

BUSINESS AVIATION TRAFFIC TRACKER EUROPE

JULY 2024



EUROPEAN BUSINESS AVIATION ASSOCIATION



DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

TOTAL BUSINESS AVIATION FLIGHTS



Business Aviation (ECAC Area)

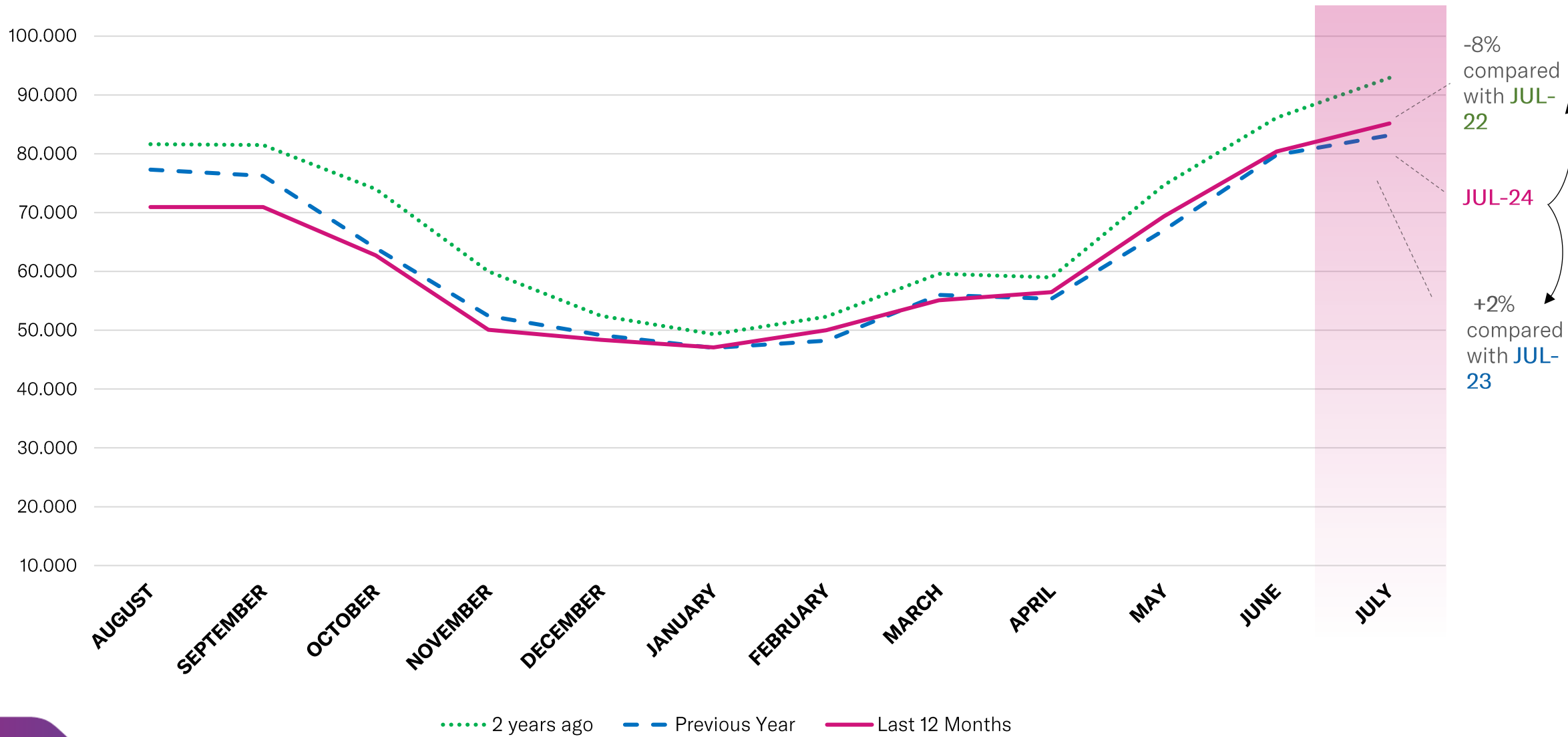
	ARRIVAL			DEPARTURE			INTERNAL			OVERFLIGHT			PREVIOUS YEAR	CURRENT YEAR	GROWTH
	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth	Previous Year	Current Year	Growth			
Aug 2023	3.692	3.486	-5,6%	3.741	3.510	-6,2%	69.432	63.694	-8,3%	269	253	-5,9%	77.134	70.943	-8,0%
Sep 2023	4.033	3.468	-14,0%	3.928	3.416	-13,0%	67.741	63.684	-6,0%	386	369	-4,4%	76.088	70.937	-6,8%
Oct 2023	3.649	3.629	-0,5%	3.807	3.744	-1,7%	55.860	55.751	-0,2%	504	429	-14,9%	63.820	63.553	-0,4%
Nov 2023	3.234	3.072	-5,0%	3.194	3.020	-5,4%	45.443	43.512	-4,2%	482	482	0,0%	52.353	50.086	-4,3%
Dec 2023	3.001	2.875	-4,2%	3.116	3.023	-3,0%	42.414	41.932	-1,1%	611	560	-8,3%	49.142	48.390	-1,5%
Jan 2024	3.036	3.250	7,0%	2.825	3.041	7,6%	40.633	40.239	-1,0%	462	556	20,3%	46.956	47.086	0,3%
Feb 2024	2.642	3.025	14,5%	2.578	3.006	16,6%	42.543	43.497	2,2%	379	482	27,2%	48.142	50.010	3,9%
Mar 2024	3.315	3.267	-1,4%	3.257	3.270	0,4%	48.909	48.026	-1,8%	469	541	15,4%	55.950	55.104	-1,5%
Apr 2024	3.232	3.474	7,5%	3.069	3.356	9,4%	48.589	49.083	1,0%	422	553	31,0%	55.312	56.466	2,1%
May 2024	3.610	3.989	10,5%	3.374	3.642	7,9%	59.614	61.167	2,6%	422	581	37,7%	67.020	69.379	3,5%
Jun 2024	4.269	4.407	3,2%	3.922	4.206	7,2%	71.129	71.292	0,2%	333	498	49,5%	79.653	80.403	0,9%
Jul 2024	3.765	4.147	10,1%	3.889	4.142	6,5%	75.177	76.393	1,6%	324	478	47,5%	83.155	85.160	2,4%
Grand Total	41.478	42.089	1,5%	40.700	41.376	1,7%	667.484	658.270	-1,4%	5.063	5.782	14,2%	754.725	747.517	-1,0%

DEPARTURES, ARRIVALS, INTERNALS AND OVERFLIGHTS (DAIO) REPORT

TOTAL BUSINESS AVIATION FLIGHTS



EBAA TRAFFIC TRACKER - JULY 2024



-8% compared with JUL-22

JUL-24

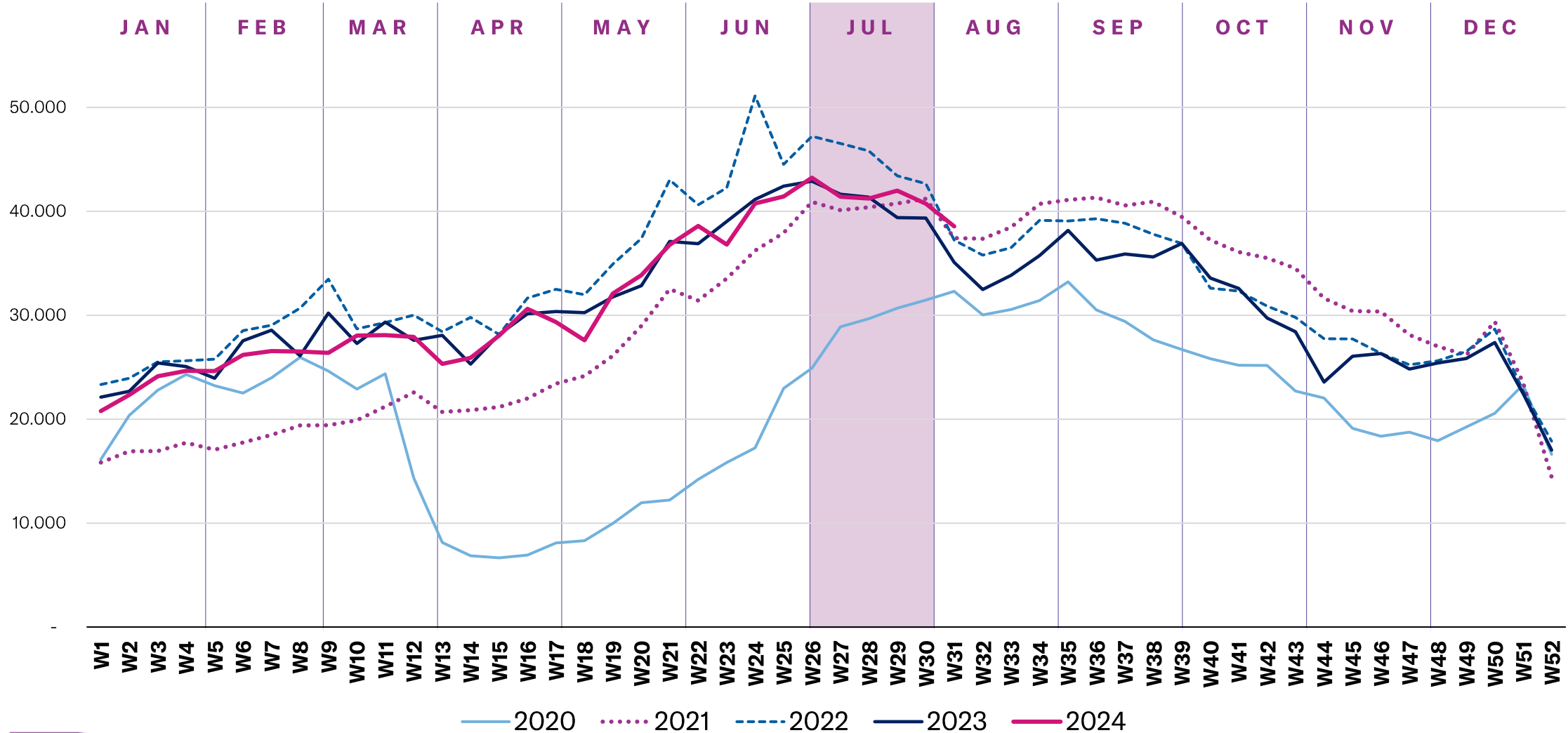
+2% compared with JUL-23

WEEK BY WEEK DETAILS IN EUROPE

BUSINESS AVIATION WEEKLY MOVEMENTS (DEPARTURES + ARRIVALS)



EBAA TRAFFIC TRACKER - JULY 2024

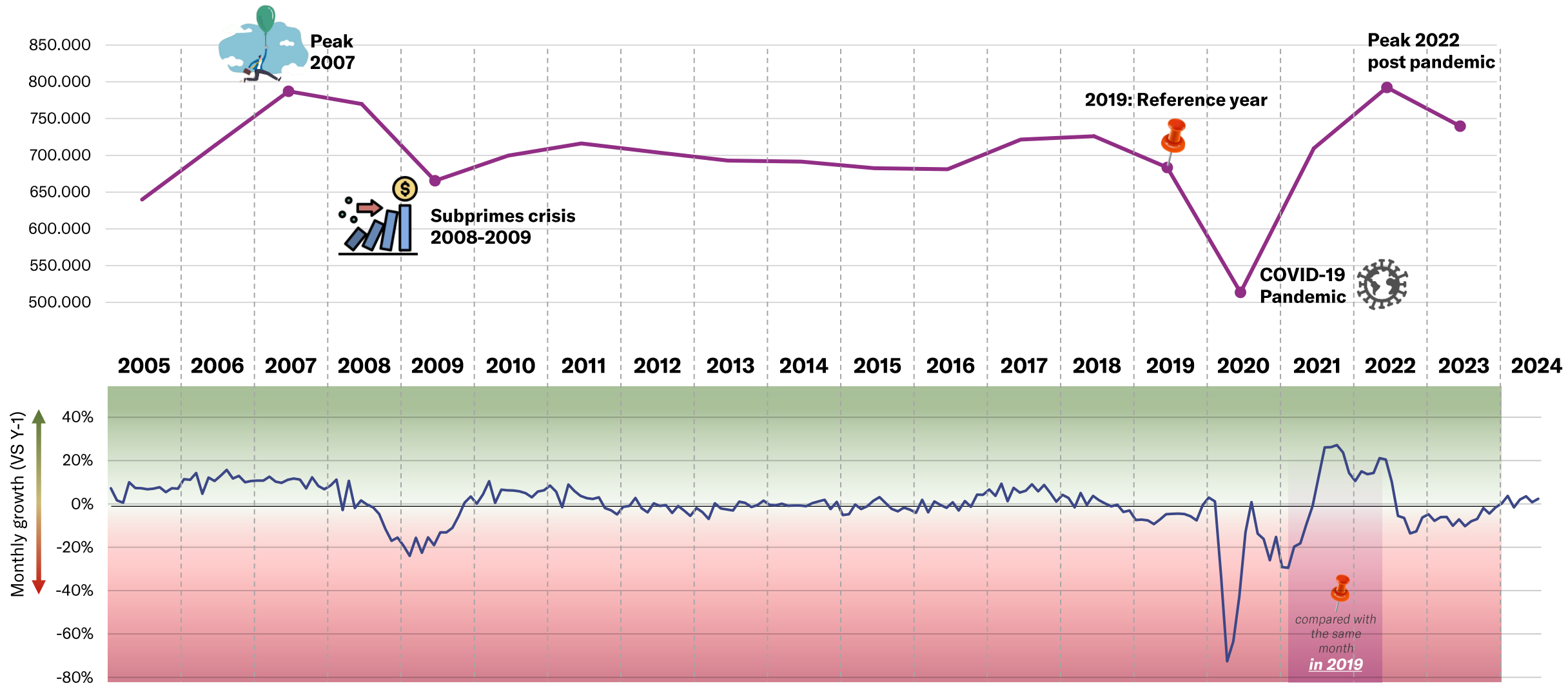


BUSINESS AVIATION IN EUROPE : 2005 – NOW

MONTHLY ACTIVITY AND GROWTH



EBAA TRAFFIC TRACKER - JULY 2024



EUROPEAN STATES – STATE OF PLAY

« YEAR-TO-DATE » details in Europe (flights from january onwards)



