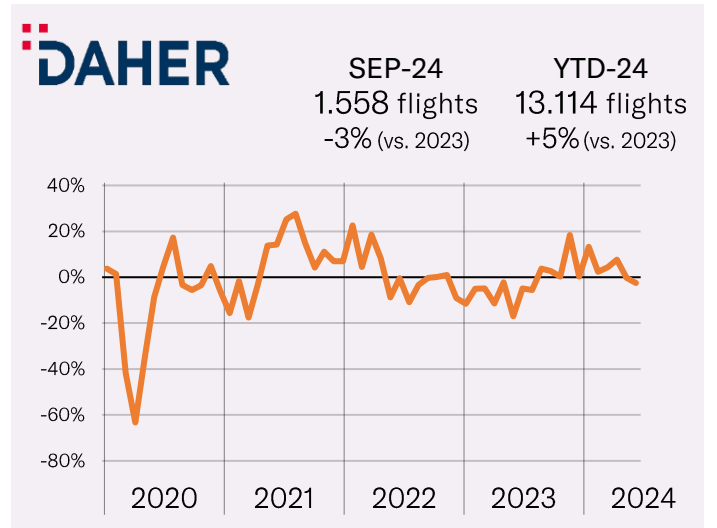
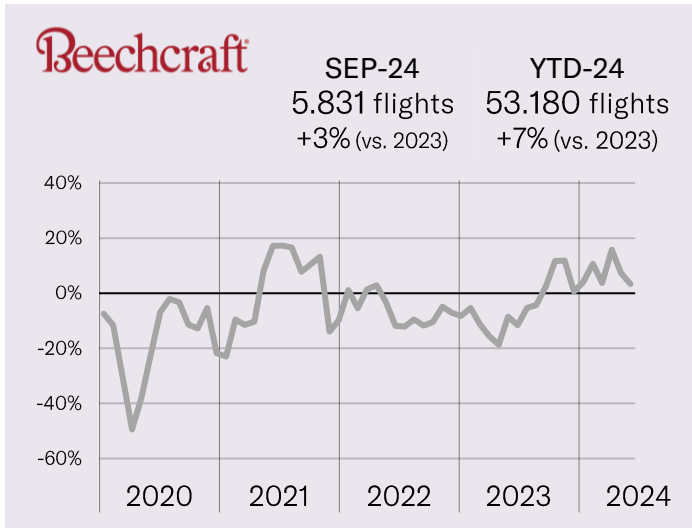
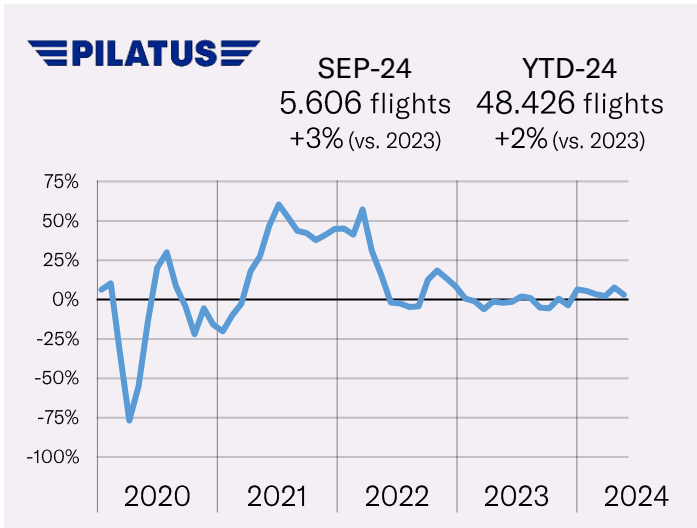
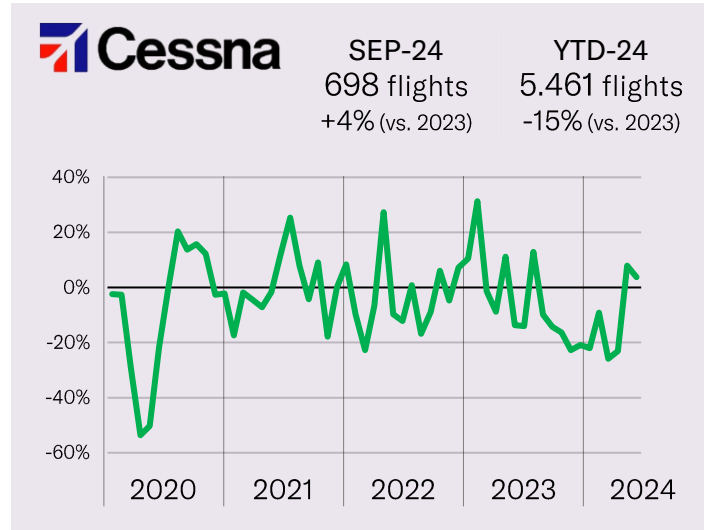
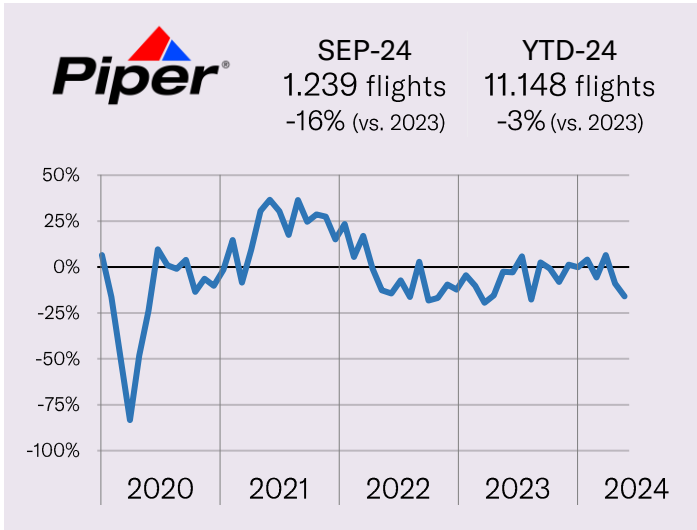
## AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 3



EBAA TRAFFIC TRACKER - SEPTEMBER 2024

| STATE               | MONTH CURRENT YEAR | MONTH PREVIOUS YEAR | MONTH CHANGE | MONTH GROWTH | YTD CURRENT YEAR | YTD PREVIOUS YEAR | YTD CHANGE | YTD GROWTH |
|---------------------|--------------------|---------------------|--------------|--------------|------------------|-------------------|------------|------------|
| Cyprus              | 50,1               | 57,8                | -7,7         | -13,4%       | 47,2             | 52,4              | -5,2       | -9,9%      |
| Albania             | 56,1               | 44,9                | 11,2         | 25,0%        | 47,1             | 38,7              | 8,4        | 21,6%      |
| Egypt               | 43,7               | 34,5                | 9,2          | 26,6%        | 40,9             | 35,6              | 5,3        | 15,0%      |
| Morocco             | 39,6               | 34,4                | 5,1          | 14,9%        | 39,4             | 39,2              | 0,2        | 0,5%       |
| North Macedonia     | 40,1               | 33,6                | 6,5          | 19,2%        | 32,8             | 28,8              | 4,0        | 14,0%      |
| Israel              | 23,4               | 27,6                | -4,3         | -15,4%       | 22,0             | 25,6              | -3,7       | -14,3%     |
| Georgia             | 27,5               | 24,1                | 3,4          | 14,1%        | 22,3             | 17,9              | 4,4        | 24,6%      |
| Finland             | 18,8               | 22,7                | -3,9         | -17,2%       | 19,4             | 22,6              | -3,2       | -14,1%     |
| Iceland             | 38,3               | 21,8                | 16,5         | 75,4%        | 39,6             | 19,0              | 20,6       | 108,9%     |
| Azerbaijan          | 27,9               | 21,6                | 6,3          | 29,1%        | 23,0             | 21,3              | 1,7        | 7,9%       |
| Malta               | 24,5               | 19,8                | 4,6          | 23,4%        | 22,8             | 20,3              | 2,5        | 12,4%      |
| Spain-Canaries      | 17,6               | 17,8                | -0,2         | -0,9%        | 18,2             | 18,6              | -0,5       | -2,4%      |
| Portugal-SantaMaria | 21,0               | 17,2                | 3,8          | 21,9%        | 19,6             | 18,3              | 1,3        | 7,3%       |
| Lithuania           | 11,3               | 12,6                | -1,3         | -10,3%       | 11,4             | 12,4              | -1,0       | -7,7%      |
| Latvia              | 11,0               | 12,3                | -1,3         | -10,5%       | 11,4             | 11,8              | -0,4       | -3,3%      |
| Estonia             | 9,0                | 9,6                 | -0,6         | -6,2%        | 8,8              | 10,2              | -1,4       | -13,9%     |
| Tunisia             | 8,5                | 8,4                 | 0,1          | 0,8%         | 9,3              | 8,8               | 0,5        | 5,7%       |
| Armenia             | 6,7                | 6,3                 | 0,4          | 5,8%         | 4,8              | 6,8               | -2,0       | -29,2%     |
| Libya               | 6,0                | 4,4                 | 1,6          | 36,6%        | 5,0              | 4,2               | 0,8        | 18,5%      |
| Moldova             | 3,4                | 2,5                 | 1,0          | 39,2%        | 3,1              | 2,6               | 0,5        | 18,3%      |
| Belarus             | 1,0                | 0,7                 | 0,3          | 50,0%        | 0,8              | 0,7               | 0,1        | 8,7%       |
| Ukraine             | 0,1                | 0,0                 | 0,1          | 300,0%       | 0,1              | 0,1               | 0,0        | 8,3%       |