STATE OF PLAY - YTD (from january onwards)

EBAA TRAFFIC TRACKER - JULY 2024

	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
FRANCE	28.930	-1%	147.839	-3%
UNITED KINGDOM	22.517	3%	122.410	0%
GERMANY	17.525	11%	103.641	-1%
ITALY	21.485	-3%	89.761	1%
SPAIN	15.039	0%	70.090	3%
SWITZERLAND	9.272	2%	59.691	-2%
TURKEY	7.414	1%	32.446	0%
GREECE	8.100	1%	24.533	9%
AUSTRIA	3.826	-4%	24.177	-2%
NORWAY	3.661	2%	23.991	3%
SWEDEN	3.061	-13%	23.108	-7%
BELGIUM	2.852	4%	16.435	-3%
NETHERLANDS	2.691	1%	16.298	-8%
POLAND	2.164	7%	13.325	1%
CZECH REPUBLIC	2.157	0%	12.721	6%
PORTUGAL	2.313	3%	11.577	-6%
IRELAND	1.670	-3%	9.508	-4%
DENMARK	1.325	4%	8.896	3%
CROATIA	2.635	-10%	8.351	-3%
ROMANIA	1.378	17%	7.900	12%
ICELAND	1.419	1%	7.850	1%
FINLAND	772	-14%	7.307	-9%
HUNGARY	1.223	2%	6.276	3%
CYPRUS	626	-10%	4.869	8%
SLOVAKIA	723	-15%	4.537	-2%
SERBIA	796	-24%	4.241	-12%
LUXEMBOURG	604	3%	4.113	-4%
BULGARIA	829	0%	3.567	1%
MALTA	598	-3%	2.965	1%
SLOVENIA	426	18%	2.244	9%
MONTENEGRO	728	-8%	2.214	0%
LITHUANIA	252	-27%	1.398	-14%
ESTONIA	231	-8%	1.330	-1%
LATVIA	300	0%	1.287	-6%
BOSNIA AND HERZEGOVINA	213	85%	1.011	27%
ALBANIA	159	-24%	826	1%
MOLDOVA	120	2%	715	9%
MACEDONIA	97	28%	435	-15%
UKRAINE	-	-	-	-

This report is made possible thanks to EUROCONTROL and WINGX ADVANCE - www.ebaa.org

TOP 10 ACTIVE AIRPORTS – JULY 2024

AVERAGE DAILY BUSINESS AVIATION DEPARTURES



RANK	ICAO CODE	NAME	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
1	LFMN	Nice	88,9	4,8%	52,1	2,7%
2	LFPB	Paris Le Bourget	82,1	-4,6%	73,3	-5,5%
3	LIEO	Olbia	51,0	-4,1%	14,4	-1,5%
4	LSGG	Geneva	50,0	1,0%	44,4	-3,6%
5	LEIB	Ibiza	48,2	-4,9%	19,1	-2,6%
6	LIML	Milan Linate	46,7	5,4%	34,9	-0,8%
7	EGGW	London Luton	46,4	10,7%	37,4	3,2%
8	EGLF	Farnborough	45,3	-6,0%	38,3	-4,4%
9	EGKB	London Biggin Hill	43,5	11,4%	29,6	-0,2%
10	LSZH	Zurich	37,3	0,8%	34,3	-3,8%

TOP 30 AIRPORTS – STATE OF PLAY

« YEAR-TO-DATE » details in Europe (flights from january onwards)

STATE OF PLAY - YTD (from january onwards)

	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
PARIS LE BOURGET	5.247	-5%	32.290	-5%
NICE CÔTE D'AZUR	5.743	4%	23.096	3%
GENEVA INTERNATIONAL	3.269	0%	20.178	-3%
FARNBOROUGH	2.886	-7%	16.916	-4%
LONDON LUTON	2.977	9%	16.562	4%
ZURICH	2.411	2%	15.320	-3%
MILANO LINATE	2.949	4%	15.316	-1%
LONDON BIGGIN HILL	2.744	11%	12.936	0%
ISTANBUL ATATÜRK	2.119	16%	10.548	19%
PALMA DE MALLORCA	2.295	-5%	10.342	2%
ROMA CIAMPINO	1.685	-7%	9.836	0%
MADRID BARAJAS	1.683	15%	9.836	11%
ATHENS INTERNATIONAL	2.396	0%	9.047	11%
BERLIN SCHÖNEFELD	1.577	35%	8.427	2%
IBIZA	3.103	-5%	8.376	-2%
MALAGA COSTA DEL SOL	1.923	8%	8.287	2%
PRAGUE VACLAV HAVEL	1.349	2%	8.213	4%
MÜNCHEN	1.473	13%	7.886	0%
AMSTERDAM SCHIPHOL	1.292	-6%	7.862	-14%
WIEN SCHWECHAT	1.241	-8%	7.814	-3%
CANNES MANDELIEU	2.079	-2%	7.813	-2%
BARCELONA	1.467	1%	7.663	5%
OLBIA COSTA SMERALDA	3.368	-1%	6.530	1%
LONDON STANSTED	1.260	-2%	6.247	-4%
HAMBURG	931	12%	5.677	-7%
STUTTGART	847	-2%	5.500	-5%
SALZBURG W. A. MOZART	900	3%	5.400	-1%
KÖLN BONN	865	11%	5.196	3%
DÜSSELDORF	959	34%	5.153	3%
BUDAPEST INTERNATIONAL	1.030	4%	5.081	10%

TOP 30 BUSINESS AVIATION ROUTES – STATE OF PLAY

« YEAR-TO-DATE » details in Europe (flights from january onwards)

EBAA TRAFFIC TRACKER - JULY 2024

AIRPORT 1		AIRPORT 2		YTD CURRENT YEAR	YTD GROWTH(*)
🇫🇷 LFPB	Paris Le Bourget	🇨🇭 LSGG	Geneva International	1.999	-2%
🇫🇷 LFMN	Nice Côte d'Azur	🇫🇷 LFPB	Paris Le Bourget	1.610	0%
🇮🇹 LIRA	Roma Ciampino	🇮🇹 LIML	Milano Linate	1.158	9%
🇹🇷 LTBA	Istanbul Atatürk	🇹🇷 LTAC	Ankara Esenboğa	1.039	31%
🇫🇷 LFMN	Nice Côte d'Azur	🇨🇭 LSGG	Geneva International	1.037	3%
🇸🇰 LCLK	Larnaka International	🇮🇱 LLBG	Tel Aviv International	988	53%
🇫🇷 LFMN	Nice Côte d'Azur	🇬🇧 EGLF	Farnborough	910	-12%
🇫🇷 LFPB	Paris Le Bourget	🇬🇧 EGGW	London Luton	871	5%
🇫🇷 LFPB	Paris Le Bourget	🇬🇧 EGLF	Farnborough	830	-9%
🇹🇷 LTBA	Istanbul Atatürk	🇹🇷 LTFE	Mugla Milas Bodrum	794	30%
🇫🇷 LFPB	Paris Le Bourget	🇮🇹 LIML	Milano Linate	773	-4%
🇫🇷 LFMN	Nice Côte d'Azur	🇬🇧 EGGW	London Luton	731	2%
🇮🇹 LIML	Milano Linate	🇫🇷 LFMN	Nice Côte d'Azur	696	9%
🇬🇧 EGKB	London Biggin Hill	🇫🇷 LFPB	Paris Le Bourget	673	-3%
🇬🇧 EGLF	Farnborough	🇨🇭 LSGG	Geneva International	614	-15%
🇪🇸 LEBL	Barcelona	🇪🇸 LEMD	Madrid Barajas	610	1%
🇮🇹 LIML	Milano Linate	🇮🇹 LIEO	Olbia Costa Smeralda	562	1%
🇨🇭 LSZH	Zurich	🇫🇷 LFPB	Paris Le Bourget	544	-17%
🇬🇧 EGGD	Bristol	🇬🇧 EGNL	Walney Island	536	-14%
🇬🇧 EGNL	Walney Island	🇬🇧 EGLF	Farnborough	535	-1%
🇫🇷 LFTH	Toulon-Hyeres	🇫🇷 LFPB	Paris Le Bourget	530	-10%
🇨🇭 LSZH	Zurich	🇫🇷 LFMN	Nice Côte d'Azur	528	1%
🇫🇷 LFPB	Paris Le Bourget	🇫🇷 LFMD	Cannes Mandelieu	526	-10%
🇨🇭 LSZH	Zurich	🇨🇭 LSGG	Geneva International	513	-12%
🇨🇭 LZIB	Bratislava M. R. Stefanika	🇨🇪 LKPR	Prague Vaclav Havel	510	23%
🇨🇭 LSGG	Geneva International	🇮🇹 LIML	Milano Linate	509	6%
🇬🇧 EGLF	Farnborough	🇬🇧 EGGW	London Luton	494	-1%
🇬🇧 EGGP	Liverpool	🇷🇺 EGNS	Ronaldsway	489	-5%
🇪🇸 LEPA	Palma de Mallorca	🇪🇸 LEMH	Menorca	487	23%
🇬🇧 EGKB	London Biggin Hill	🇫🇷 LFMN	Nice Côte d'Azur	483	-5%

TOP 10 FLOWS– JULY 2024

AVERAGE DAILY BUSINESS AVIATION FLIGHTS



ORIGIN	DESTINATION	MONTH CURRENT YEAR	MONTH GROWTH	YTD CURRENT YEAR	YTD GROWTH
France	France	169,7	-5,1%	131,9	-3,8%
UK-Continental	UK-Continental	132,2	1,5%	111,3	-0,9%
Italy	Italy	120,8	-2,2%	67,5	2,3%
Germany	Germany	112,6	2,9%	108,2	-3,9%
Spain-Continental	Spain-Continental	84,4	4,7%	54,6	8,1%
Türkiye	Türkiye	52,9	-2,3%	37,2	-1,4%
France	Italy	48,9	-0,4%	26,7	0,9%
Italy	France	48,2	0,0%	27,1	3,5%
UK-Continental	France	47,4	8,7%	33,5	-4,0%
Norway-Continental	Norway-Continental	45,7	3,8%	44,6	4,4%

TRAFFIC PER STATE – JULY 2024

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 1



STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
NM Area	2.754,8	2.690,9	64,0	2,4%	2.091,5	2.068,3	23,2	1,1%
ECAC	2.747,1	2.682,4	64,7	2,4%	2.082,7	2.057,5	25,2	1,2%
ESRA08	2.709,5	2.668,1	41,5	1,6%	2.047,6	2.042,6	5,0	0,2%
ESRA02	2.698,4	2.654,4	44,0	1,7%	2.038,2	2.032,0	6,2	0,3%
SES-RP2	2.628,8	2.588,1	40,6	1,6%	1.990,9	1.986,6	4,3	0,2%
SES-RP3	2.509,9	2.472,5	37,5	1,5%	1.895,0	1.890,4	4,5	0,2%
EU27	2.458,7	2.423,9	34,8	1,4%	1.844,3	1.842,1	2,2	0,1%
FABEC	1.713,0	1.667,5	45,5	2,7%	1.330,7	1.337,7	-7,0	-0,5%
France	1.154,7	1.140,6	14,1	1,2%	842,9	842,4	0,4	0,1%
BLUE MED FAB	980,1	991,0	-10,9	-1,1%	585,8	576,8	9,0	1,6%
Italy	807,0	814,9	-7,8	-1,0%	488,7	482,0	6,7	1,4%
Germany	640,4	607,5	32,9	5,4%	554,8	564,3	-9,4	-1,7%
UK-Ireland FAB	620,3	590,0	30,2	5,1%	489,5	484,8	4,7	1,0%
UK-Continental	608,9	578,2	30,7	5,3%	480,6	475,2	5,5	1,2%
FAB CE	510,4	514,1	-3,7	-0,7%	389,4	387,5	1,9	0,5%
Switzerland	455,2	445,1	10,1	2,3%	391,6	387,9	3,7	1,0%
South West FAB	447,0	441,3	5,8	1,3%	313,6	307,9	5,7	1,8%
Spain	438,9	434,7	4,3	1,0%	306,5	301,1	5,4	1,8%
Spain-Continental	431,3	426,7	4,6	1,1%	298,6	292,1	6,5	2,2%
Austria	301,9	306,8	-4,9	-1,6%	246,0	250,6	-4,6	-1,8%
Greece	284,1	280,6	3,5	1,2%	143,7	136,8	6,9	5,1%
Belgium/Luxembourg	262,1	252,6	9,5	3,8%	219,7	226,2	-6,5	-2,9%