# TURBOPROPS OEMS – SEPTEMBER 2024 MONTHLY TRAFFIC & MONTHLY GROWTH



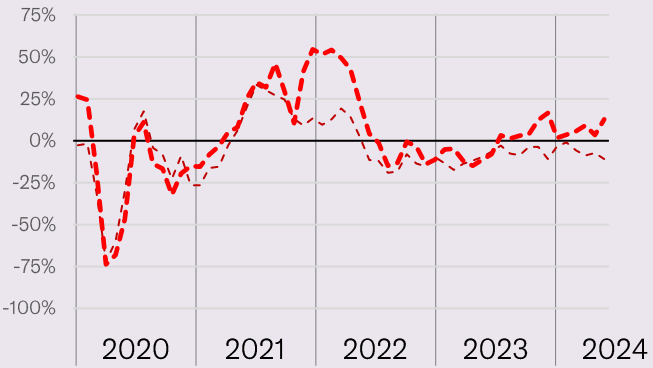
# JET OEMS (1/2) – SEPTEMBER 2024 MONTHLY TRAFFIC & MONTHLY GROWTH

EBAA TRAFFIC TRACKER - SEPTEMBER 2024



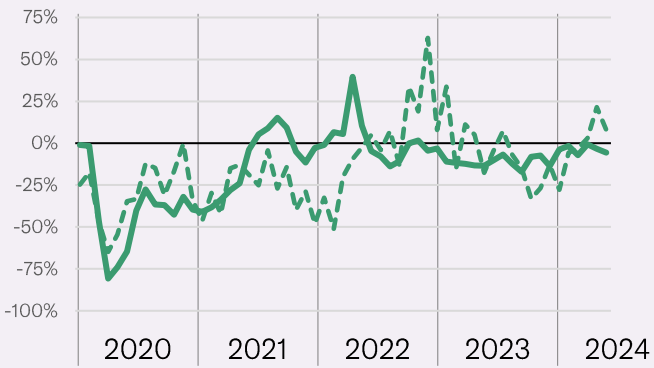
**SEP-24**  
19.840 flights  
-7% (vs. 2023)

**YTD-24**  
161.024 flights  
-4% (vs. 2023)



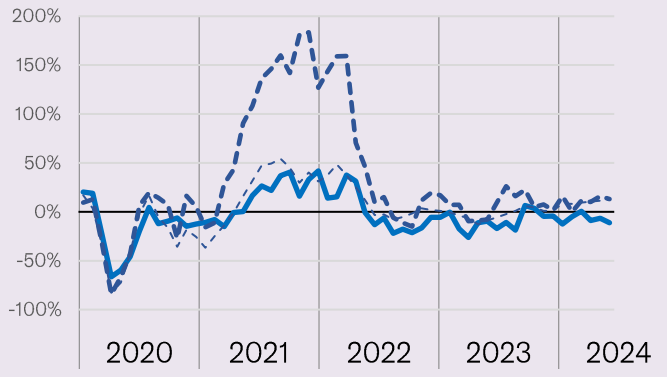
**SEP-24**  
5.691 flights  
-5% (vs. 2023)

**YTD-24**  
46.070 flights  
-6% (vs. 2023)



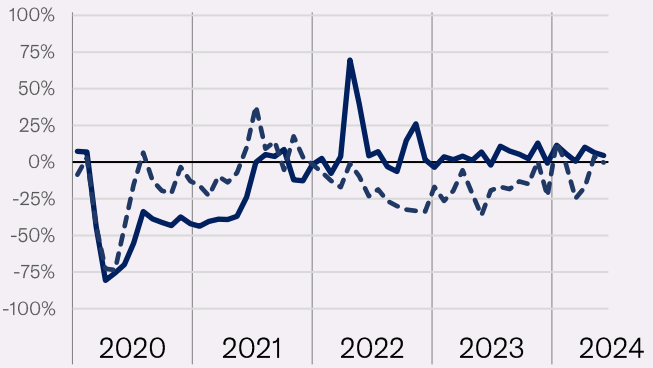
**SEP-24**  
8.682 flights  
+6% (vs. 2023)

**YTD-24**  
70.035 flights  
+4% (vs. 2023)



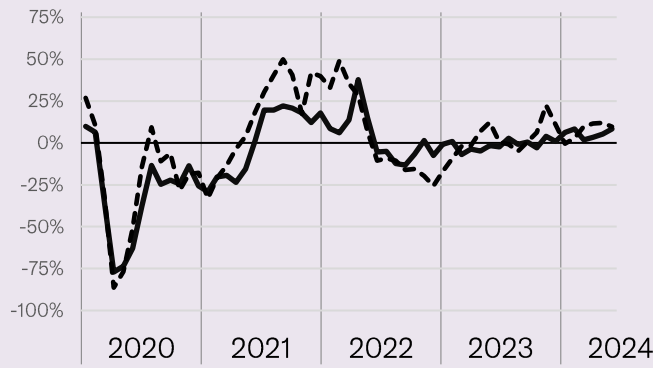
**SEP-24**  
5.740 flights  
+4% (vs. 2023)

**YTD-24**  
45.718 flights  
+4% (vs. 2023)



**SEP-24**  
11.146 flights  
+9% (vs. 2023)

**YTD-24**  
90.413 flights  
+5% (vs. 2023)



Heavy  
Jets

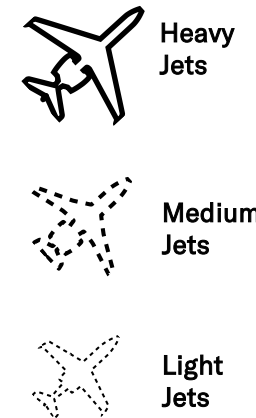
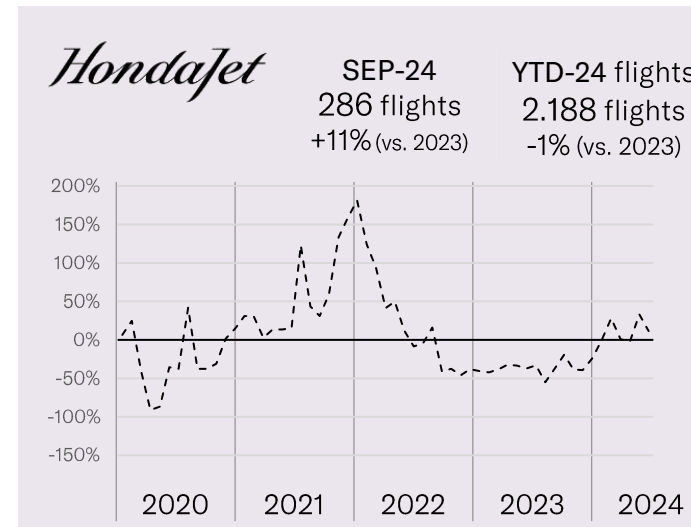
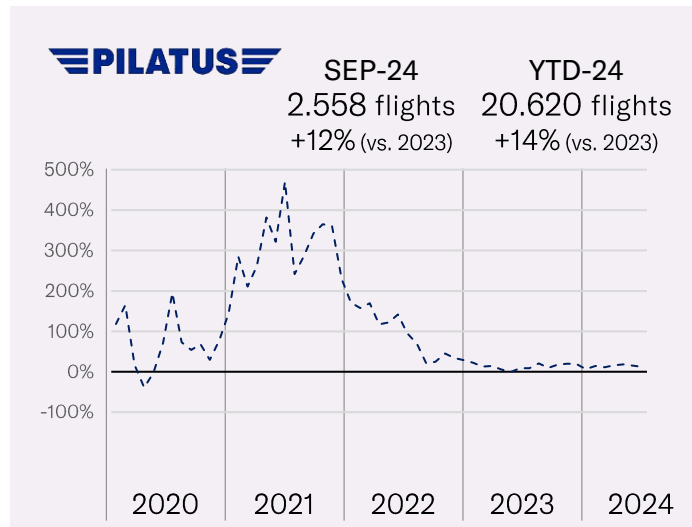
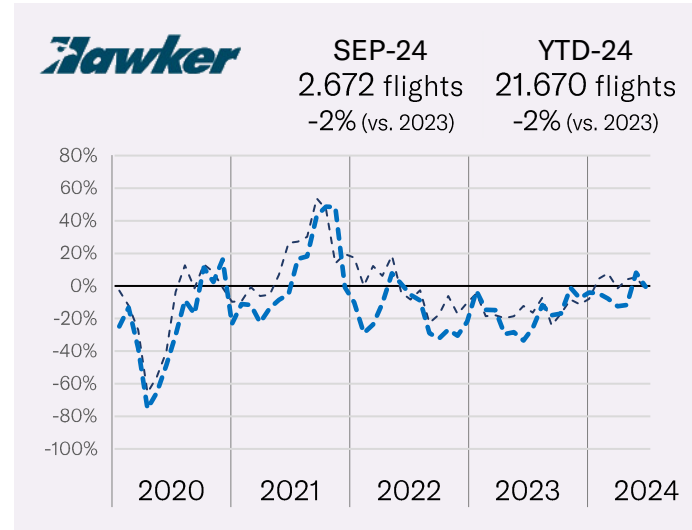
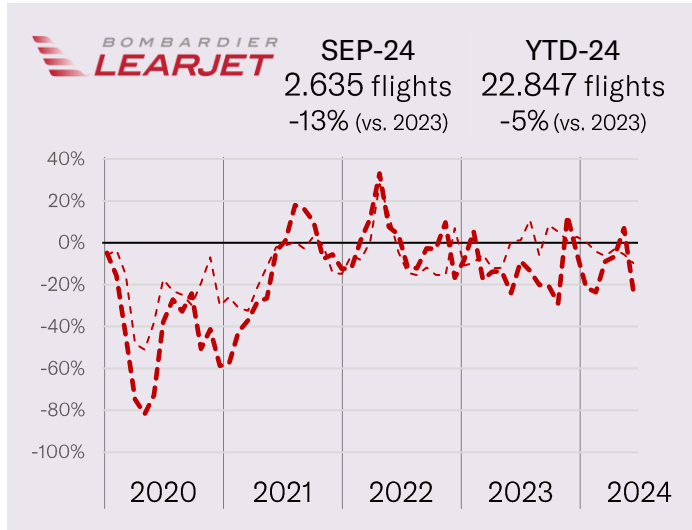


Medium  
Jets



Light  
Jets

# JET OEMS (2/2) – SEPTEMBER 2024 MONTHLY TRAFFIC & MONTHLY GROWTH



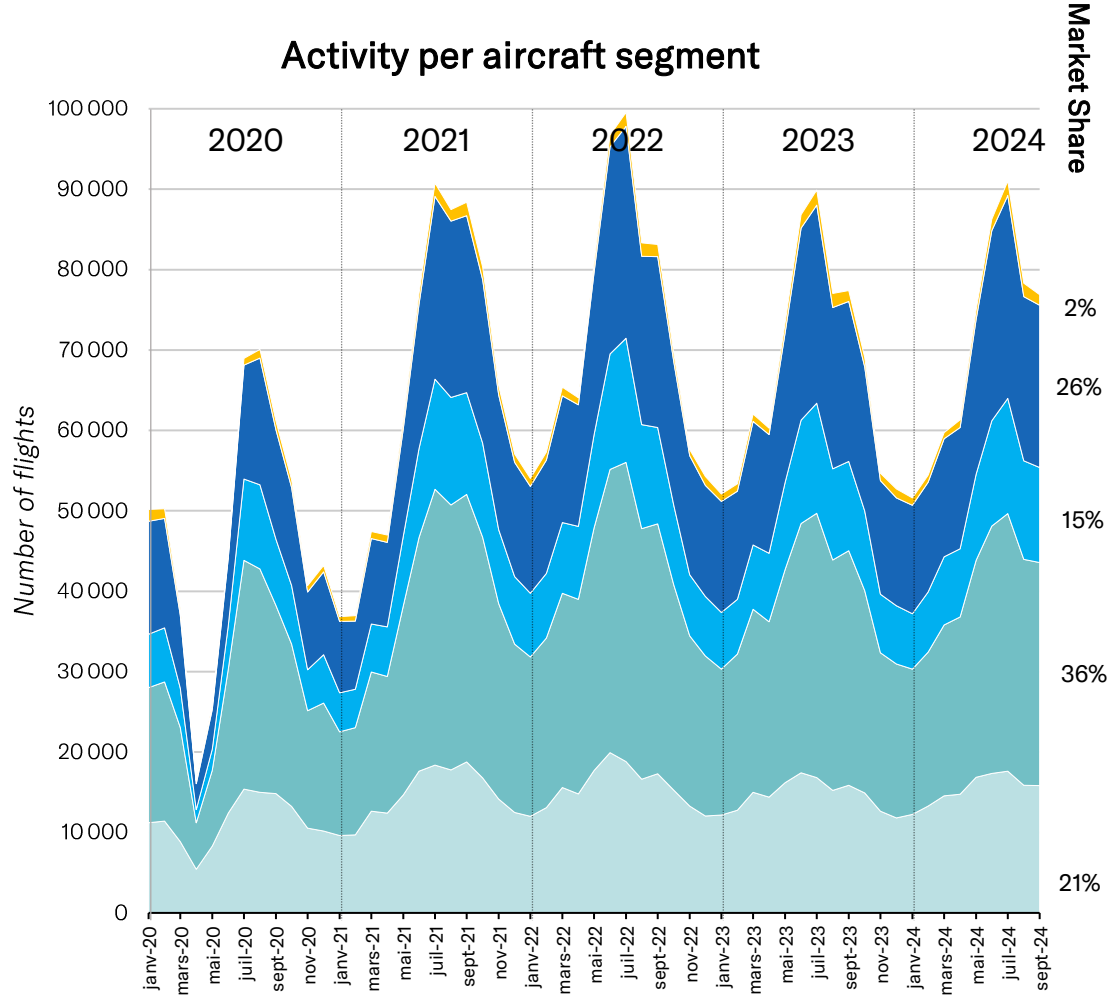


# BUSINESS AVIATION AIRPLANES – SEPTEMBER 2024

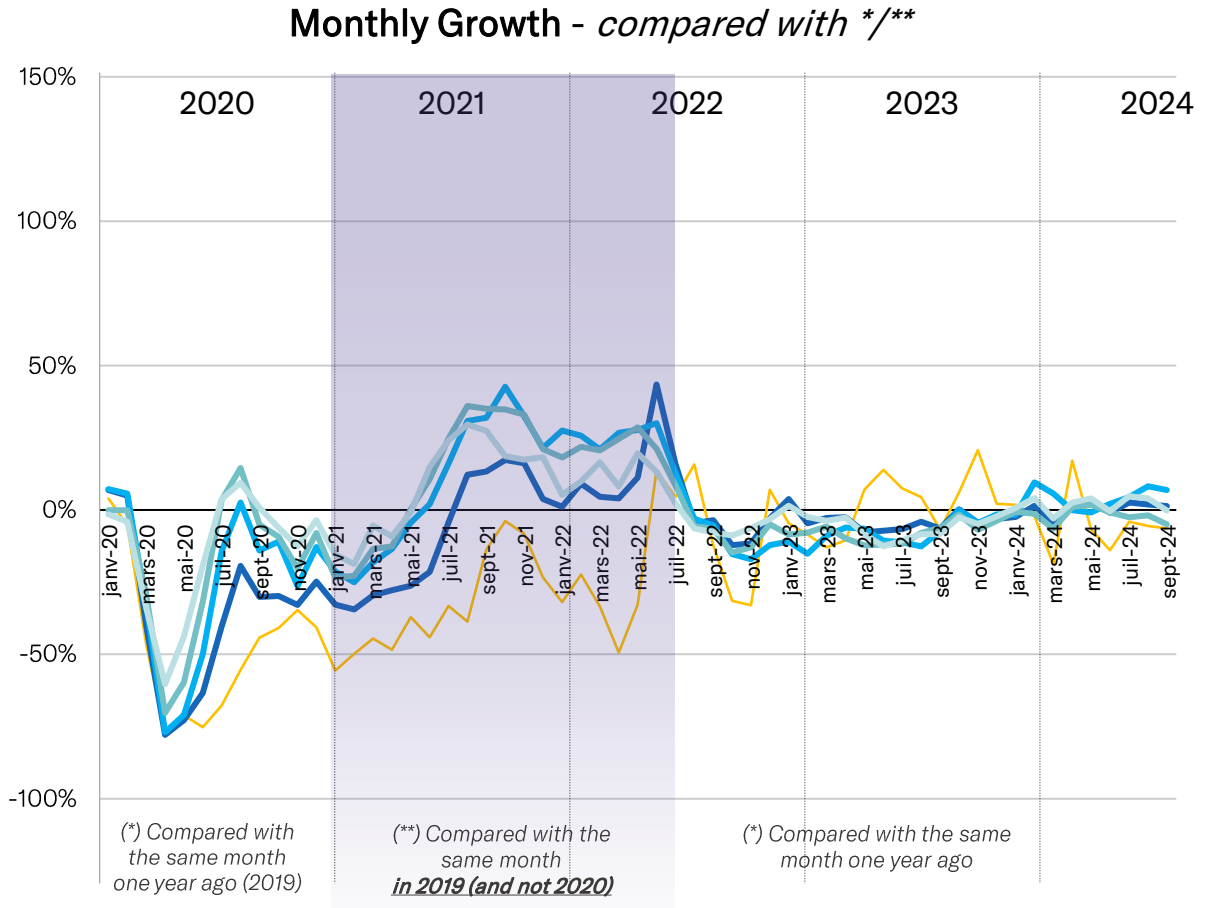