TRAFFIC PER STATE – JULY 2024

AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 2



EBA A TRAFFIC TRACKER - JULY 2024

STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Croatia	209,0	210,4	-1,4	-0,6%	122,4	117,7	4,8	4,0%
Türkiye	211,1	208,2	2,9	1,4%	150,0	148,0	1,9	1,3%
Netherlands	198,5	177,4	21,1	11,9%	156,7	157,4	-0,7	-0,5%
Serbia/Montenegro	155,6	157,8	-2,2	-1,4%	103,8	101,4	2,3	2,3%
DK-SE FAB	133,5	139,0	-5,5	-3,9%	127,1	129,9	-2,9	-2,2%
Czech Republic	133,6	126,5	7,1	5,6%	110,1	105,3	4,8	4,6%
Danube FAB	115,6	110,7	4,9	4,4%	96,7	94,0	2,8	2,9%
NEFAB	108,3	109,4	-1,1	-1,0%	96,3	97,4	-1,2	-1,2%
Hungary	110,3	106,7	3,6	3,4%	87,7	84,3	3,4	4,0%
Sweden	93,7	102,8	-9,1	-8,9%	92,6	96,6	-4,0	-4,1%
Slovenia	101,8	100,5	1,4	1,3%	69,8	66,9	2,9	4,3%
Ireland	107,2	100,1	7,1	7,1%	92,4	88,5	3,9	4,5%
Bulgaria	89,7	87,2	2,5	2,9%	75,2	73,7	1,5	2,0%
Bosnia and Herzegovina	85,3	85,9	-0,6	-0,7%	57,2	56,5	0,7	1,3%
Portugal-Lisbon/SantaMaria	87,9	81,2	6,7	8,3%	69,0	69,9	-0,9	-1,3%
Baltic FAB	83,0	80,3	2,7	3,4%	67,3	69,1	-1,8	-2,6%
Poland	79,8	77,0	2,8	3,7%	65,2	66,8	-1,6	-2,4%
Norway-Continental	77,9	75,7	2,2	2,9%	70,9	69,1	1,7	2,5%
Denmark	73,0	72,7	0,3	0,4%	65,2	64,7	0,5	0,7%
Portugal-Continental	74,5	70,3	4,3	6,1%	57,2	58,2	-1,0	-1,7%
Albania	77,5	70,2	7,3	10,4%	40,8	34,2	6,6	19,4%
Cyprus	50,3	64,0	-13,6	-21,3%	45,6	50,1	-4,5	-9,0%

TRAFFIC PER STATE – JULY 2024

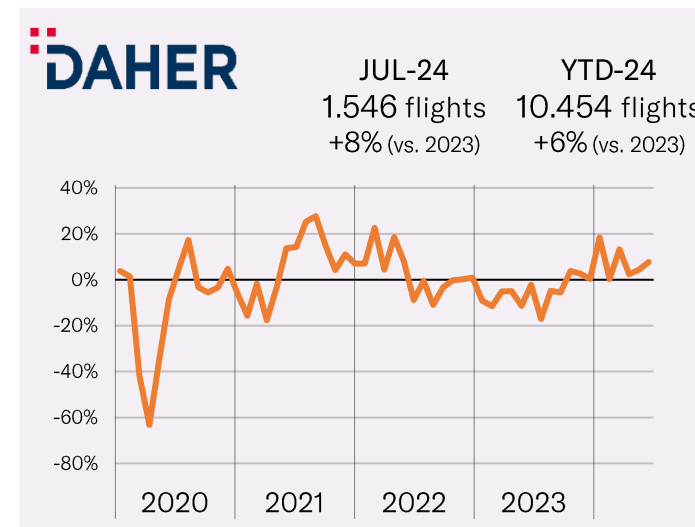
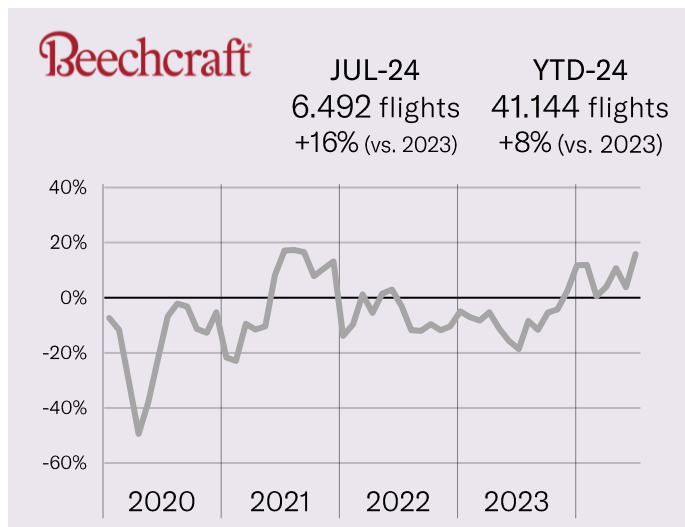
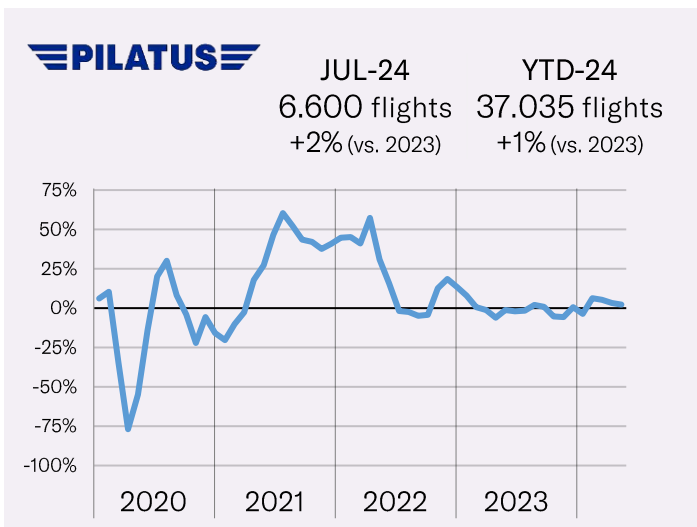
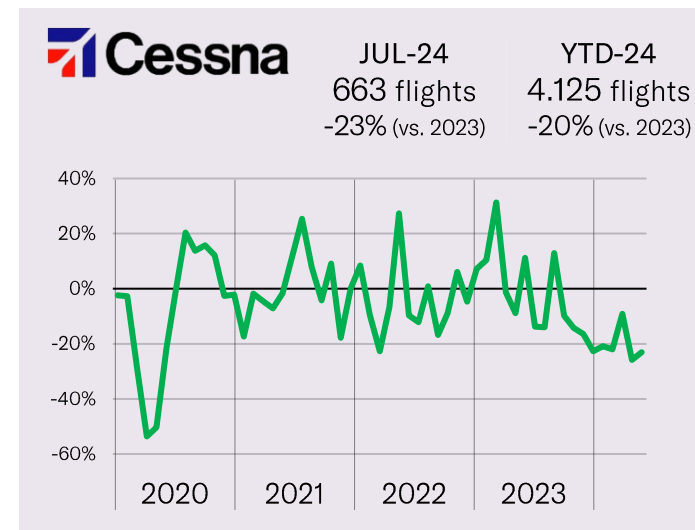
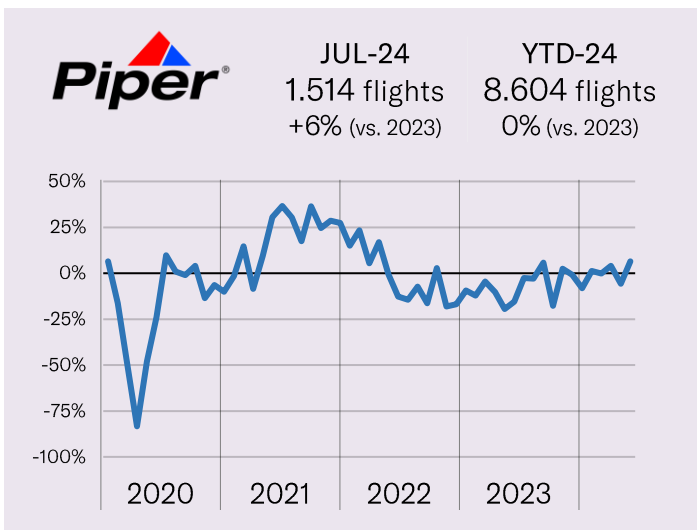
AVERAGE DAILY BUSINESS AVIATION FLIGHTS – PART 3



STATE	MONTH CURRENT YEAR	MONTH PREVIOUS YEAR	MONTH CHANGE	MONTH GROWTH	YTD CURRENT YEAR	YTD PREVIOUS YEAR	YTD CHANGE	YTD GROWTH
Slovakia	65,7	62,9	2,8	4,5%	53,2	49,5	3,7	7,5%
Romania	65,3	61,2	4,1	6,6%	58,3	55,0	3,3	5,9%
North Macedonia	52,8	46,9	5,9	12,5%	28,6	25,6	3,0	11,9%
Morocco	39,0	36,2	2,8	7,9%	40,0	40,7	-0,7	-1,8%
Egypt	37,6	33,1	4,6	13,9%	39,4	35,6	3,8	10,5%
Israel	23,1	30,5	-7,4	-24,2%	21,2	24,8	-3,6	-14,7%
Iceland	51,6	26,7	24,8	92,9%	38,4	18,1	20,2	111,5%
Malta	28,7	26,2	2,5	9,6%	22,1	19,7	2,4	12,2%
Georgia	27,5	24,4	3,1	12,8%	20,9	16,2	4,7	29,4%
Azerbaijan	22,3	23,2	-0,8	-3,6%	22,7	21,4	1,2	5,8%
Finland	20,2	22,5	-2,3	-10,2%	19,2	22,4	-3,2	-14,2%
Spain-Canaries	18,7	17,5	1,2	6,6%	18,8	19,3	-0,5	-2,6%
Lithuania	14,5	17,2	-2,7	-15,5%	11,0	12,1	-1,1	-9,4%
Latvia	15,8	16,8	-1,0	-6,0%	10,9	11,3	-0,4	-3,5%
Portugal-SantaMaria	23,2	16,8	6,3	37,5%	19,5	18,7	0,9	4,8%
Estonia	10,5	13,1	-2,6	-19,7%	8,6	10,0	-1,5	-14,5%
Tunisia	10,3	10,7	-0,4	-3,6%	9,2	8,6	0,5	6,1%
Armenia	5,6	6,2	-0,5	-8,4%	4,4	6,9	-2,5	-35,6%
Libya	6,2	5,0	1,2	23,7%	4,7	4,0	0,7	17,9%
Moldova	3,1	2,9	0,2	7,8%	2,8	2,3	0,5	21,1%
Belarus	0,8	0,8	0,1	8,3%	0,7	0,7	0,0	1,5%
Ukraine	0,0	0,2	-0,2	-85,7%	0,1	0,1	0,0	-0,5%