## MONTHLY TRAFFIC & MONTHLY GROWTH



EBAA TRAFFIC TRACKER - SEPTEMBER 2024



Market Share



**Bizliners**



**Heavy Jets**



**Medium Jets**



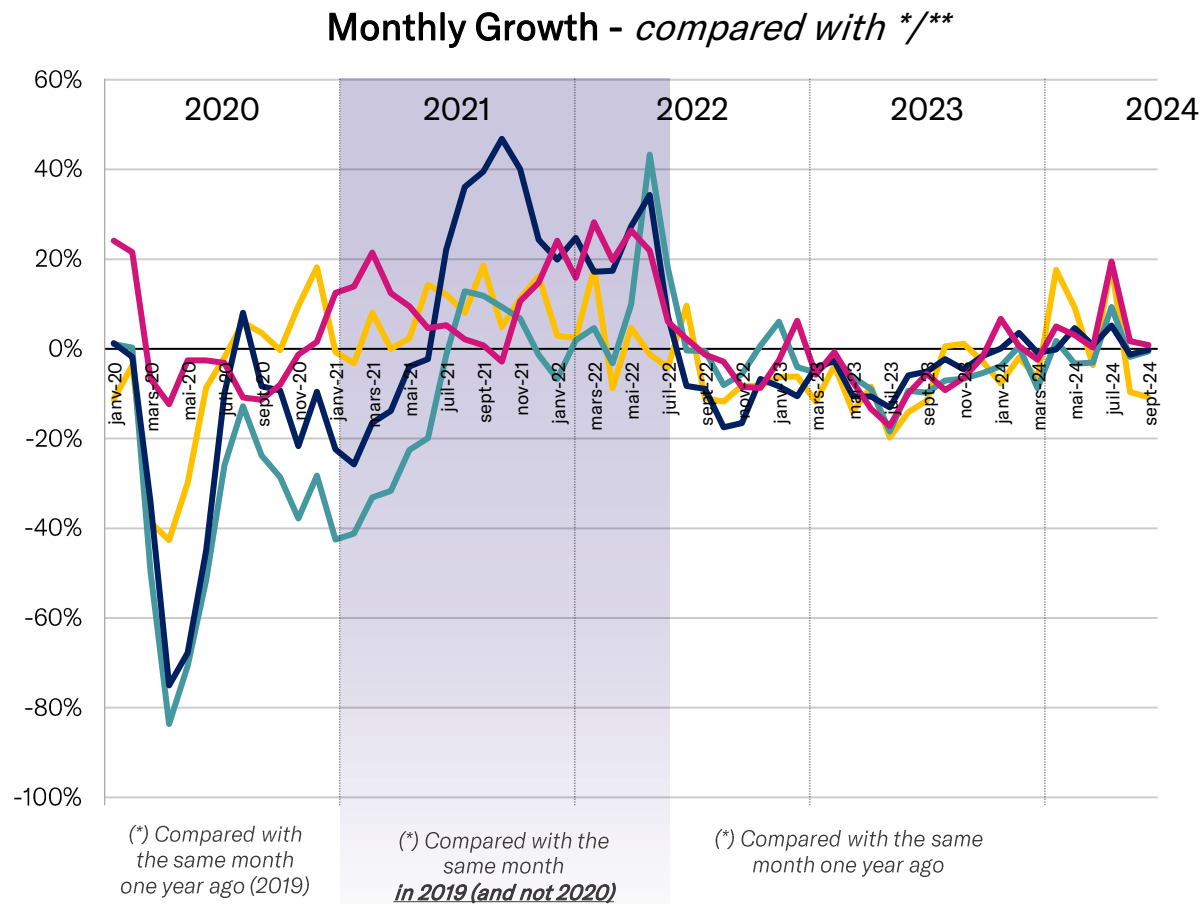
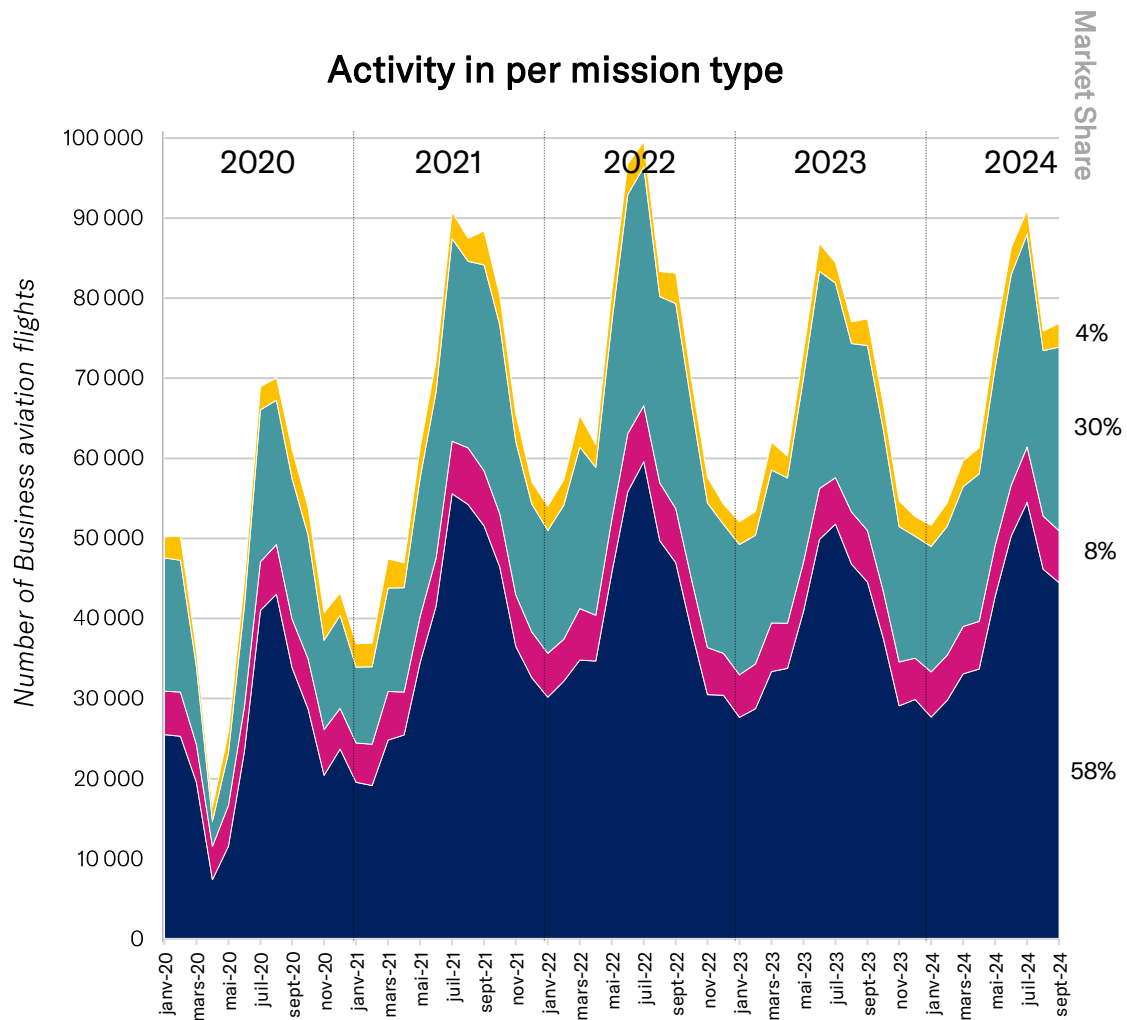
**Light Jets**



**Turboprops**

# BUSINESS AVIATION MISSIONS – SEPTEMBER 2024

## MONTHLY TRAFFIC & MONTHLY GROWTH



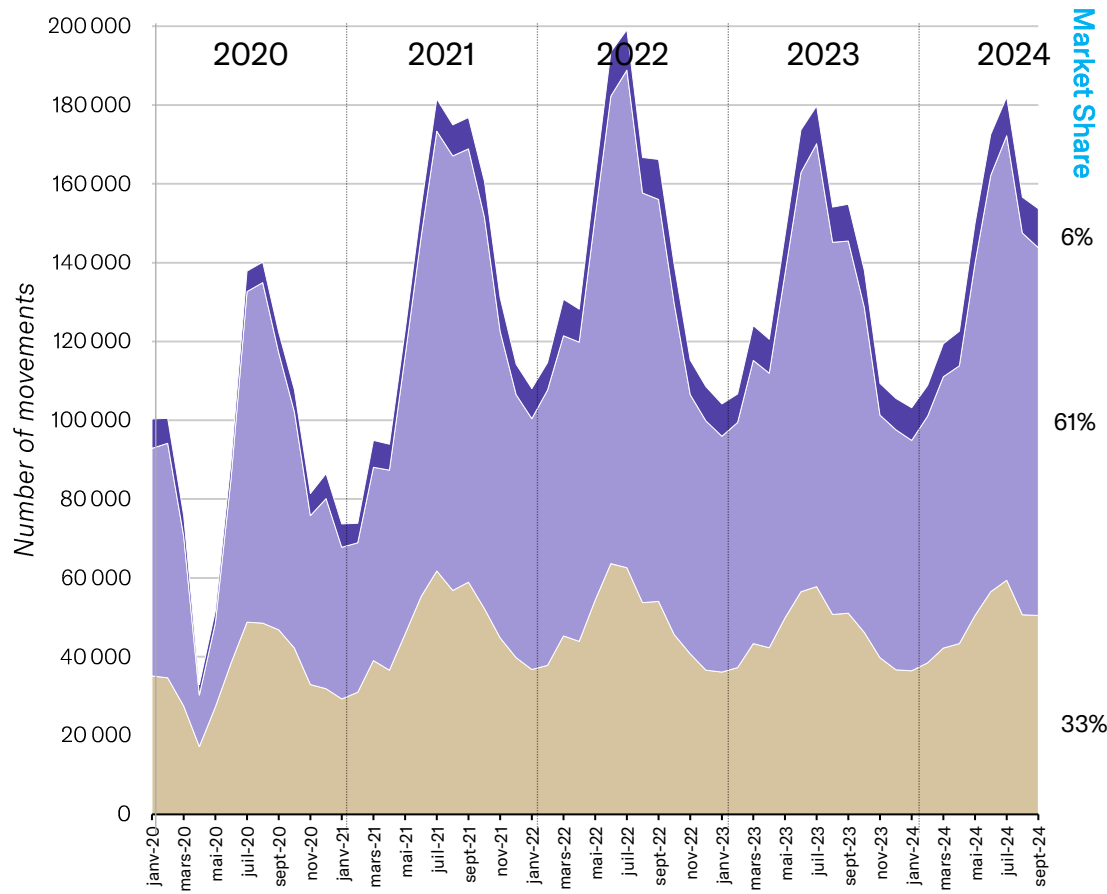
# BUSINESS AVIATION ORIGINS & DESTINATIONS – SEPTEMBER 2024

## MONTHLY TRAFFIC & MONTHLY GROWTH



EBAA TRAFFIC TRACKER - SEPTEMBER 2024

### Activity per Origin-Destination



Extra-Europe

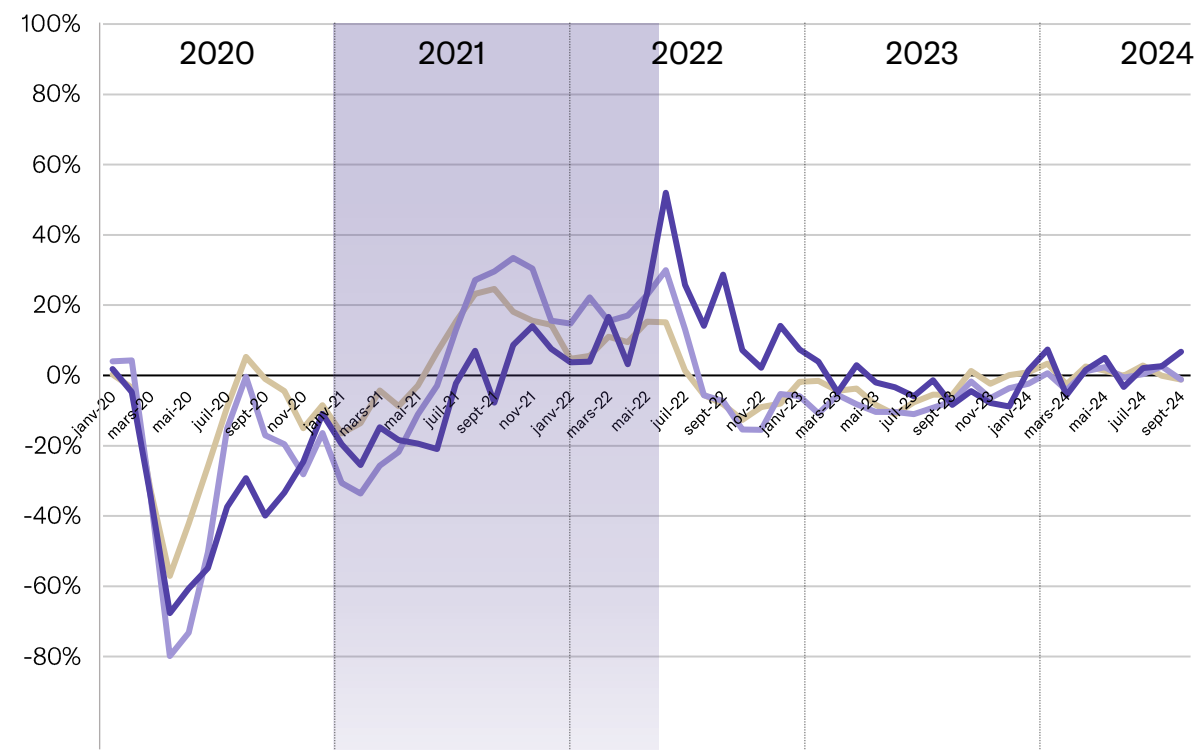


Intra-Europe



Domestic

### Monthly Growth - compared with \*/\*\*



(\*) Compared with the same month one year ago (2019)

(\*) Compared with the same month **in 2019 (and not 2020)**

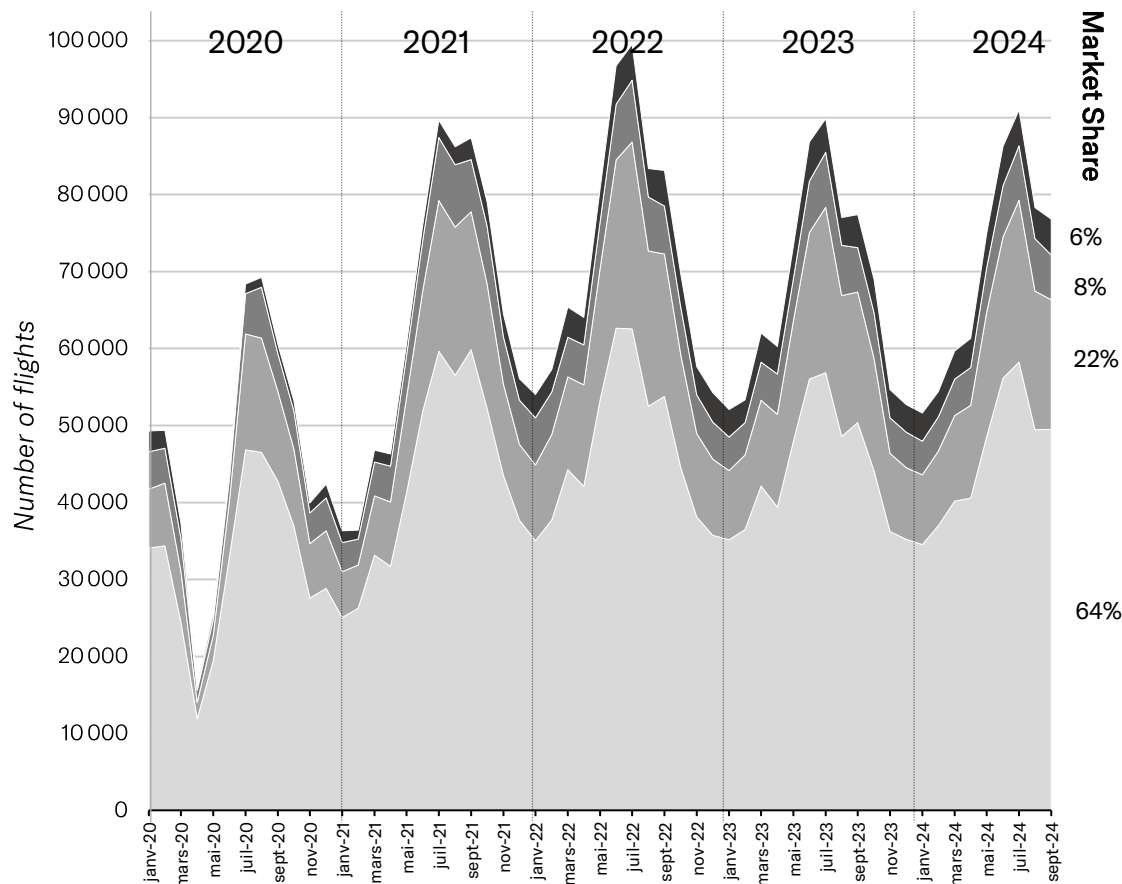
(\*) Compared with the same month one year ago