TURBOPROPS OEMS – JULY 2024

MONTHLY TRAFFIC & MONTHLY GROWTH

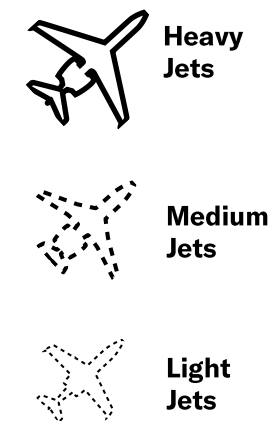
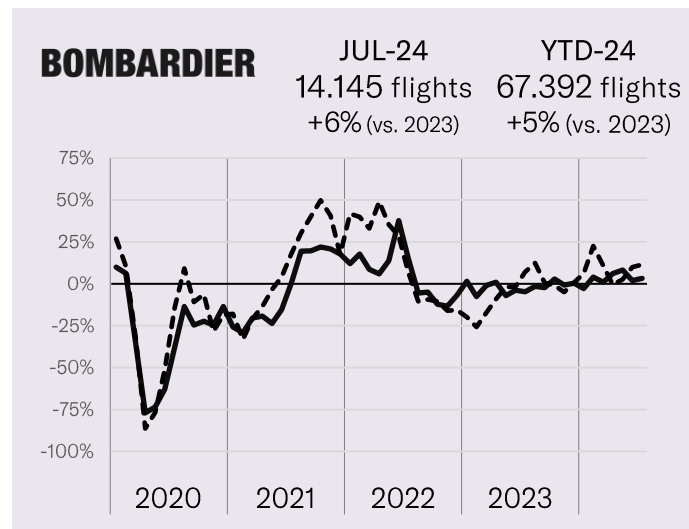
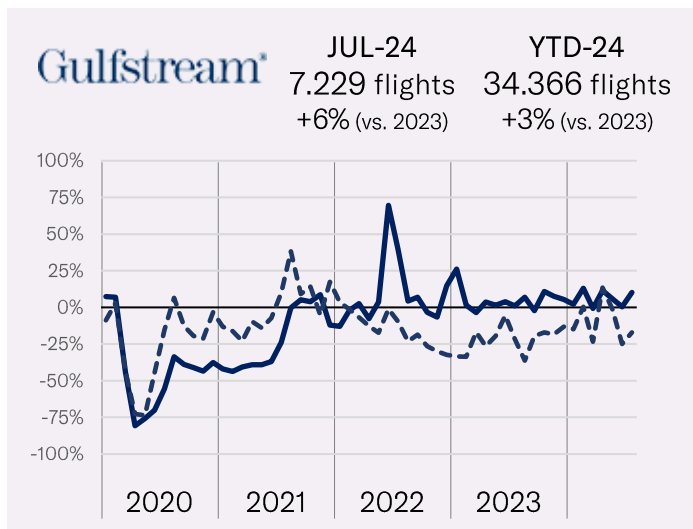
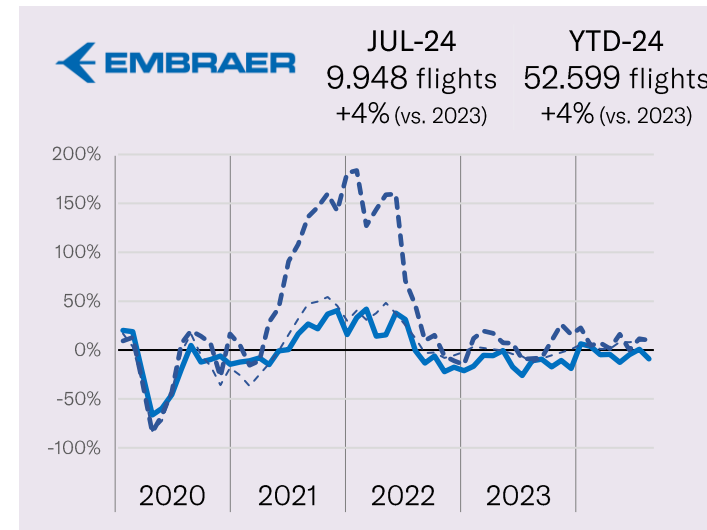
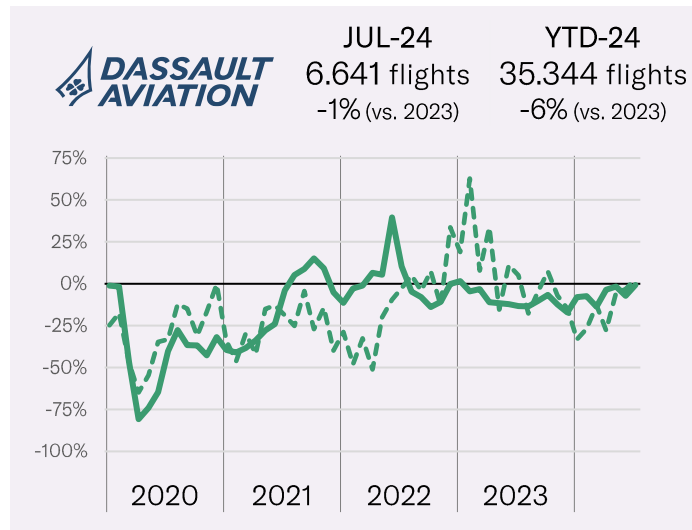
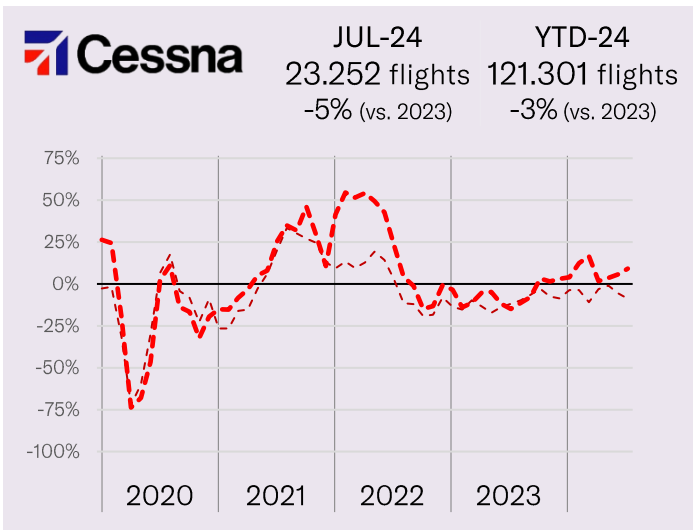


JET OEMS (1/2) – JULY 2024

MONTHLY TRAFFIC & MONTHLY GROWTH



EBAA TRAFFIC TRACKER - JULY 2024

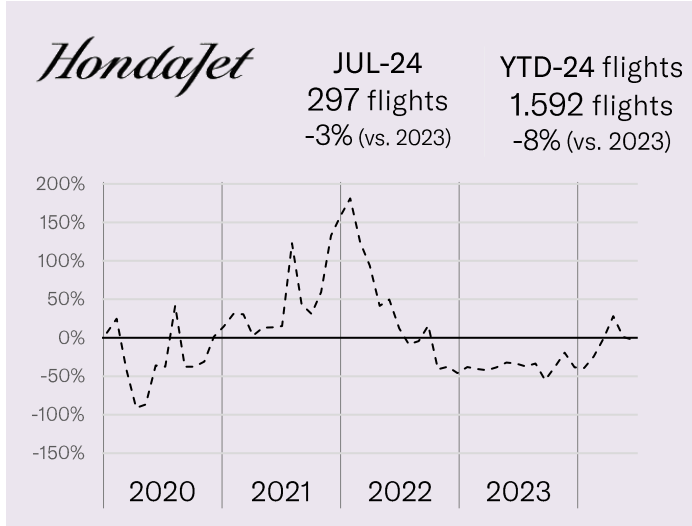
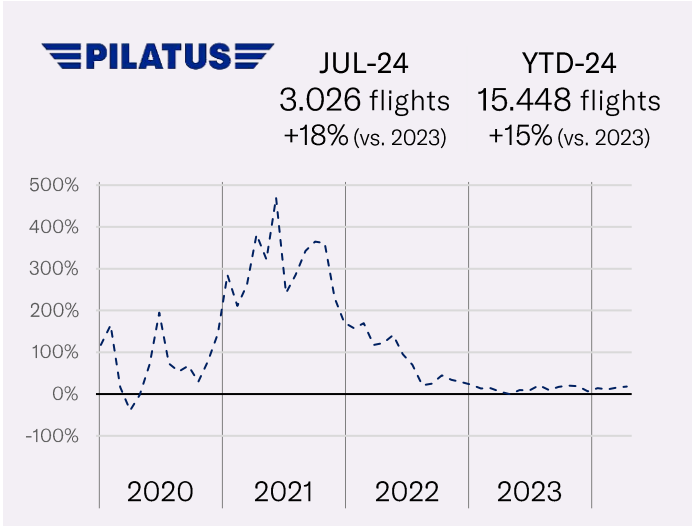
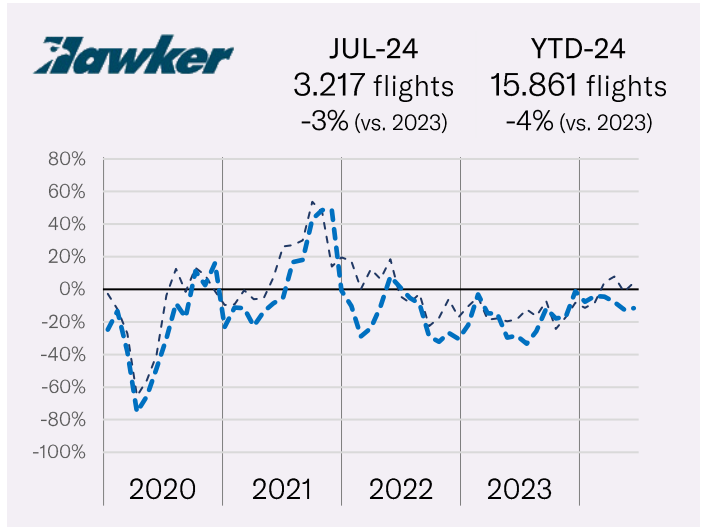
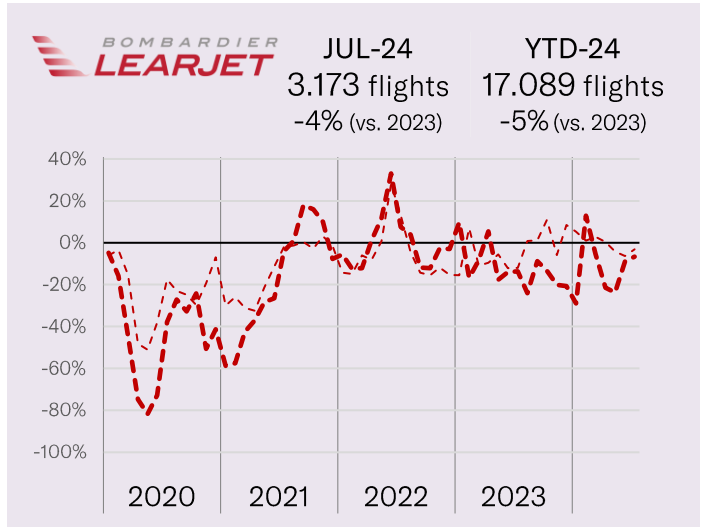