# BUSINESS AVIATION FLIGHT SECTOR – SEPTEMBER 2024

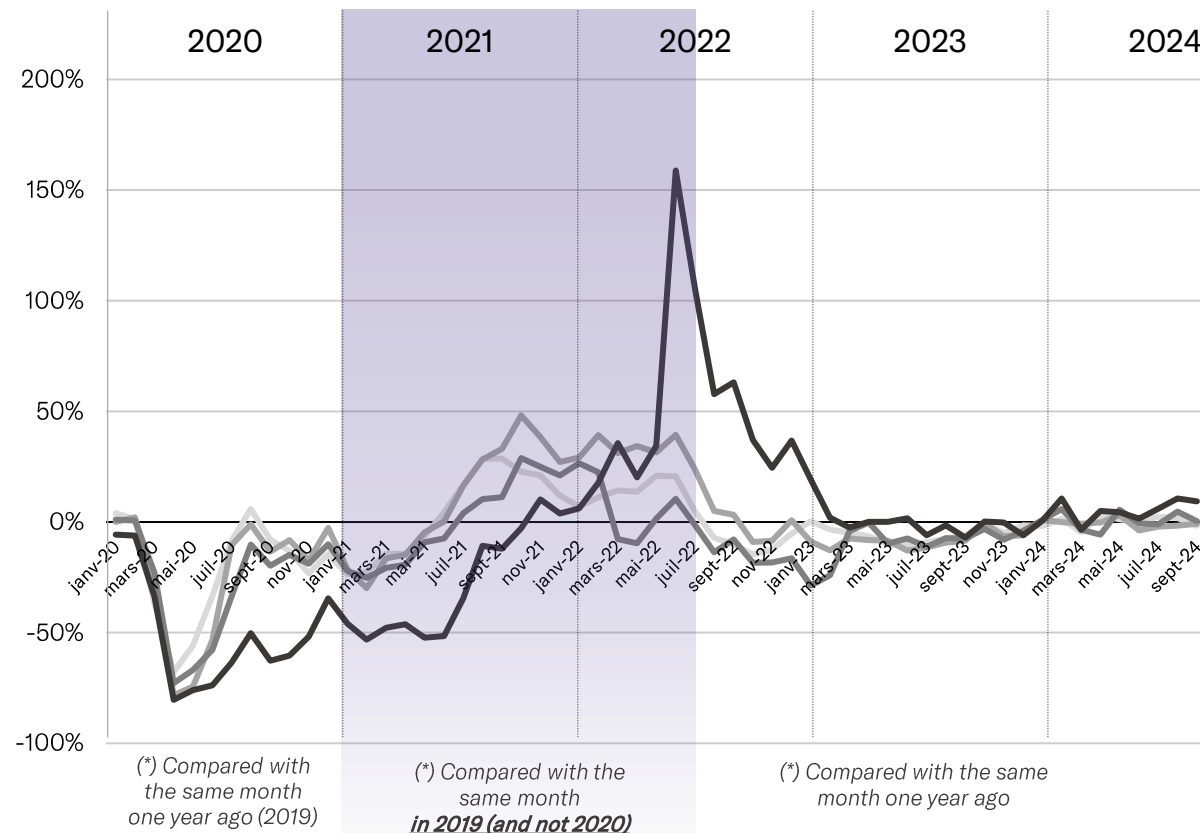
## MONTHLY TRAFFIC & MONTHLY GROWTH



Activity per flight sector



Monthly Growth - compared with \*/\*\*



**Short Haul**  
(below 500nm / 1000km)



**Short Haul**  
(below 1000nm / 2000km)



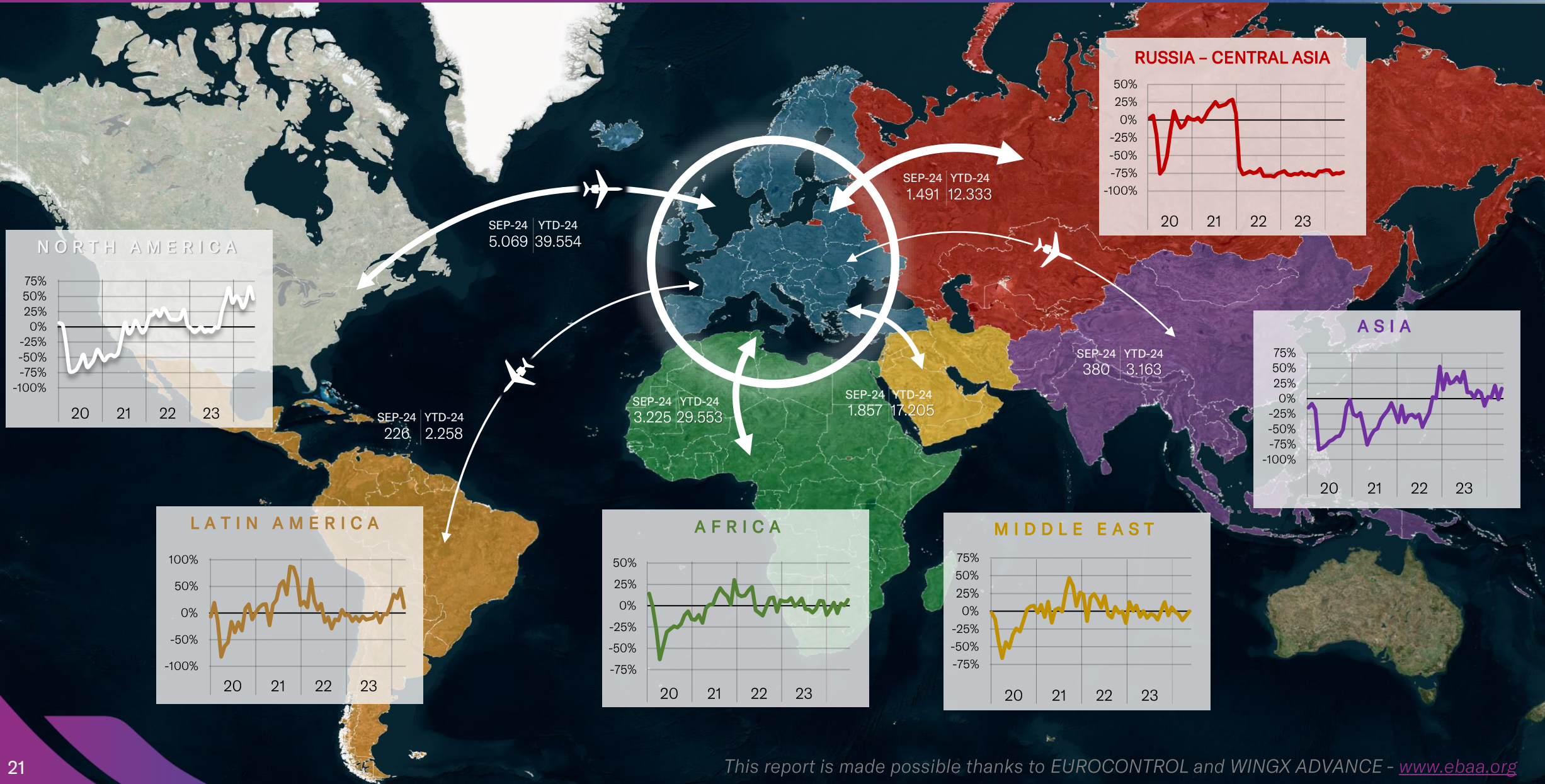
**Medium Haul**  
(below 2500nm / 4700km)



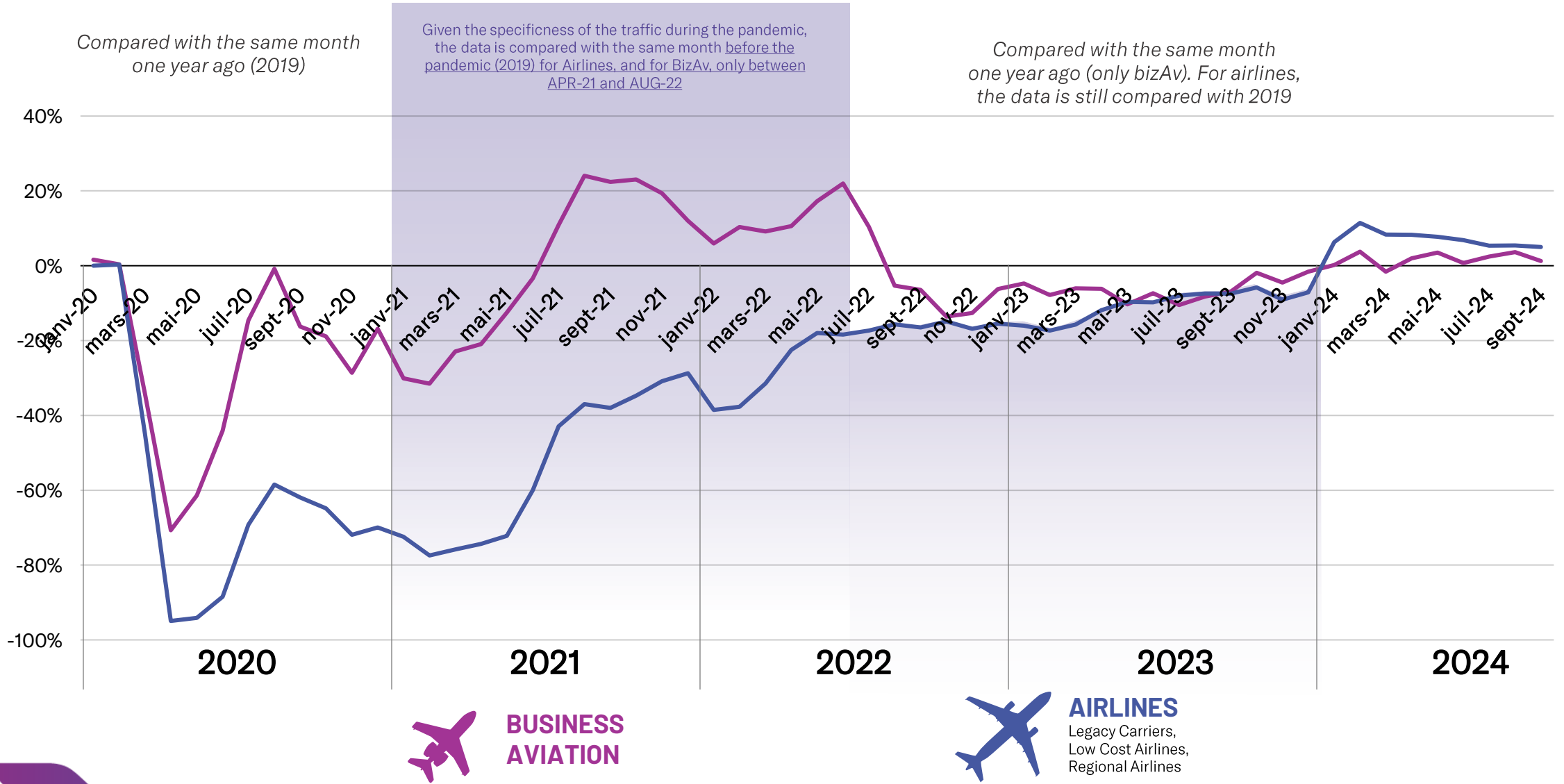
**Long Haul**  
(above 2500nm / 4700km)