JET OEMS (2/2) – JULY 2024

MONTHLY TRAFFIC & MONTHLY GROWTH



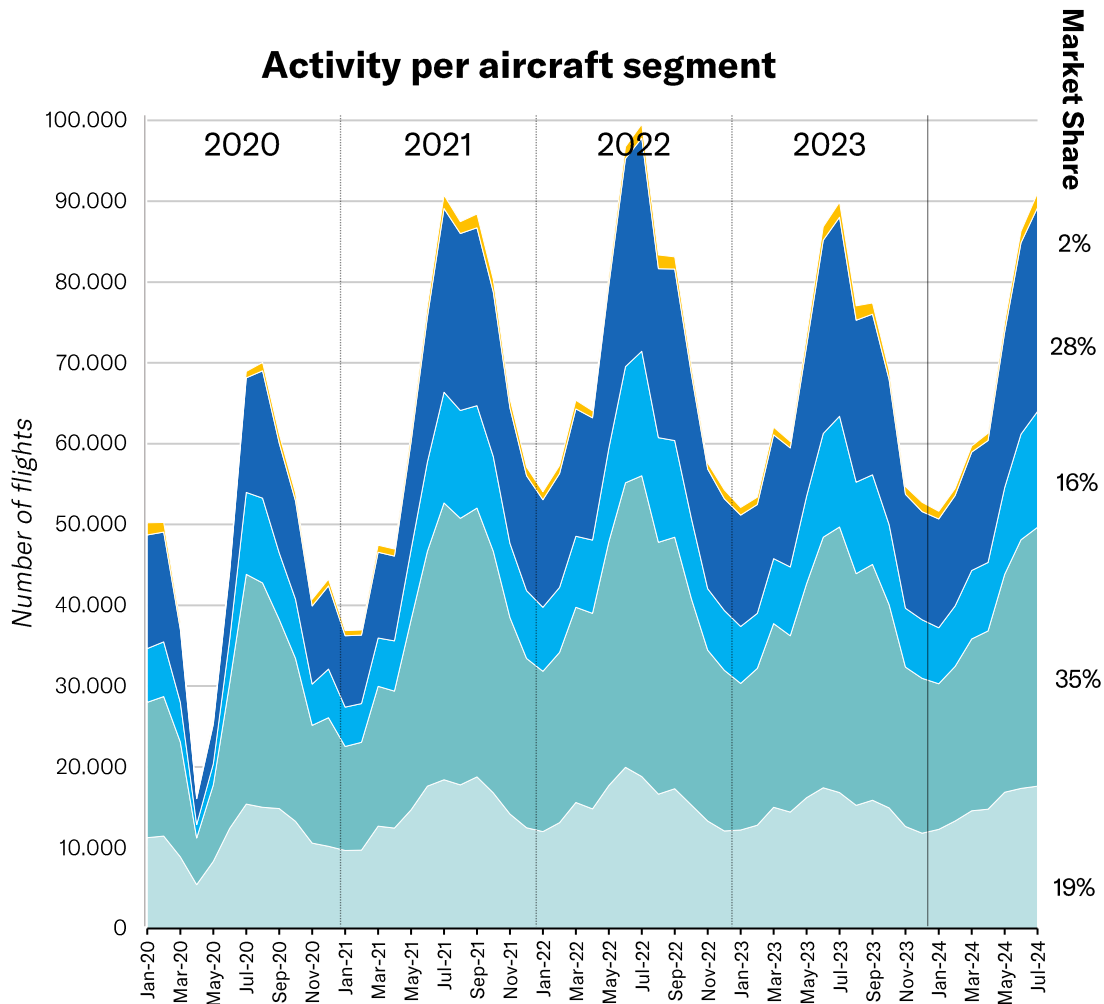
EBAA TRAFFIC TRACKER - JULY 2024



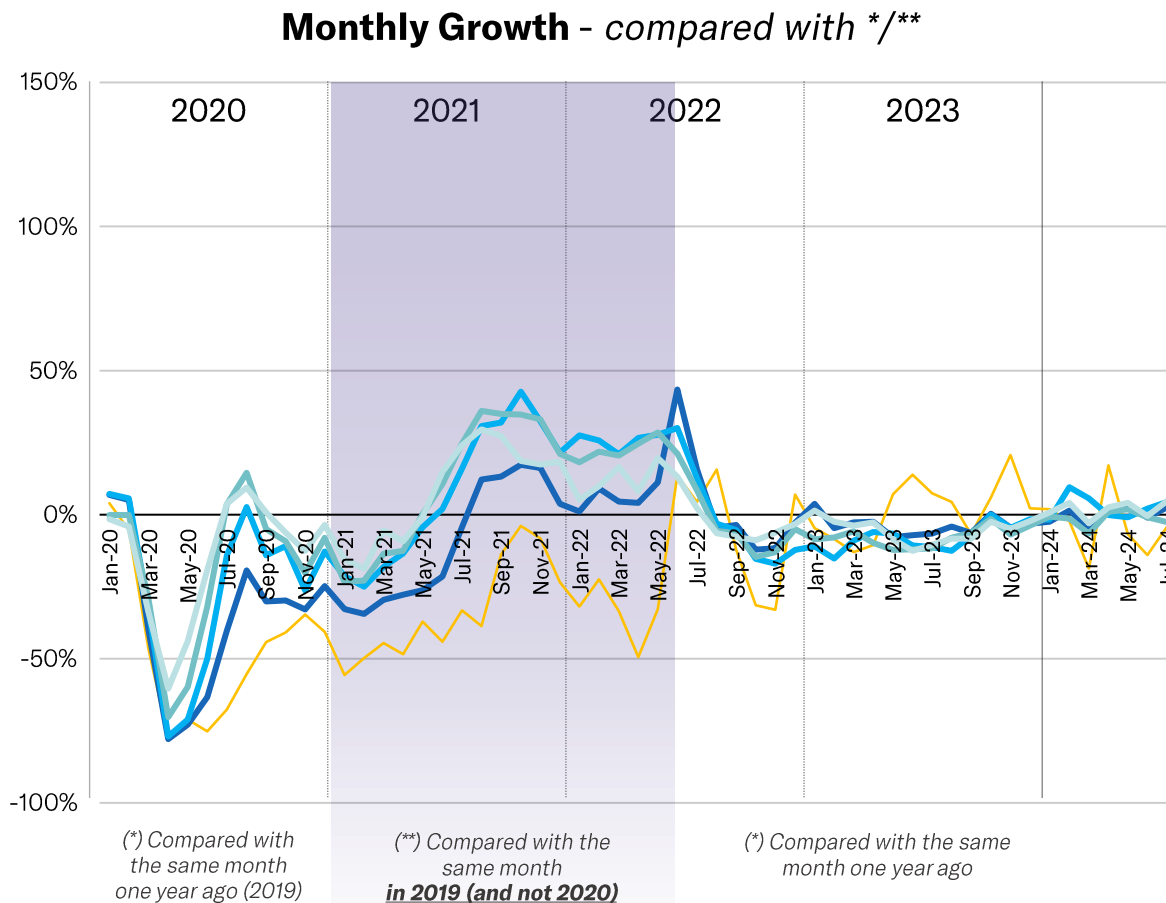
-  **Heavy Jets**
-  **Medium Jets**
-  **Light Jets**

BUSINESS AVIATION AIRPLANES – JULY 2024

MONTHLY TRAFFIC & MONTHLY GROWTH



Market Share



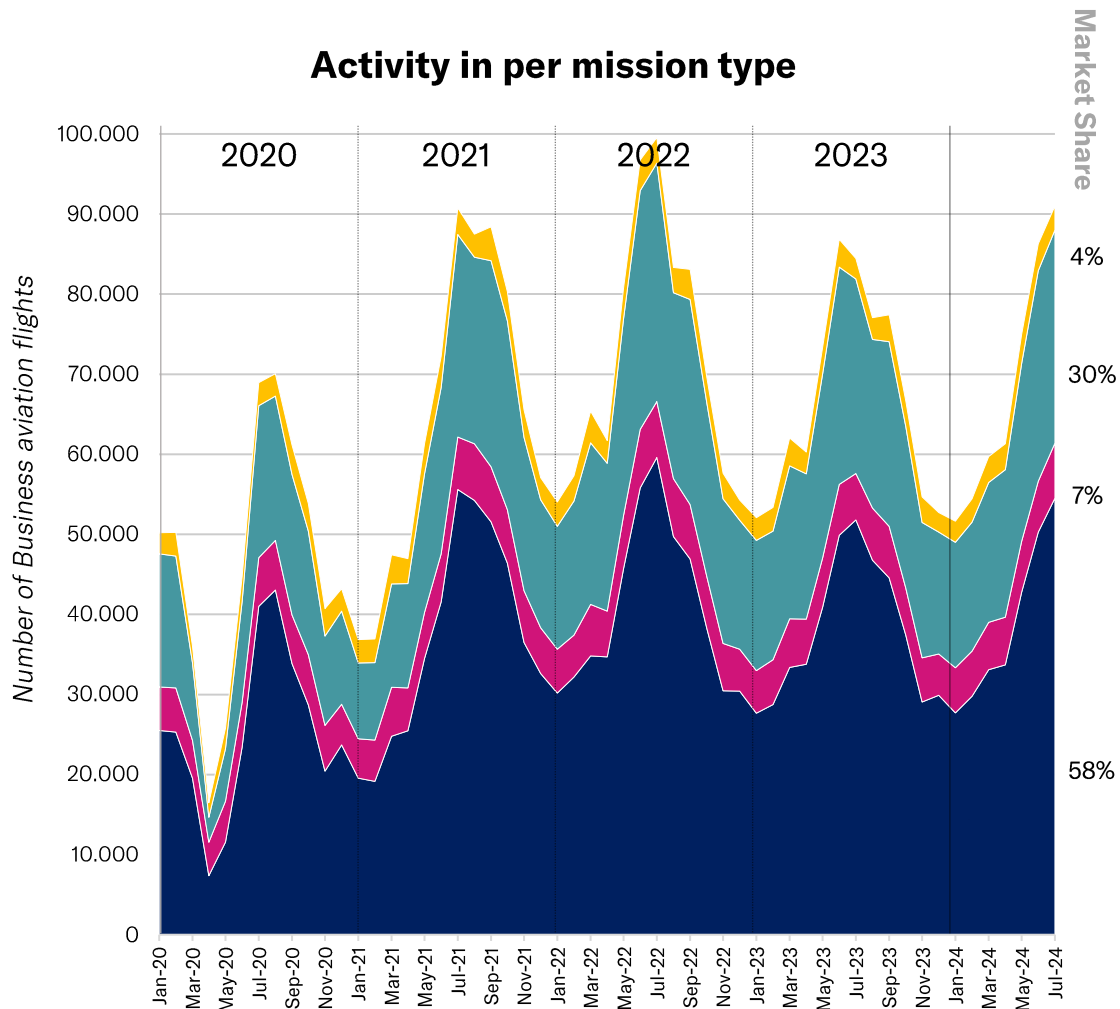
BUSINESS AVIATION MISSIONS – JULY 2024

MONTHLY TRAFFIC & MONTHLY GROWTH

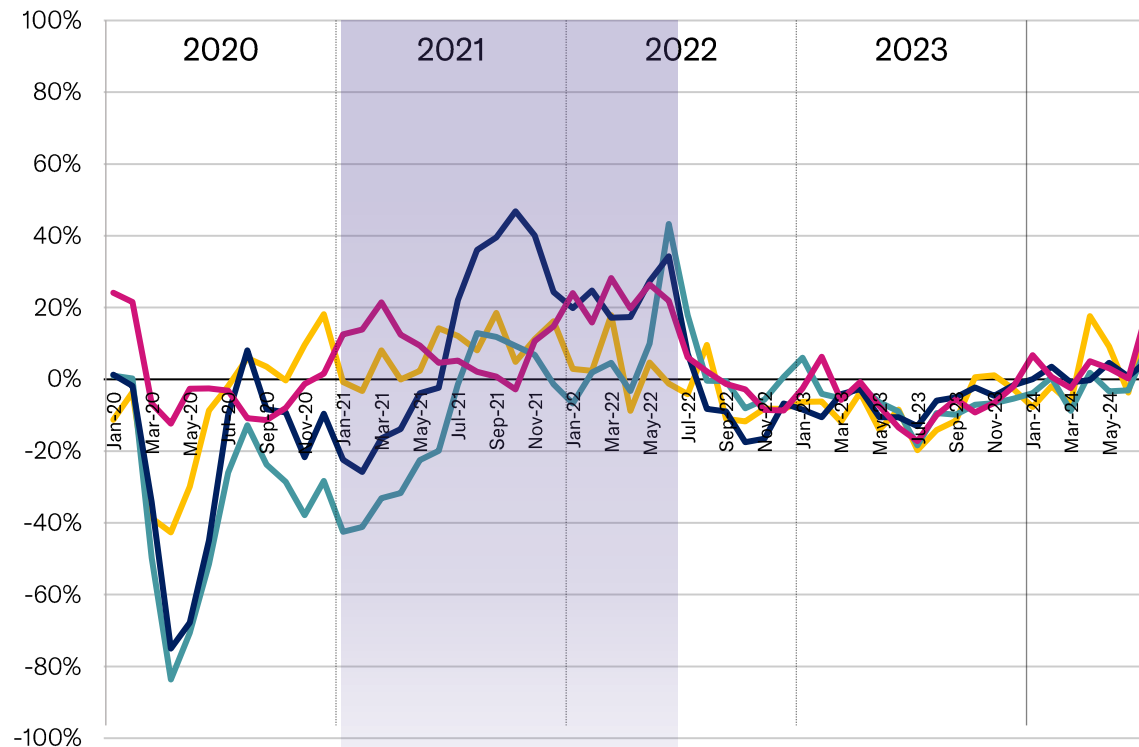


EBAA TRAFFIC TRACKER - JULY 2024

Activity in per mission type



Monthly Growth - compared with */**



(*) Compared with the same month one year ago (2019)

(*) Compared with the same month in 2019 (and not 2020)

(*) Compared with the same month one year ago



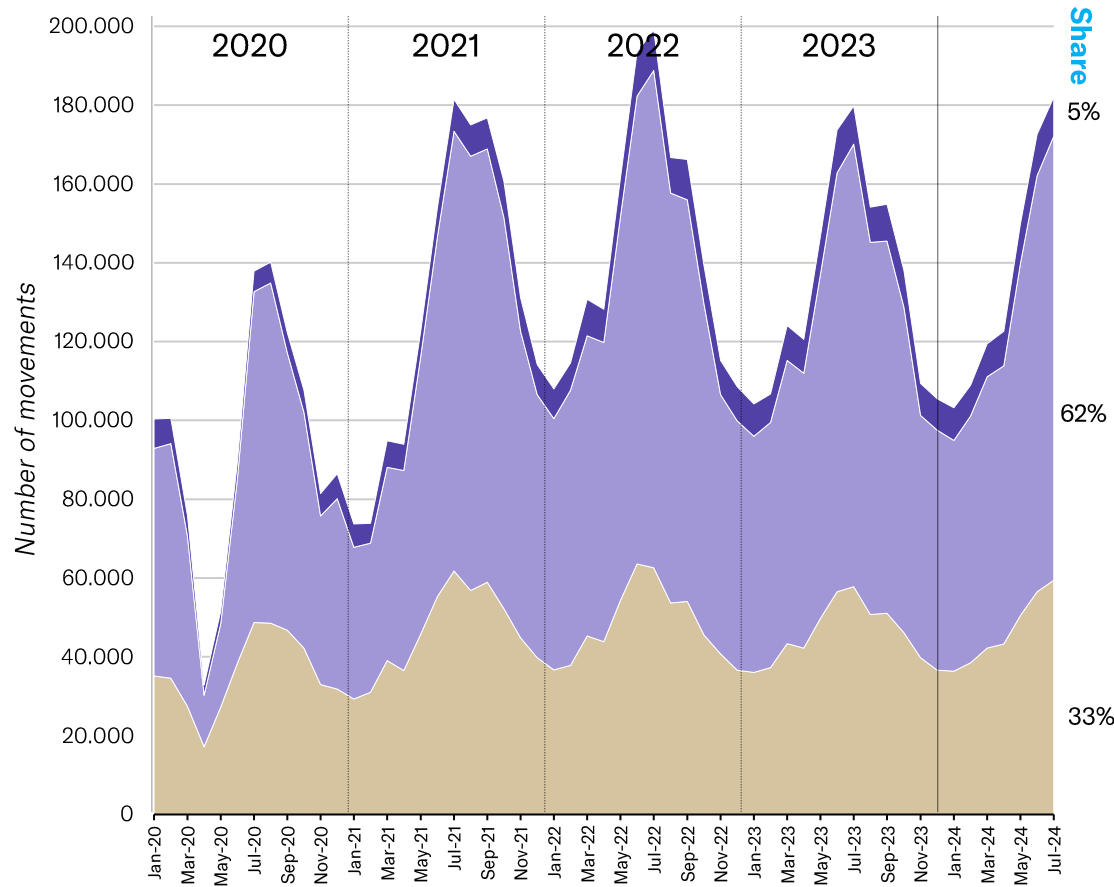
BUSINESS AVIATION ORIGINS & DESTINATIONS – JULY 2024

MONTHLY TRAFFIC & MONTHLY GROWTH



EBAA TRAFFIC TRACKER - JULY 2024

Activity per Origin-Destination



Extra-Europe

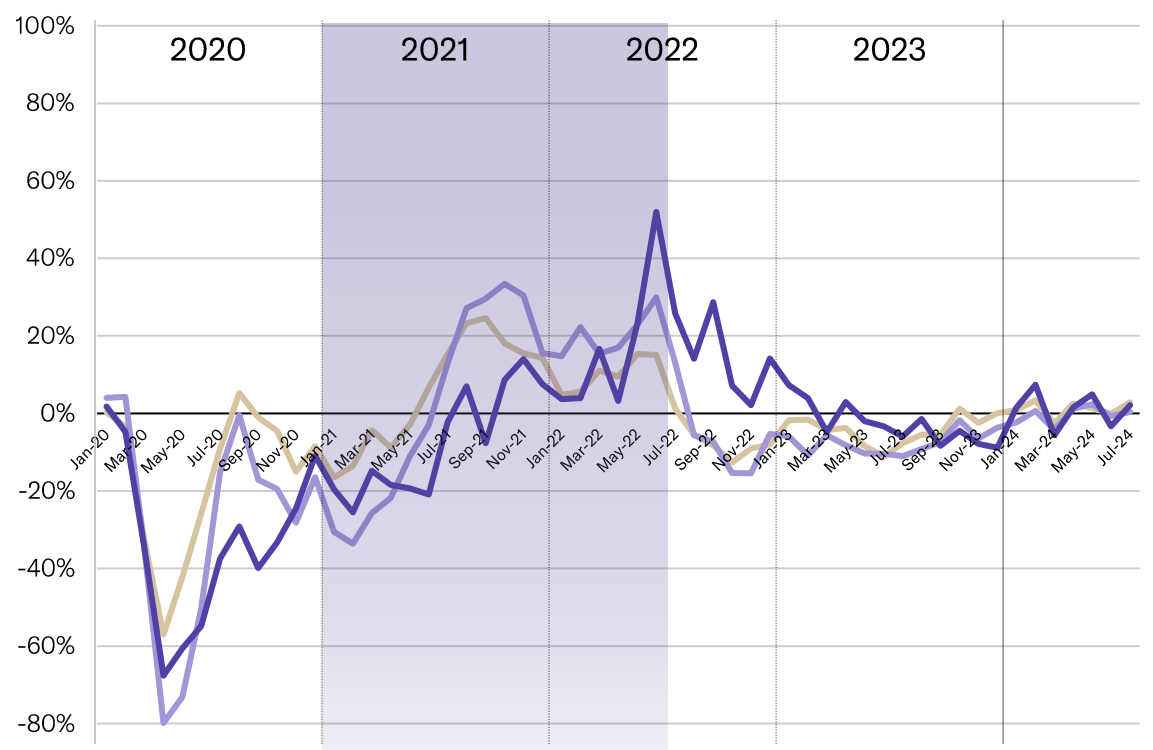


Intra-Europe



Domestic

Monthly Growth - compared with */**



(*) Compared with the same month one year ago (2019)

(*) Compared with the same month in 2019 (and not 2020)

(*) Compared with the same month one year ago

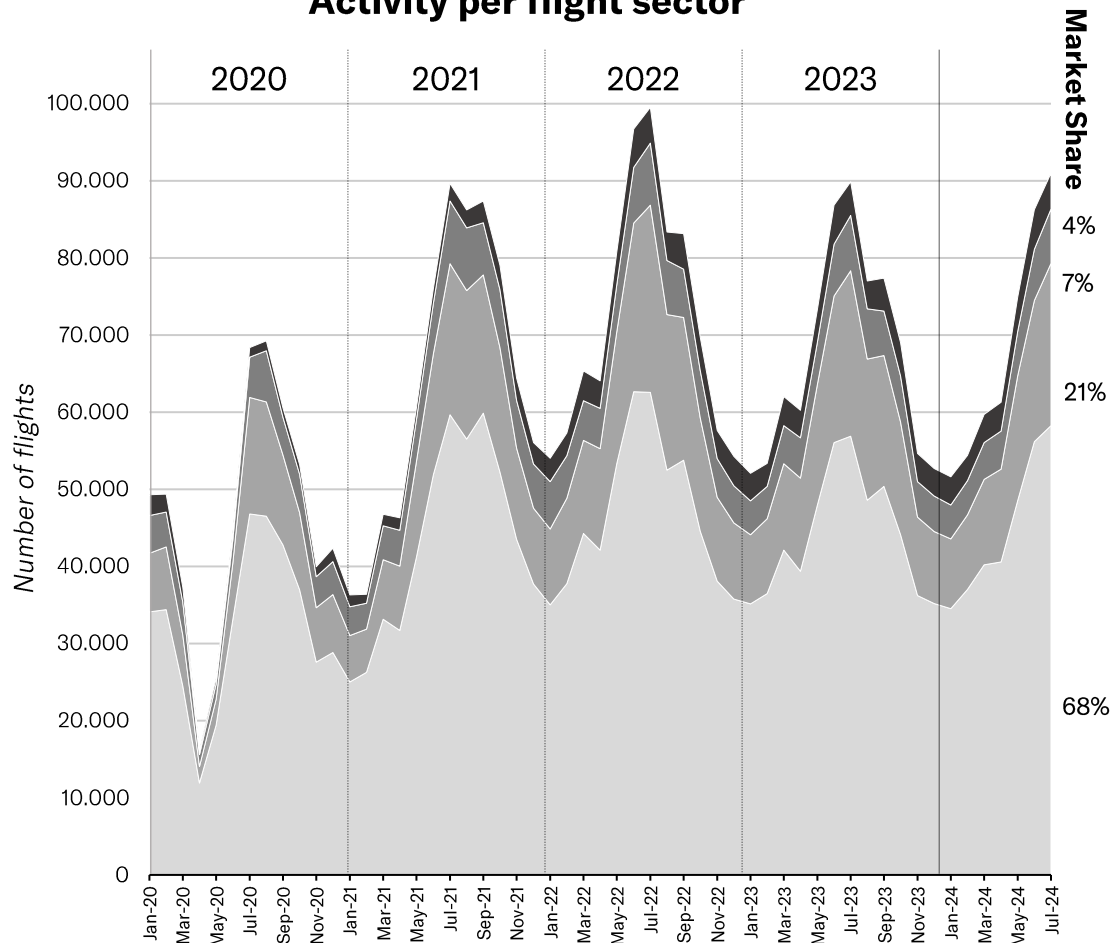
BUSINESS AVIATION FLIGHT SECTOR – JULY 2024

MONTHLY TRAFFIC & MONTHLY GROWTH

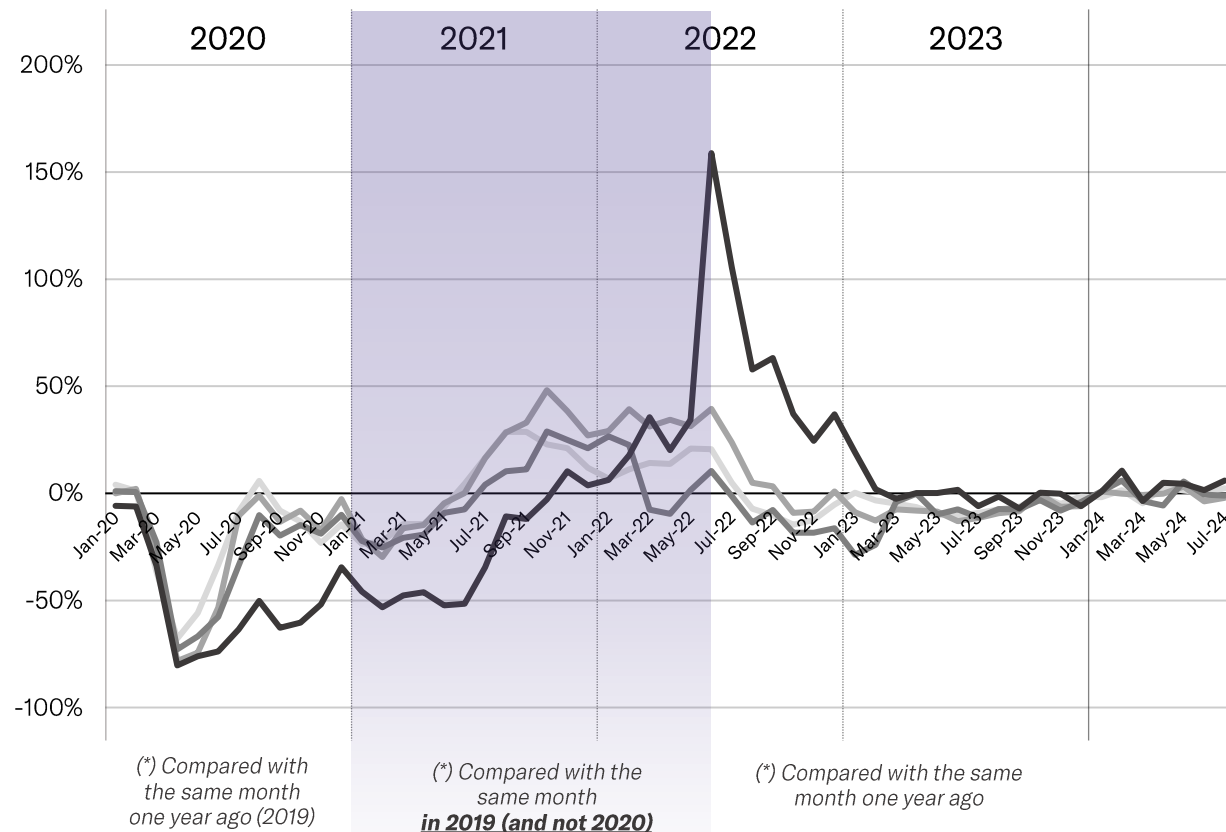


EBAA TRAFFIC TRACKER - JULY 2024

Activity per flight sector



Monthly Growth - compared with */**



Short Haul
(below 500nm / 1000km)



Short Haul
(below 1000nm / 2000km)