# EUROPEAN BUSINESS AVIATION INTERCONTINENTAL CONNECTIONS – SEPTEMBER 2024

## MONTHLY TRAFFIC & MONTHLY GROWTH



# BUSINESS AVIATION VS. AIRLINES MONTHLY TRAFFIC GROWTH

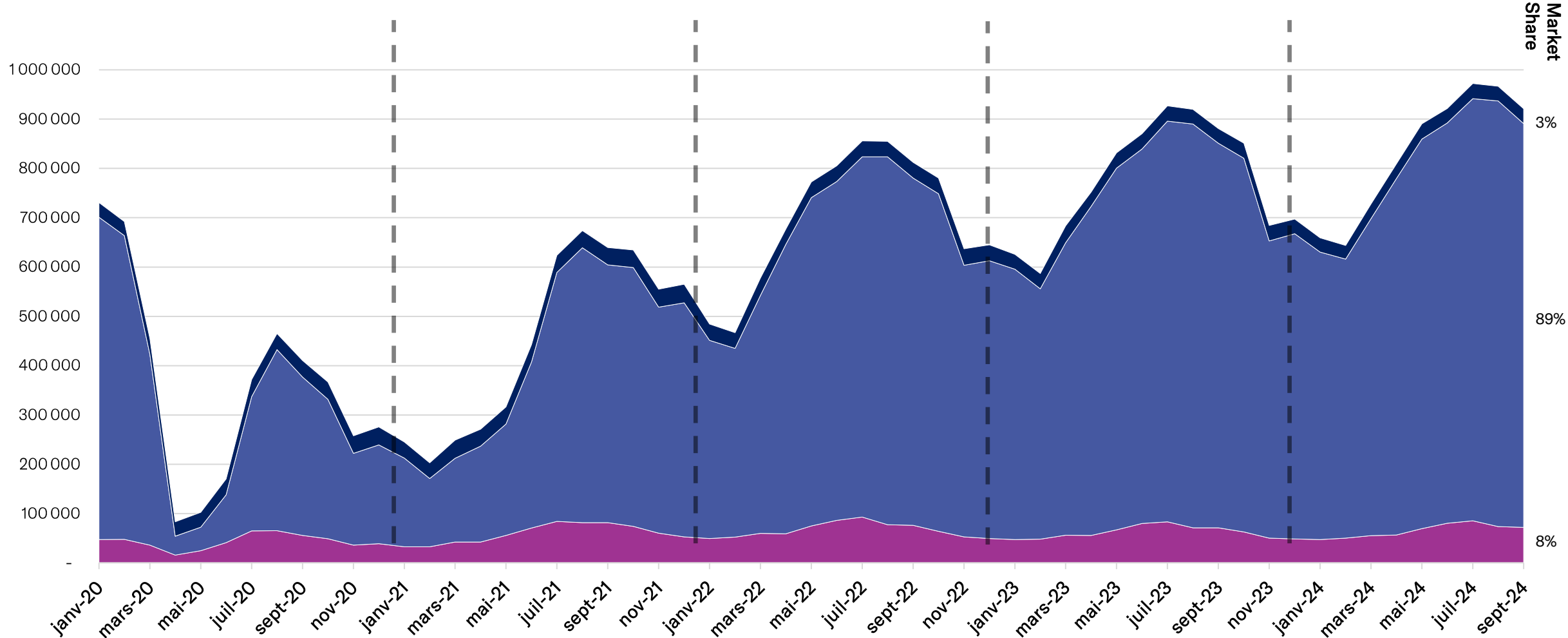


# BUSINESS AVIATION VS. AIRLINES & CARGO

## MONTHLY TRAFFIC MARKET SHARE



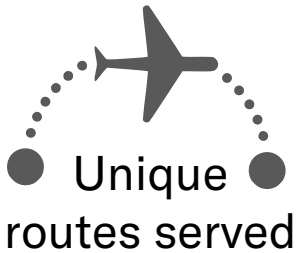
EBAA TRAFFIC TRACKER - SEPTEMBER 2024



# BUSINESS AVIATION VS. AIRLINES (EUROPE) MONTHLY CONNECTIVITY COMPARISON – YTD 2024



Airports connected



Unique routes served



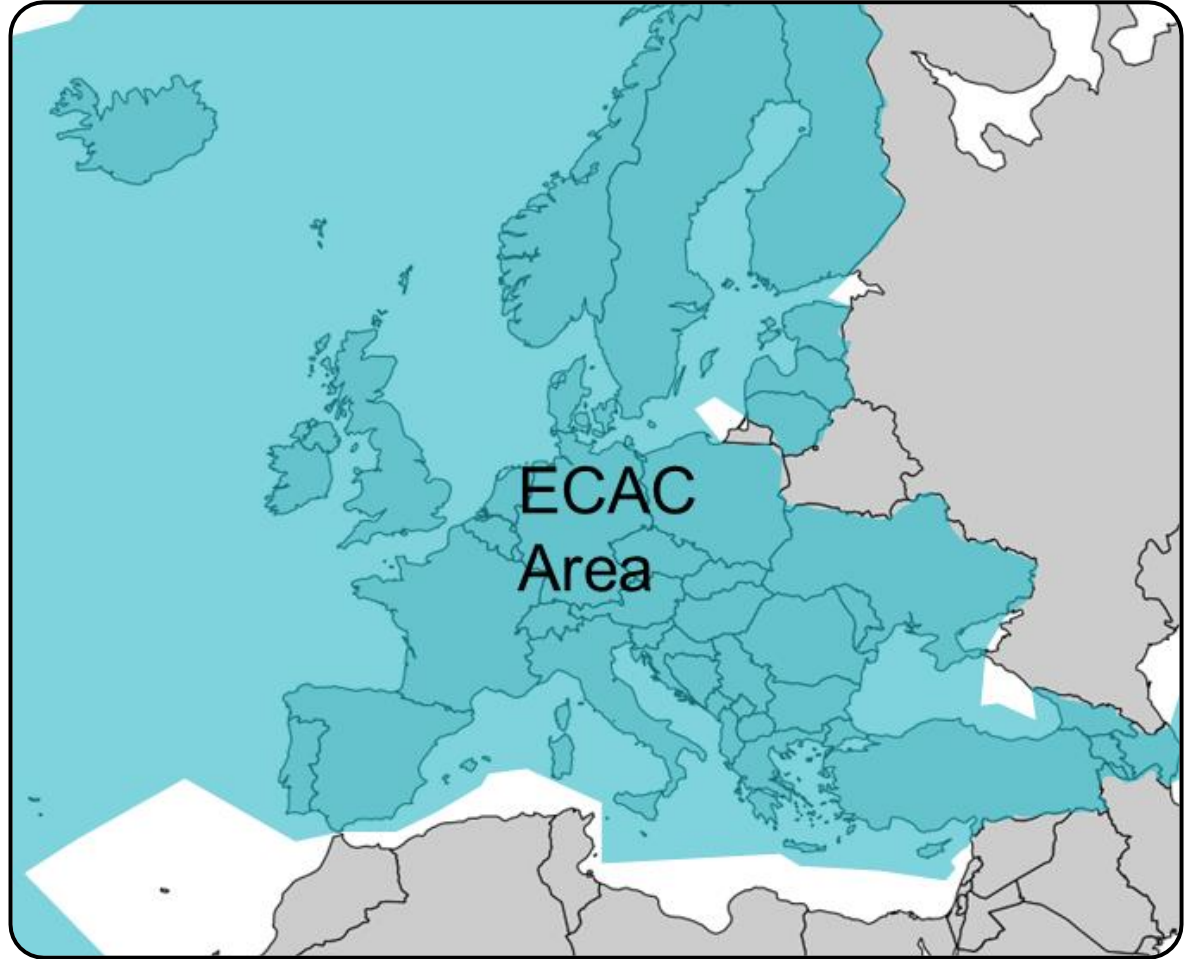
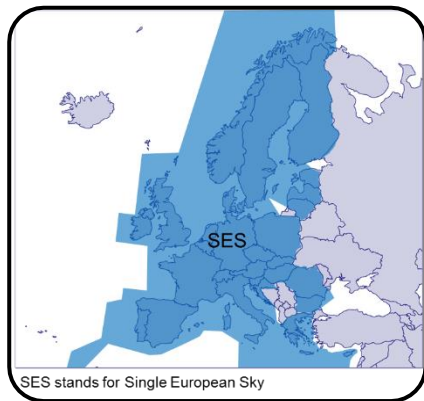
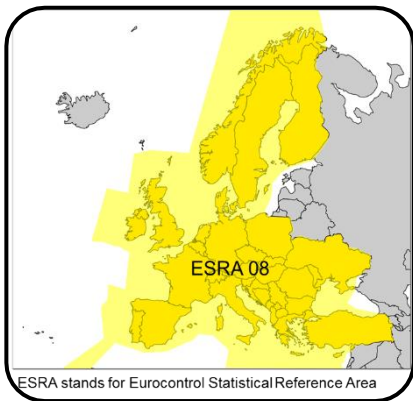
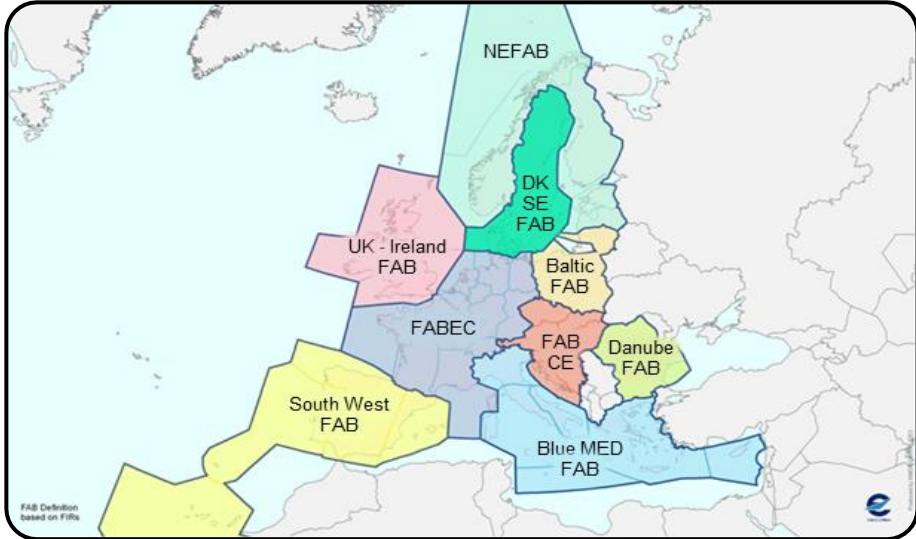
among which  
**57%**

among which  
**89%**

- Airlines categories are defined by EUROCONTROL as : « mainline, low cost airlines and regional airlines)
- For airlines, routes below at least 1 connection a week are excluded from the analysis (*it is assumed that below at least 1 weekly connection, a route cannot be considered as a part of the scheduled air transport offer).*