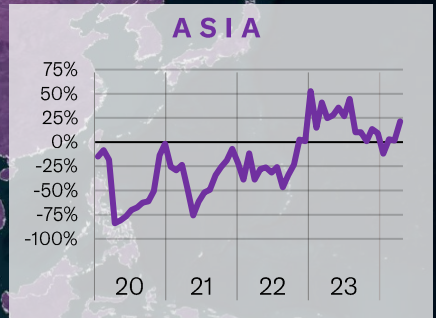
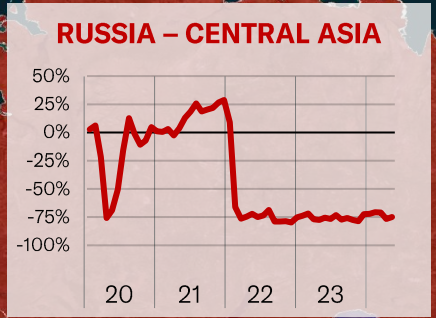
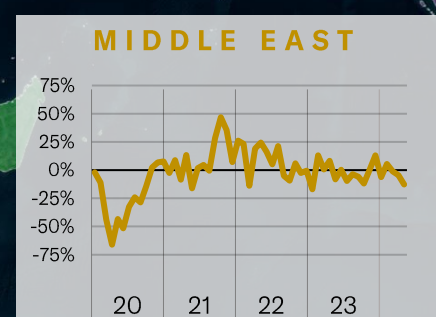
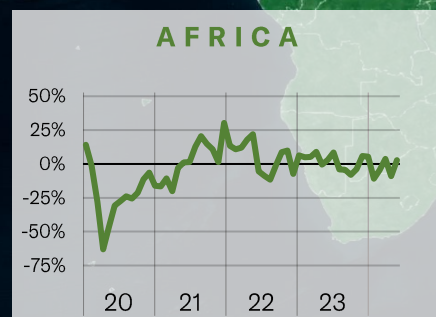
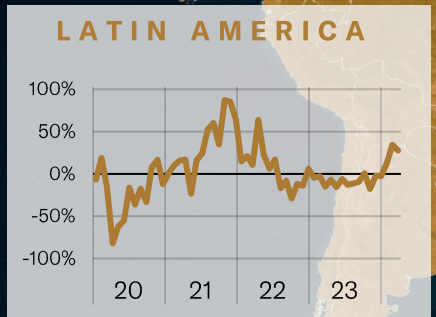
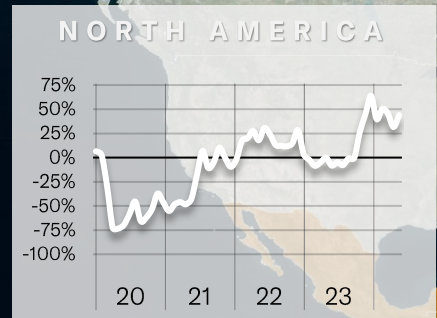
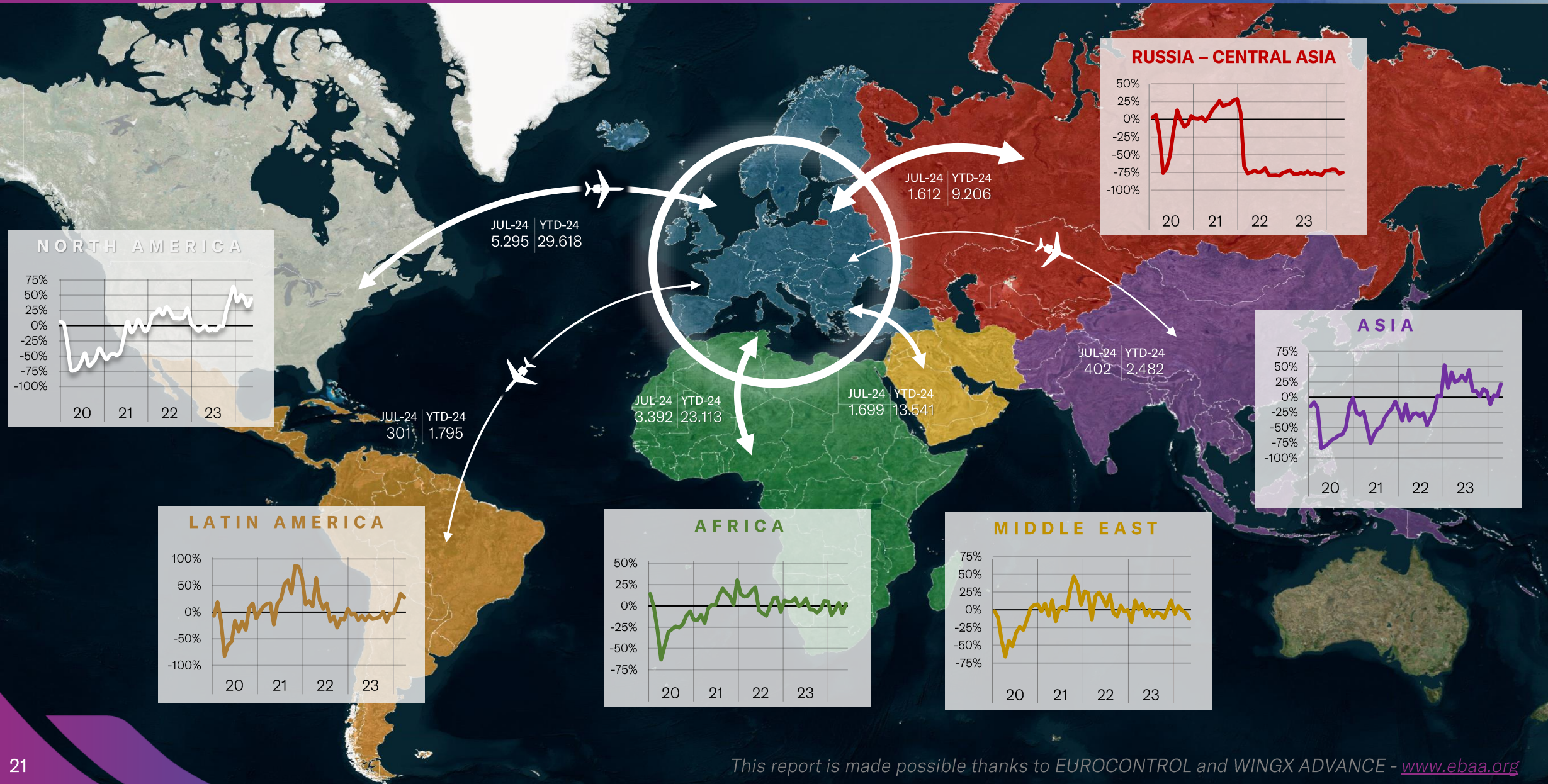
Medium Haul
(below 2500nm / 4700km)



Long Haul
(above 2500nm / 4700km)

EUROPEAN BUSINESS AVIATION INTERCONTINENTAL CONNECTIONS – JULY 2024

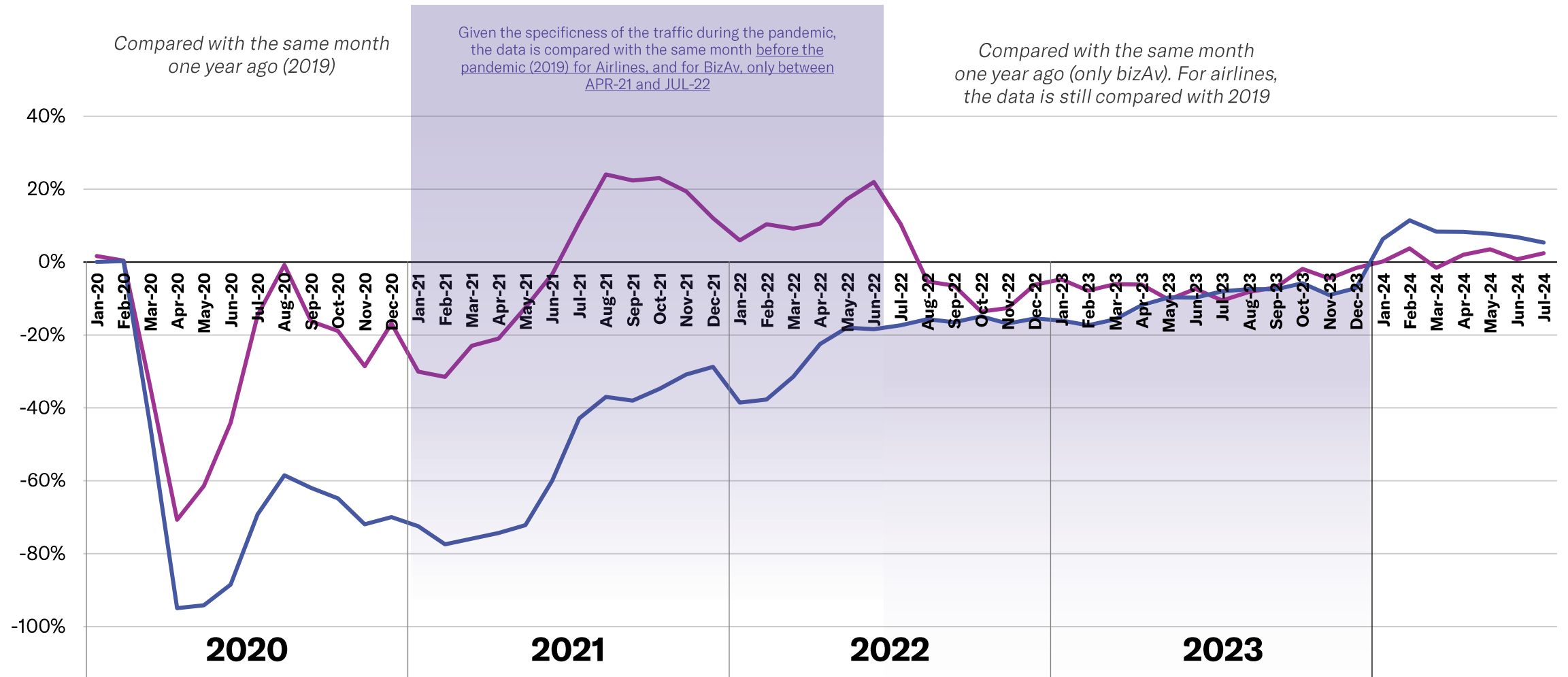
MONTHLY TRAFFIC & MONTHLY GROWTH



BUSINESS AVIATION VS. AIRLINES MONTHLY TRAFFIC GROWTH



EBAA TRAFFIC TRACKER - JULY 2024



BUSINESS AVIATION

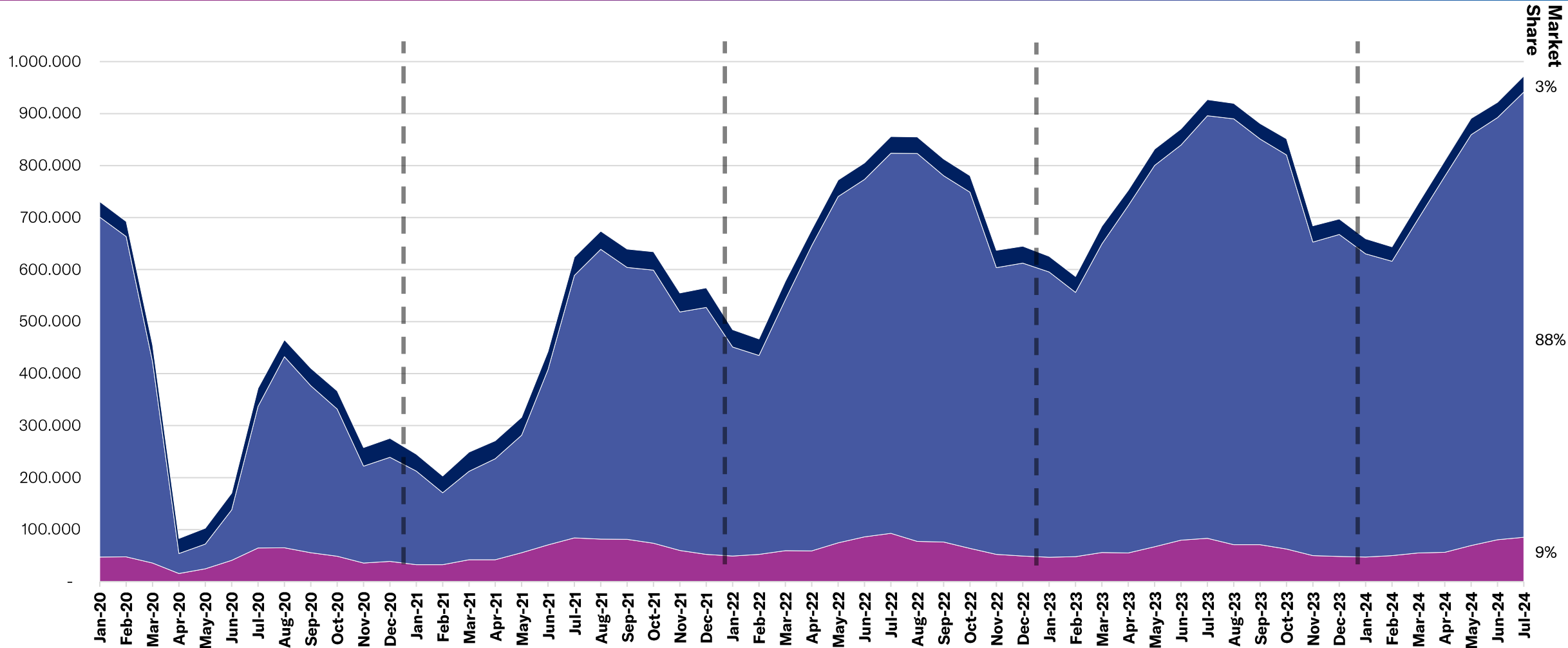


AIRLINES
Legacy Carriers,
Low Cost Airlines,
Regional Airlines

BUSINESS AVIATION VS. AIRLINES & CARGO

MONTHLY TRAFFIC MARKET SHARE

EBA TRAFFIC TRACKER - JULY 2024



BUSINESS AVIATION VS. AIRLINES (EUROPE)