# AREAS



ECAC stands for European Civil Aviation Conference

The « Business Aviation » segment is defined by Eurocontrol as follows :

|      |                             |                   |             |                          |
|------|-----------------------------|-------------------|-------------|--------------------------|
| A318 | Airbus A318                 | Airbus            | Bizliner    | flight type G only       |
| A319 | Airbus A319                 | Airbus            | Bizliner    | flight type G only       |
| A320 | Airbus A320                 | Airbus            | Bizliner    | flight type G only       |
| ASTR | Gulfstream G100             | Gulfstream        | Midsize Jet |                          |
| B350 | King Air 350                | Hawker Beechcraft | Turboprop   | flight type G and N only |
| B737 | Boeing 737-700              | Boeing            | Bizliner    | flight type G only       |
| B738 | Boeing 737-800              | Boeing            | Bizliner    | flight type G only       |
| B739 | Boeing 737-900              | Boeing            | Bizliner    | flight type G only       |
| B748 | Boeing 747-8I               | Boeing            | Bizliner    | flight type G only       |
| B77L | Boeing 777-200 Freighter    | Boeing            | Bizliner    | flight type G only       |
| B77W | Boeing 777-300ER            | Boeing            | Bizliner    | flight type G only       |
| B788 | Boeing 787-8                | Boeing            | Bizliner    | flight type G only       |
| B789 | Boeing 787-9                | Boeing            | Bizliner    | flight type G only       |
| BE10 | KingAir 100                 | Hawker Beechcraft | Turboprop   |                          |
| BE20 | King Air 200                | Hawker Beechcraft | Turboprop   |                          |
| BE30 | Super King Air 300          | Hawker Beechcraft | Turboprop   |                          |
| BE40 | Hawker Beechjet 400         | Hawker Beechcraft | Light Jet   |                          |
| BE90 | King Air 90                 | Hawker Beechcraft | Turboprop   |                          |
| BE9L | King Air 90                 | Hawker Beechcraft | Turboprop   |                          |
| BE9T | KingAir90                   | Hawker Beechcraft | Turboprop   |                          |
| C208 | Cessna 208 Caravan          | Cessna            | Turboprop   |                          |
| C25A | Cessna Citation CJ2         | Cessna            | Light Jet   |                          |
| C25B | Cessna Citation CJ3         | Cessna            | Light Jet   |                          |
| C25C | Cessna Citation CJ4         | Cessna            | Light Jet   |                          |
| C25M | Cessna M2                   | Cessna            | Light Jet   |                          |
| C425 | Cessna Corsair              | Cessna            | Turboprop   |                          |
| C441 | Cessna Conquest             | Cessna            | Turboprop   |                          |
| C500 | Cessna Citation I           | Cessna            | Light Jet   |                          |
| C501 | Cessna Citation ISP         | Cessna            | Light Jet   |                          |
| C510 | Cessna Citation Mustang     | Cessna            | Light Jet   |                          |
| C525 | Cessna Citation CJ1         | Cessna            | Light Jet   |                          |
| C550 | Cessna Citation II          | Cessna            | Light Jet   |                          |
| C551 | Cessna Citation IISP        | Cessna            | Light Jet   |                          |
| C55B | Cessna Citation Bravo       | Cessna            | Light Jet   |                          |
| C560 | Cessna Citation V           | Cessna            | Light Jet   |                          |
| C56X | Cessna Citation Excel / XLS | Cessna            | Light Jet   |                          |

|      |                          |            |             |                          |
|------|--------------------------|------------|-------------|--------------------------|
| C650 | Cessna Citation III      | Cessna     | Midsize Jet |                          |
| C680 | Citation Sovereign       | Cessna     | Midsize Jet |                          |
| C750 | Cessna Citation X        | Cessna     | Midsize Jet |                          |
| CL30 | Challenger 300 series    | Bombardier | Midsize Jet |                          |
| CL35 | Challenger 350           | Bombardier | Midsize Jet |                          |
| CL60 | Challenger 600 series    | Bombardier | Heavy Jet   |                          |
| CRJ2 | Challenger 800-850       | Bombardier | Heavy Jet   | flight type G only       |
| E135 | Embraer RJ135            | Embraer    | Heavy Jet   | flight type G only       |
| E145 | Embraer RJ145            | Embraer    | Heavy Jet   | flight type G only       |
| E190 | Embraer 190              | Embraer    | Bizliner    | flight type G only       |
| E35L | Legacy 600 series        | Embraer    | Heavy Jet   |                          |
| E50P | Embraer Phenom 100       | Embraer    | Light Jet   |                          |
| E545 | Legacy 450 / Praetor 500 | Embraer    | Midsize Jet |                          |
| E550 | Embraer Legacy 500       | Embraer    | Midsize Jet |                          |
| E55P | Embraer Phenom 300       | Embraer    | Light Jet   | flight type G and N only |
| E75L | Embraer RJ175            | Embraer    | Bizliner    | flight type G only       |
| EA50 | Eclipse 500              | Eclipse    | Light Jet   |                          |
| F2TH | Dassault Falcon 2000     | Dassault   | Heavy Jet   |                          |
| F900 | Dassault Falcon 900      | Dassault   | Heavy Jet   |                          |
| FA10 | Dassault Falcon 10/100   | Dassault   | Light Jet   |                          |
| FA20 | Dassault Falcon 20/200   | Dassault   | Midsize Jet |                          |
| FA50 | Dassault Falcon 50       | Dassault   | Midsize Jet |                          |
| FA6X | Dassault Falcon 6X       | Dassault   | Heavy Jet   |                          |
| FA7X | Dassault Falcon 7X       | Dassault   | Heavy Jet   |                          |
| FA8X | Dassault Falcon 8X       | Dassault   | Heavy Jet   |                          |
| G150 | Gulfstream G150          | Gulfstream | Midsize Jet |                          |
| G280 | Gulfstream G280          | Gulfstream | Midsize Jet |                          |
| GA5C | Gulfstream G500/550      | Gulfstream | Heavy Jet   |                          |
| GA6C | Gulfstream G600/650      | Gulfstream | Heavy Jet   |                          |
| GALX | Gulfstream G200          | Gulfstream | Midsize Jet |                          |
| GL5T | Global 5000              | Bombardier | Heavy Jet   |                          |
| GL6T | Global 6000              | Bombardier | Heavy Jet   |                          |
| GLEX | Global Express / 6000    | Bombardier | Heavy Jet   |                          |
| GLF2 | Gulfstream 2             | Gulfstream | Heavy Jet   |                          |
| GLF3 | Gulfstream 3             | Gulfstream | Heavy Jet   |                          |
| GLF4 | Gulfstream G300/450      | Gulfstream | Heavy Jet   |                          |
| GLF5 | Gulfstream G500/550      | Gulfstream | Heavy Jet   |                          |

|      |                            |                       |             |                          |
|------|----------------------------|-----------------------|-------------|--------------------------|
| GLF6 | Gulfstream G600/650        | Gulfstream            | Heavy Jet   | flight type G and N only |
| H25B | Hawker 700-900             | Hawker Beechcraft     | Midsize Jet |                          |
| H25C | British Aerospace 125-1000 | British Aerospace     | Light Jet   |                          |
| HA4T | Hawker 4000                | Hawker Beechcraft     | Midsize Jet |                          |
| HDJT | HondaJet                   | Honda                 | Light Jet   |                          |
| HF20 | Hansa Jet                  | Hamburger Flugzeugbau | Light Jet   |                          |
| LJ23 | Learjet 23                 | Bombardier            | Light Jet   |                          |
| LJ24 | Learjet 24                 | Bombardier            | Light Jet   |                          |
| LJ25 | Learjet 25                 | Bombardier            | Light Jet   |                          |
| LJ28 | Learjet 28                 | Bombardier            | Light Jet   |                          |
| LJ31 | Learjet 31                 | Bombardier            | Light Jet   |                          |
| LJ35 | Learjet 35                 | Bombardier            | Light Jet   |                          |
| LJ40 | Learjet 40                 | Bombardier            | Light Jet   |                          |
| LJ45 | Learjet 45                 | Bombardier            | Light Jet   |                          |
| LJ55 | Learjet 55                 | Bombardier            | Midsize Jet |                          |
| LJ60 | Learjet 60                 | Bombardier            | Midsize Jet |                          |
| LJ70 | Learjet 70                 | Bombardier            | Midsize Jet |                          |
| LJ75 | Learjet 75                 | Bombardier            | Midsize Jet |                          |
| P180 | Piaggio P180 Avanti        | Piaggio Aerospace     | Turboprop   |                          |
| PAY2 | Piper Cheyenne 2           | Piper Aircraft        | Turboprop   |                          |
| PAY3 | Piper Cheyenne 3           | Piper Aircraft        | Turboprop   |                          |
| PAY4 | Piper Cheyenne 400         | Piper Aircraft        | Turboprop   |                          |
| PC12 | Pilatus PC-12              | Pilatus               | Turboprop   |                          |
| PC24 | Pilatus PC24               | Pilatus               | Light Jet   |                          |
| PRM1 | Premier 1                  | Hawker Beechcraft     | Light Jet   |                          |
| SBR1 | Sabreliner                 | NA Rockwell           | Light Jet   |                          |
| SBR2 | Sabreliner                 | NA Rockwell           | Light Jet   |                          |
| SJ30 | Syberjet SJ30              | SyberJet              | Light Jet   |                          |
| TBM7 | Socata TBM 700             | Daher-Socata          | Turboprop   |                          |
| TBM8 | Socata TBM 850             | Daher-Socata          | Turboprop   |                          |
| TBM9 | Socata TBM 900 series      | Daher-Socata          | Turboprop   |                          |
| WW23 | 1123 Westwind              | IAI                   | Midsize Jet |                          |
| WW24 | 1124 Westwind              | IAI                   | Midsize Jet |                          |
| EA50 | Eclipse 500                | Eclipse               | Light Jet   |                          |

The list is permanently updated ...

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