MONTHLY CONNECTIVITY COMPARISON – YTD 2024



Airports connected

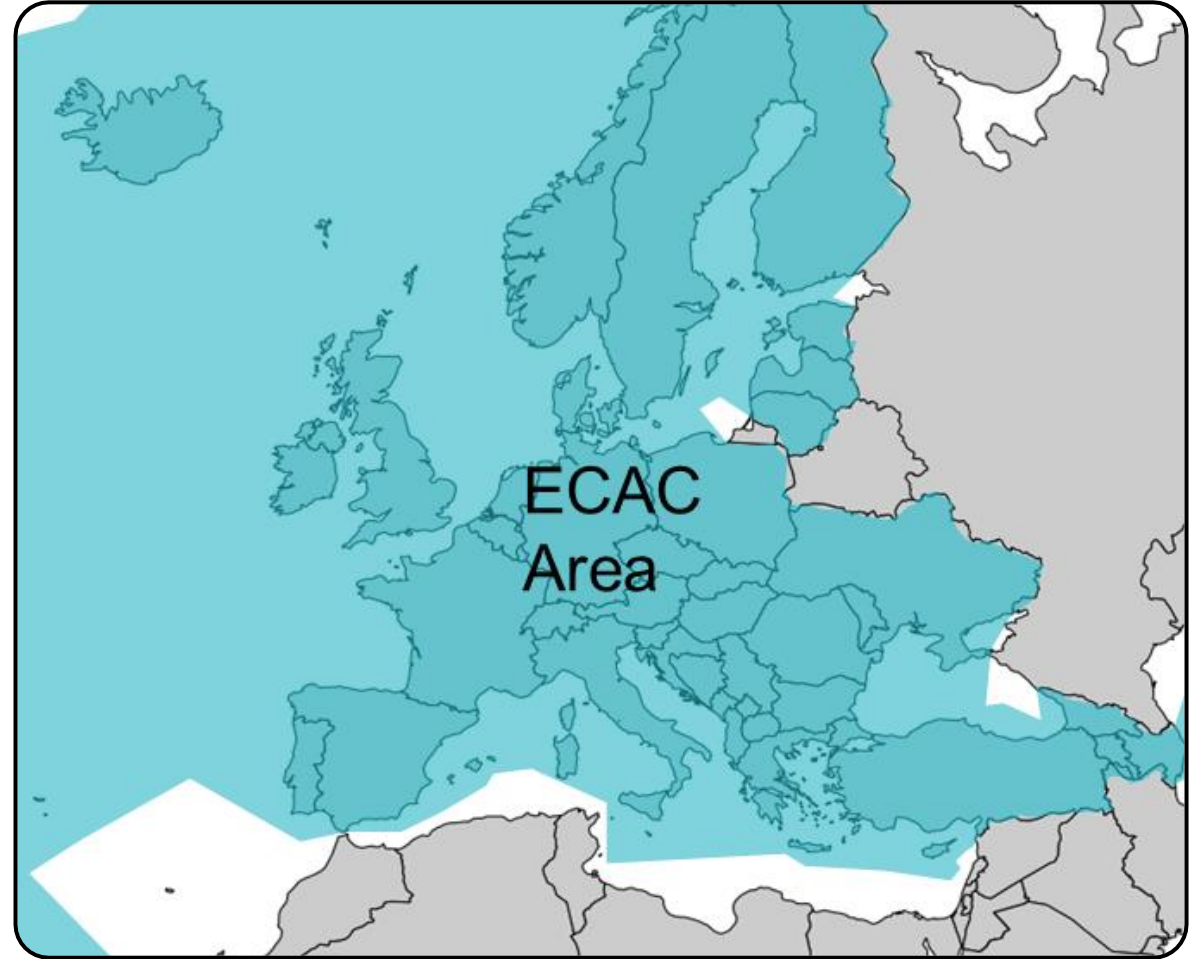
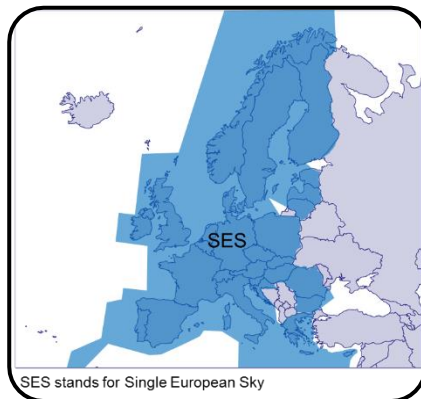
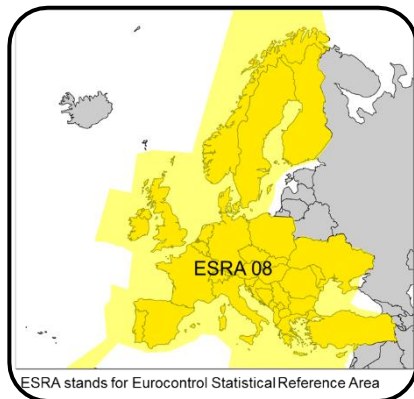
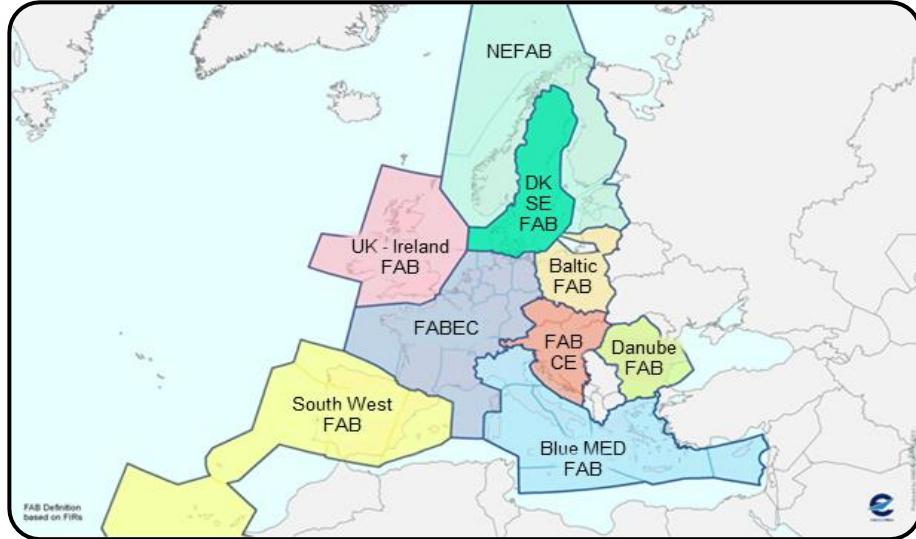


Unique routes served



- Airlines categories are defined by EUROCONTROL as : « mainline, low cost airlines and regional airlines)
- For airlines, routes below at least 1 connection a week are excluded from the analysis (*it is assumed that below at least 1 weekly connection, a route cannot be considered as a part of the scheduled air transport offer).*)

AREAS



ECAC stands for European Civil Aviation Conference

The « Business Aviation » segment is defined by Eurocontrol as follows :

A318	Airbus A318	Airbus	Bizliner	flight type G only
A319	Airbus A319	Airbus	Bizliner	flight type G only
A320	Airbus A320	Airbus	Bizliner	flight type G only
ASTR	Gulfstream G100	Gulfstream	Midsize Jet	
B350	King Air 350	Hawker Beechcraft	Turboprop	flight type G and N only
B737	Boeing 737-700	Boeing	Bizliner	flight type G only
B738	Boeing 737-800	Boeing	Bizliner	flight type G only
B739	Boeing 737-900	Boeing	Bizliner	flight type G only
B748	Boeing 747-8I	Boeing	Bizliner	flight type G only
B77L	Boeing 777-200 Freighter	Boeing	Bizliner	flight type G only
B77W	Boeing 777-300ER	Boeing	Bizliner	flight type G only
B788	Boeing 787-8	Boeing	Bizliner	flight type G only
B789	Boeing 787-9	Boeing	Bizliner	flight type G only
BE10	KingAir 100	Hawker Beechcraft	Turboprop	
BE20	King Air 200	Hawker Beechcraft	Turboprop	
BE30	Super King Air 300	Hawker Beechcraft	Turboprop	
BE40	Hawker Beechjet 400	Hawker Beechcraft	Light Jet	
BE90	King Air 90	Hawker Beechcraft	Turboprop	
BE9L	King Air 90	Hawker Beechcraft	Turboprop	
BE9T	KingAir90	Hawker Beechcraft	Turboprop	
C208	Cessna 208 Caravan	Cessna	Turboprop	
C25A	Cessna Citation CJ2	Cessna	Light Jet	
C25B	Cessna Citation CJ3	Cessna	Light Jet	
C25C	Cessna Citation CJ4	Cessna	Light Jet	
C25M	Cessna M2	Cessna	Light Jet	
C425	Cessna Corsair	Cessna	Turboprop	
C441	Cessna Conquest	Cessna	Turboprop	
C500	Cessna Citation I	Cessna	Light Jet	
C501	Cessna Citation ISP	Cessna	Light Jet	
C510	Cessna Citation Mustang	Cessna	Light Jet	
C525	Cessna Citation CJ1	Cessna	Light Jet	
C550	Cessna Citation II	Cessna	Light Jet	
C551	Cessna Citation IISP	Cessna	Light Jet	
C55B	Cessna Citation Bravo	Cessna	Light Jet	
C560	Cessna Citation V	Cessna	Light Jet	
C56X	Cessna Citation Excel / XLS	Cessna	Light Jet	

C650	Cessna Citation III	Cessna	Midsize Jet	
C680	Citation Sovereign	Cessna	Midsize Jet	
C750	Cessna Citation X	Cessna	Midsize Jet	
CL30	Challenger 300 series	Bombardier	Midsize Jet	
CL35	Challenger 350	Bombardier	Midsize Jet	
CL60	Challenger 600 series	Bombardier	Heavy Jet	
CRJ2	Challenger 800-850	Bombardier	Heavy Jet	flight type G only
E135	Embraer RJ135	Embraer	Heavy Jet	flight type G only
E145	Embraer RJ145	Embraer	Heavy Jet	flight type G only
E190	Embraer 190	Embraer	Bizliner	flight type G only
E35L	Legacy 600 series	Embraer	Heavy Jet	
E50P	Embraer Phenom 100	Embraer	Light Jet	
E545	Legacy 450 / Praetor 500	Embraer	Midsize Jet	
E550	Embraer Legacy 500	Embraer	Midsize Jet	
E55P	Embraer Phenom 300	Embraer	Light Jet	flight type G and N only
E75L	Embraer RJ175	Embraer	Bizliner	flight type G only
EA50	Eclipse 500	Eclipse	Light Jet	
F2TH	Dassault Falcon 2000	Dassault	Heavy Jet	
F900	Dassault Falcon 900	Dassault	Heavy Jet	
FA10	Dassault Falcon 10/100	Dassault	Light Jet	
FA20	Dassault Falcon 20/200	Dassault	Midsize Jet	
FA50	Dassault Falcon 50	Dassault	Midsize Jet	
FA6X	Dassault Falcon 6X	Dassault	Heavy Jet	
FA7X	Dassault Falcon 7X	Dassault	Heavy Jet	
FA8X	Dassault Falcon 8X	Dassault	Heavy Jet	
G150	Gulfstream G150	Gulfstream	Midsize Jet	
G280	Gulfstream G280	Gulfstream	Midsize Jet	
GA5C	Gulfstream G500/550	Gulfstream	Heavy Jet	
GA6C	Gulfstream G600/650	Gulfstream	Heavy Jet	
GALX	Gulfstream G200	Gulfstream	Midsize Jet	
GL5T	Global 5000	Bombardier	Heavy Jet	
GL6T	Global 6000	Bombardier	Heavy Jet	
GLEX	Global Express / 6000	Bombardier	Heavy Jet	
GLF2	Gulfstream 2	Gulfstream	Heavy Jet	
GLF3	Gulfstream 3	Gulfstream	Heavy Jet	
GLF4	Gulfstream G300/450	Gulfstream	Heavy Jet	
GLF5	Gulfstream G500/550	Gulfstream	Heavy Jet	

GLF6	Gulfstream G600/650	Gulfstream	Heavy Jet	flight type G and N only
H25B	Hawker 700-900	Hawker Beechcraft	Midsize Jet	
H25C	British Aerospace 125-1000	British Aerospace	Light Jet	
HA4T	Hawker 4000	Hawker Beechcraft	Midsize Jet	
HDJT	HondaJet	Honda	Light Jet	
HF20	Hansa Jet	Hamburger Flugzeugbau	Light Jet	
LJ23	Learjet 23	Bombardier	Light Jet	
LJ24	Learjet 24	Bombardier	Light Jet	
LJ25	Learjet 25	Bombardier	Light Jet	
LJ28	Learjet 28	Bombardier	Light Jet	
LJ31	Learjet 31	Bombardier	Light Jet	
LJ35	Learjet 35	Bombardier	Light Jet	
LJ40	Learjet 40	Bombardier	Light Jet	
LJ45	Learjet 45	Bombardier	Light Jet	
LJ55	Learjet 55	Bombardier	Midsize Jet	
LJ60	Learjet 60	Bombardier	Midsize Jet	
LJ70	Learjet 70	Bombardier	Midsize Jet	
LJ75	Learjet 75	Bombardier	Midsize Jet	
P180	Piaggio P180 Avanti	Piaggio Aerospace	Turboprop	
PAY2	Piper Cheyenne 2	Piper Aircraft	Turboprop	
PAY3	Piper Cheyenne 3	Piper Aircraft	Turboprop	
PAY4	Piper Cheyenne 400	Piper Aircraft	Turboprop	
PC12	Pilatus PC-12	Pilatus	Turboprop	
PC24	Pilatus PC24	Pilatus	Light Jet	
PRM1	Premier 1	Hawker Beechcraft	Light Jet	
SBR1	Sabreliner	NA Rockwell	Light Jet	
SBR2	Sabreliner	NA Rockwell	Light Jet	
SJ30	Syberjet SJ30	SyberJet	Light Jet	
TBM7	Socata TBM 700	Daher-Socata	Turboprop	
TBM8	Socata TBM 850	Daher-Socata	Turboprop	
TBM9	Socata TBM 900 series	Daher-Socata	Turboprop	
WW23	1123 Westwind	IAI	Midsize Jet	
WW24	1124 Westwind	IAI	Midsize Jet	
EA50	Eclipse 500	Eclipse	Light Jet	

The list is permanently updated ...

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